



2012 BART Customer Satisfaction Study



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INTRODUCTION

BART's Customer Satisfaction Study is a tool to help BART prioritize efforts to achieve high levels of customer satisfaction. The study entails surveying BART customers every two years to determine how well BART is meeting customers' needs and expectations. These surveys, initiated in 1996, are conducted by an independent research firm.

BART management and staff use customer satisfaction surveys to focus on specific service areas and issues important to BART customers. Making informed choices allows BART to better serve current riders, attract new customers, and enhance the quality of life in the Bay Area.

This report is based on 6,700 questionnaires completed by BART customers. These customers were surveyed while riding on randomly selected BART cars during all hours of operation on weekdays and weekends during a two-week period in September 2012.

The following Executive Summary highlights the most salient findings of the survey. Subsequent sections present detailed analyses of the factors that influence customer satisfaction and a full description of the survey methodology, including a copy of the questionnaire.

The initial survey questions ask customers to describe their use of the system. Customers are then asked three key opinion tracking questions focusing on:

- Overall satisfaction;
- Willingness to recommend BART; and
- Perceptions of BART's value for the money.

In addition, the survey probes for ratings of 48 specific service attributes, ranging from on-time performance to station cleanliness. BART uses the service attribute ratings to set priorities for customer satisfaction initiatives.

It should be noted that a number of changes have occurred since the 2010 study. Those which might influence customer perception include:

- A recovering local economy evidenced by falling unemployment and increased BART ridership. Specifically:
 - Unemployment in the three-county BART District decreased from 10.6% in September 2010 to 8.1% in September 2012;
 - Average weekday ridership topped 400,000 for the first time in BART's history, which represented a 14% increase between the two survey periods. This impacted seat availability and train crowding, especially during peak commute periods.
- Replacement of BART's upholstered wool seat coverings with vinyl seat coverings, which are easier to keep clean. This change was made in response to customers' concerns about seat cleanliness. At the time of the survey, approximately 25% of the fleet had the new vinyl seats.
- Continued replacement of carpeting in train cars with hard surface flooring, which is easier to keep clean.
- An evening service increase on the Richmond-Millbrae line in September 2012. Four additional trains in each direction were added between 7 p.m. and 8 p.m. in order to meet growing ridership demands.

- An increase in average gasoline prices from about \$3.10/gallon in September 2010 to about \$4.20/gallon in September 2012.
- A pilot program in August 2012, which temporarily lifted many restrictions on bringing bicycles onboard BART trains on Fridays.
- An unusually large number of escalator outages in summer 2012 which drew media attention to BART's aging equipment and other issues due to weather, vandalism, and homelessness.
- A relatively small fare increase of 1.4% in July 2012.
- The elimination of the EZ Rider card for fare payment and increased adoption of the Clipper Card. At the time of the survey, greater than half (51%) of average weekday BART trips were made using a Clipper Card.
- Extensive rider and community outreach to gather input for the "Fleet of the Future," new train cars which will replace BART's current fleet.
- An incident at the Civic Center Station in July 2011 in which a BART Police Officer fatally shot a man armed with a knife. This triggered a series of protests, some of which impacted train service. Prior to one such planned protest, BART disabled cell phone service on portions of its system. This was followed by more protests and ultimately resulted in a Board-adopted policy regarding cell phone service interruption within the BART system.
- The opening of BART's 44th station, West Dublin/Pleasanton, in February 2011.

EXECUTIVE SUMMARY

BART continues to be generally well regarded by its customers:

- Overall satisfaction among riders is 84%. Only 5% say they are dissatisfied with BART's services.
- 93% definitely or probably would recommend BART to a friend or out-of-town guest.
- 70% agree strongly or somewhat that "BART is a good value for the money."

Ratings on all three key tracking questions increased over the past two years. Overall satisfaction is up two percentage points vs. 2010 (from 82% very or somewhat satisfied to 84%), and perception of value for the money is up six points (from 64% strongly or somewhat agree to 70%). The increases in the overall scores are due to gains in the top ratings (e.g., "very satisfied," "agree <u>strongly</u>"). While customers' overall willingness to recommend BART remains relatively flat at 93%, the top rating (those who would "<u>definitely</u> recommend" BART) has increased from 65% to 69%.

Percent of BART customers saying	2008	2010	2012
They are very satisfied	42%	36%	40%
They would definitely recommend BART	70%	65%	69%
They agree strongly that BART is a good value for the money	32%	24%	30%

Customers in all demographic and behavioral groups give generally positive satisfaction ratings to BART. These segments include: weekday peak, weekday off-peak, and weekend customers; frequent and infrequent riders; and customers of all ages, genders, ethnicities, and income levels.

Most BART riders have other options for transportation. Only 17% of BART riders would not make their trip if BART were unavailable. Nearly half (48%) could have driven (by themselves or in a carpool) instead of using BART on their surveyed trip. Thirty-four percent could have taken a bus or some other form of public transit. Given the high percentage of "choice riders" (those who have transportation options other than BART), it is essential for BART to provide good value to its riders. Ridership levels are somewhat correlated with customer perception of BART as a good value for the money.

Among ratings of specific service attributes, the highest-rated and lowest-rated attributes are relatively consistent with the last survey. The highest-rated attributes are: *availability of maps/schedules, on-time performance, Clipper Cards (new on 2012 survey), BART tickets (new on 2012 survey), and timeliness of connections between BART trains.* The lowest-rated attributes are: *restroom cleanliness, presence of BART Police on trains, presence of BART Police in parking lots, condition/cleanliness of seats on trains, and elevator cleanliness.* Note that ratings of elevator cleanliness declined vs. 2010 as discussed on the next page.

EXECUTIVE SUMMARY (continued)

Among the 45 attributes that can be compared against 2010 results¹, 24 were statistically flat as compared to 2010 (refer to Appendix C for details). Among the remaining attributes:

- 11 attributes had statistically significant declines, ranging from -4.6% to -1.1%;
- 10 attributes had statistically significant increases, ranging from 1.1% to 4.7%.

Among the ratings with the biggest declines, most relate to cleanliness or maintenance. The ratings with the biggest declines are *Escalator availability and reliability, Elevator cleanliness, Station cleanliness, Availability of seats on trains, and Elevator availability and reliability.*

In the months preceding the survey, BART had experienced an unusually high number of escalator outages. At one point, 28 of BART's 179 escalators were out of service. As twelve of these were in busy downtown San Francisco stations, the impacts of the out-of-service escalators were widely felt. One main factor contributing to these outages is aging equipment – most of BART's escalators are 40 years old and will soon be due for replacement or a major overhaul. Additionally, issues due to weather, vandalism, and homelessness impact escalator availability. BART has both short-term and long-term plans to improve escalators. Over the summer, BART brought in additional staff and contractors to speed up escalator repair time, particularly on the heavily used San Francisco escalators. These efforts led to an improvement in escalator availability. BART is planning to replace or overhaul the escalators in the next five to six years to improve reliability. BART is also exploring building enclosures around the entrances of busy street level escalators. These would protect the escalators from the weather and prevent loitering in station entrances during non-service hours.

With regard to elevator cleanliness, BART instituted a program in which Station Agents inspect elevators every two hours and catalog the results. Also, BART recently installed signage in the elevators asking customers to alert a Station Agent if there is a cleanliness issue. These changes should result in cleaner elevators for BART's customers.

The decline in Station Cleanliness ratings is likely due to increased stress on the system due to increased ridership. Compounding this, BART actually has fewer workers to clean its stations than it did 10 years ago due to budget cuts. In the next budget year, BART plans to dedicate more resources to improving the station environment for customers, including hiring more station cleaners. It is also likely that customers took the areas around stations into account when rating station cleanliness. Some customers mentioned that they frequently encountered people sleeping or panhandling at station entrances and on trains. BART is currently working with community groups in San Francisco's Civic Center area and Mission District to improve the station / plaza environments in these areas and address issues pertaining to loitering around stations.

Ratings of seat availability have declined due to the large increase in BART's average weekday ridership. Compared to the 2010 survey period, BART ridership was up 14% in 2012. That's an additional 48,000+ passengers on the trains every day. While BART has been modifying its cars to make more room for passengers, this has involved removing some seats to create more open space. Long-term, as BART replaces its fleet with new train cars, it plans to expand the size of its fleet from 669 cars to 1,000 cars. This will result in an overall increase in seat availability, fleetwide.

¹Two attributes added to the 2012 survey ("Clipper Cards" and "BART tickets") can't be compared against 2010 data. Also note that one attribute was re-worded to be more specific: "Helpfulness and Courtesy of BART Personnel" was changed to "Helpfulness and Courtesy of Station Agents" on the 2012 survey.

The ratings with the biggest increases are Noise level on trains, On-time performance of trains, Leadership in solving regional transportation problems, Condition/Cleanliness of seats on trains, and Comfort of seats on trains.

After hitting a low point in 2010, customers' ratings of *Noise level on trains* rebounded, with an increase of 4.7%. One factor contributing to this improvement is increased rail grinding. BART has been able to improve the availability of both of its rail grinders by making maintenance improvements to the equipment, enabling BART to increase the number of track miles ground. It should be noted, however, that while ratings of this attribute improved, it continues to be one of the lowest rated attributes (in the bottom quintile). BART continues to explore ways to address track noise. Planned improvements include:

- scheduling rail grinding based on system-wide noise mapping and analysis, allowing BART to concentrate its efforts where they will have the most impact;
- implementing an optimal rail profile to reduce wear and corrugation (ripples on the rail which increase noise).

Long-term, BART is exploring using a different type of door technology for its new train cars, which is expected to noticeably reduce noise levels on trains.

On-time performance, a key driver of overall customer satisfaction, has consistently been among the top three ranked attributes since 2000. With this year's increase, it hit an all-time high rating in terms of customers' perceptions. The improved perceptions track well with BART's actual performance metrics, which also showed an increase in on-time performance statistics between the two survey periods.

Customers tend to think of BART's *leadership in solving regional transportation problems* in terms of BART's overall impact on the region. Since BART carries many thousands of riders, provides fast and frequent service, and covers multiple counties, customers have stated that BART eases traffic and congestion, regional transportation problems. Thus, the increase in this attribute may be related to BART's ridership increase.

The increases in ratings of train seats show that BART's investment in new vinyl seats appears to be paying off. Passengers who were surveyed on trains with vinyl seats gave significantly higher ratings to seat condition/cleanliness than passengers on trains with upholstered wool seats. At the time of the survey, about 25% of the fleet was outfitted with the new seats. As BART continues to replace seats, it is expected that seat ratings will continue to improve.

Looking forward, BART expects to serve even greater numbers of customers as the economy continues to improve and the system expands. Average weekday ridership has been increasing for the past couple of years, reaching a historic high of nearly 417,000 trips in October 2012. New projects expected to open within the next couple of years include BART's 45th station, Warm Springs / South Fremont (expected opening: late 2015) and the Oakland Airport Connector, an Automated Guideway Transit system directly connecting the Coliseum BART station with the Oakland International Airport (expected opening: late 2014). One of the major challenges BART faces is continuing to provide its growing customer base with fast, reliable service with its aging train cars, stations, and equipment. BART is currently working on replacing its entire fleet of train cars, but it has many other unfunded capital needs which will need to be addressed to continue to meet the needs of the Bay Area.

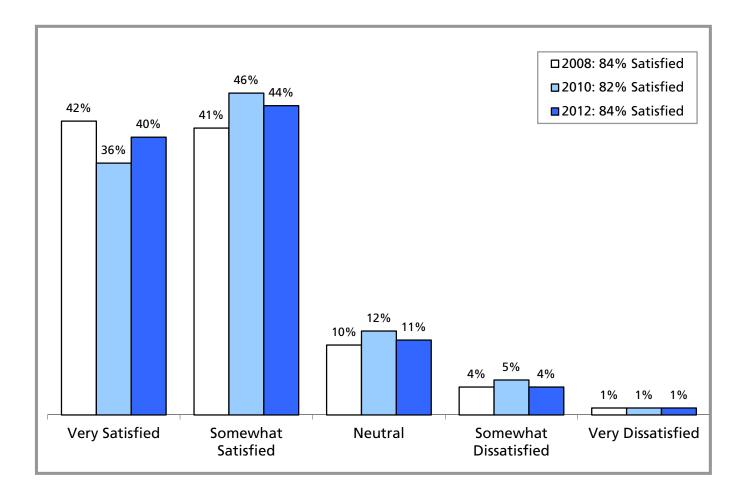
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DETAILED RESULTS

OVERALL SATISFACTION - TRENDING

(2008 / 2010 / 2012 Comparison)

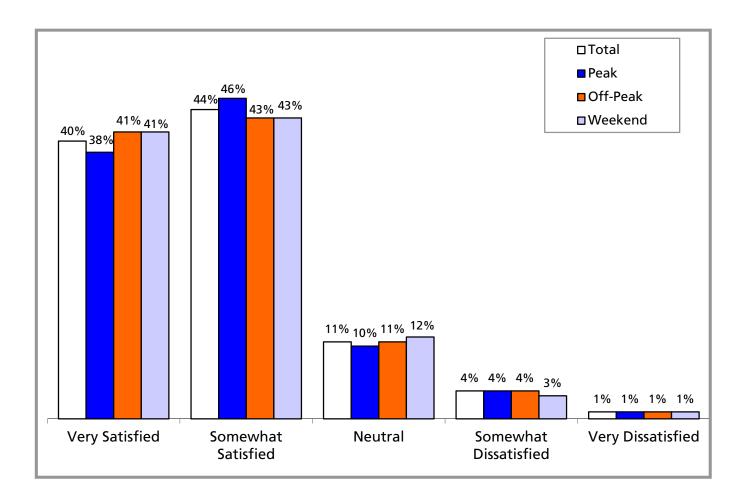
Overall satisfaction measured by those who are **very satisfied** or **somewhat satisfied** has rebounded, from 84% in 2008 to 82% in 2010 and 84% in 2012. This was driven by an increase in those who are **very satisfied**. The dissatisfied percentage has remained very low – in the 5% - 6% range – over the past three surveys.



2012 OVERALL SATISFACTION

(Peak / Off-Peak / Weekend Comparison)

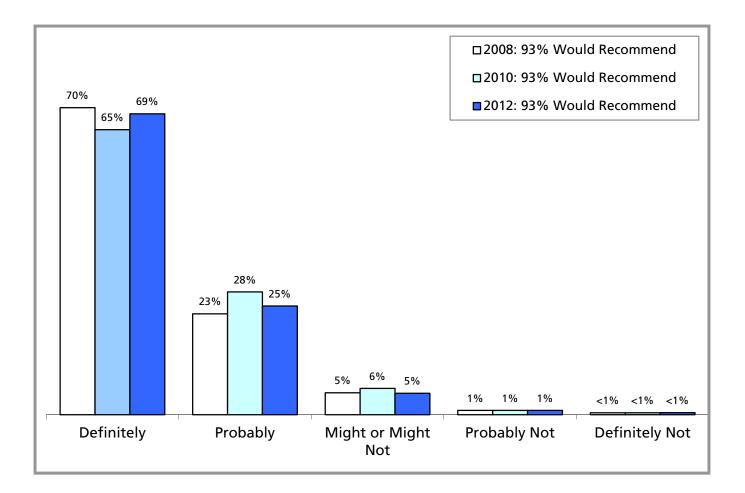
While overall satisfaction is at 84%, there are key differences among customers who ride during different time periods. Peak riders are more likely to be somewhat satisfied (as opposed to very satisfied), while a higher percentage of off-peak and weekend riders say they are very satisfied with BART.



WILLINGNESS TO RECOMMEND BART - TRENDING

(2008 / 2010 / 2012 Comparison)

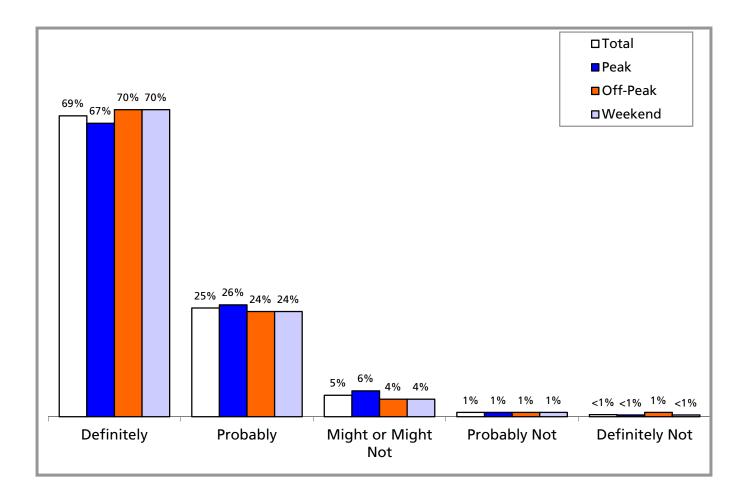
Overall willingness to recommend BART has remained steady at 93% over the last four years. Compared to 2010, there has been an increase in the "definitely" recommend category and a corresponding decrease in the "probably" recommend category.



2012 WILLINGNESS TO RECOMMEND BART

(Peak / Off-Peak / Weekend Comparison)

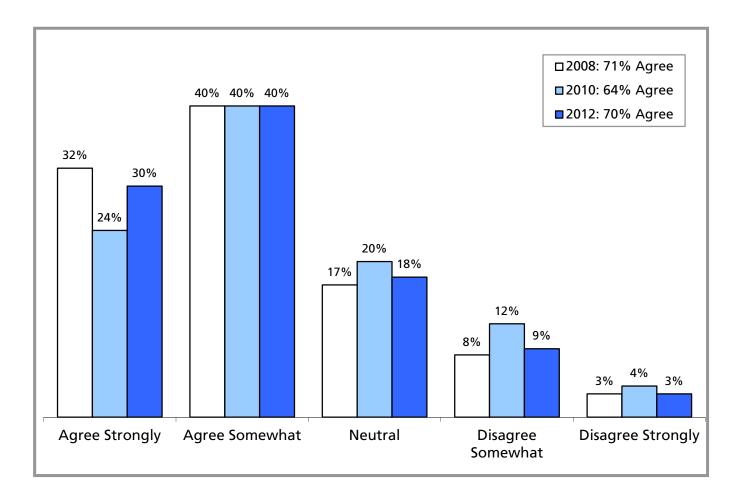
Peak period customers are slightly less likely to definitely recommend BART than off-peak and weekend riders.



PERCEPTION OF BART AS GOOD VALUE - TRENDING

(2008 / 2010 / 2012 Comparison)

The majority of riders see BART as a good value. This rating is considerably higher in 2012 (70%) than in 2010 (64%), and nearly equal to 2008 (71%). Of note is the significant increase since the last survey in those who strongly agree that BART is a good value for the money. The percentage of riders who disagree or are neutral has decreased over this time period.

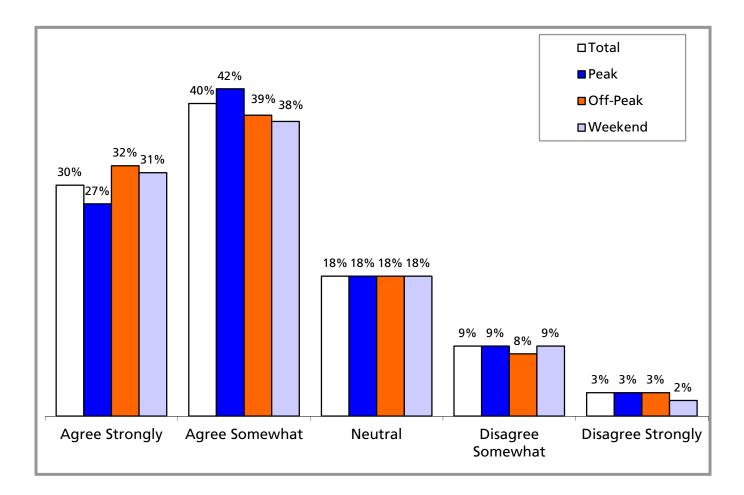


2012 PERCEPTION OF BART AS GOOD VALUE

(Peak / Off-Peak / Weekend Comparison)

Fewer peak period riders strongly agree that BART is a good value for the money than off-peak or weekend customers.

Peak period customers generally ride BART five or more days per week, so the aggregate fares they pay far exceed fares paid by off-peak and weekend customers, who tend to ride less frequently.



SPECIFIC SERVICE ATTRIBUTES

In the 2012 survey, customers rated BART on 48 specific service attributes. The chart on the opposite page shows mean ratings for each of these 48 service attributes. Items appearing towards the top of the chart are rated highest, while items appearing at the bottom are rated lowest. The average rating (on a scale from 1 = Poor to 7 = Excellent) is shown next to the bar for each item. Given the large sample sizes, mean ratings are accurate to within ± 0.05 at a 95% confidence level.

BART received the highest marks for:

- Availability of maps and schedules
- On-time performance
- Clipper cards
- BART tickets
- Timeliness of connections between BART trains
- bart.gov website

BART received the lowest ratings for:

- Restroom cleanliness
- Presence of BART Police on trains
- Presence of BART Police in parking lots
- Condition/cleanliness of seats on train
- Elevator cleanliness
- Enforcement of no eating and drinking policy

For a chart showing the percentage results, please see Appendix D.

2012 RATING OF SPECIFIC SERVICE ATTRIBUTES

Mean Rating (7 point scale)

	5 30
Availability of maps & schedules	5.79
On-time performance	5.72
Clipper Cards	5.69
BART tickets	5.54
Timeliness of connections b/t BART trains	5.46
bart.gov website	5.44
Timely information about service disruptions	5.37
Reliability of ticket vending machines	5.30
Access for people with disabilities	5.30
Train interior kept free of graffiti	5.29
Frequency of train service	5.24
Reliability of faregates	5.22
Signs w/ transfer/platform/exit directions	5.19
Length of lines at exit gates	5.17
Hours of operation	5.08
Lighting in parking lots	5.05
Availability of bicycle parking	5.05
Comfort of seats on trains	5.03
Stations kept free of graffiti	5.03
Helpfulness and courtesy of Station Agents	4.94
Timeliness of connections with buses	4.94
Availability of Station Agents	4.86
Availability of standing room on trains	4.86
Leadership solving reg'l transport problems	4.85
Overall station condition	4.81
Comfortable temperature aboard trains	4.74
Appearance of train exterior	4.71
Availability of car parking	4.68
Elevator availability & reliability	4.66
Enforcement against fare evasion	4.65
Personal security in the BART system	4.64
Escalator availability & reliability	4.60
Appearance of landscaping	4.60
Availability of seats on trains	4.57
Condition/cleanliness of windows on trains	4.52
Train interior cleanliness	4.49
Station cleanliness	4.46
Clarity of P.A. announcements	4.39
Presence of BART Police in stations	4.32
Condition/cleanliness of floors on trains	4.28
Noise level on trains	4.27
Availability of space for luggage, bicycles, etc.	4.25
Enforcement of no eating & drinking policy	4.22
Elevator cleanliness	4.21
Condition/cleanliness of seats on train	4.18
Presence of BART Police in parking lots	4.18
Presence of BART Police on trains Restroom cleanliness	3.84 3.71

Among the 45 attributes that can be compared against prior survey results², about half (51%) received lower ratings than in 2010. The chart in the next sub-section shows the percent change in the mean rating from 2010 to 2012. Note that many of these changes are not statistically significant.

Looking at statistically significant changes:

- 11 attributes had statistically significant declines, ranging from -4.6% to -1.1%;
- 10 attributes had statistically significant increases, ranging from 1.1% to 4.7%.
- The remaining 24 attributes are statistically flat as compared to 2010. (Refer to Appendix C for details on statistical significance.)

While cleanliness remains an issue with riders as two of the five attributes with the largest declines in ratings relate to it, there has been improvement in this area since the last survey. (In 2010, four of the five attributes with the biggest declines were related to cleanliness.) Riders are also concerned with escalator and elevator reliability and availability of seats on trains. The ratings with the largest declines are:

- Escalator availability and reliability (-4.6%)
- Elevator cleanliness (-4.1%)
- Station cleanliness (-2.6%)
- Availability of seats on trains (-2.6%)
- Elevator availability and reliability (-2.1%)

Customers' ratings of escalators were impacted by an unusually large number of out-of-service escalators in the months prior to the survey. As many of these escalators were in busy downtown San Francisco stations, the impacts were widely felt. A main factor contributing to the escalator outages is aging equipment – most of BART's escalators are 40 years old and will soon be due for replacement or a major overhaul. Additionally, issues due to weather, vandalism, and homelessness impact escalator availability. Over the summer, BART brought in additional staff and contractors to speed up escalator repair time, resulting in improved escalator availability. In the next five to six years, BART is planning to replace or overhaul the escalators to improve reliability. BART is also exploring building enclosures around the entrances of busy street level escalators. These would protect the escalators from the weather and prevent loitering in station entrances during non-service hours.

The declines in cleanliness are likely related to increased ridership, which puts more stress on the system. BART also has fewer workers to clean its stations today than it did 10 years ago due to budget cuts. In the next budget year, BART plans to dedicate more resources to improving the station environment for customers, including hiring more station cleaners. BART is also currently working with community groups in San Francisco's Civic Center area and Mission District to improve the station / plaza environments in these areas and address issues pertaining to loitering around stations. Specifically relating to elevators, BART has instituted a program in which Station Agents inspect elevators every two hours and catalog the results. Also, BART recently installed signage in the elevators asking customers to alert a Station Agent if there is a cleanliness issue.

The decline in ratings of seat availability is due to the large increase in ridership since the last survey. Compared to the 2010 survey period, BART's average weekday ridership was up 14% in the 2012 survey period. That's an additional 48,000+ passengers on the trains every day. While

²Two attributes added to the 2012 survey ("Clipper Cards" and "BART tickets") can't be compared against 2010 data. Additionally, as "Helpfulness and Courtesy of BART Personnel" was changed to "Helpfulness and Courtesy of Station Agents" on the 2012 survey, this attribute can't be compared against 2010 data.

BART has been modifying its cars to make more room for passengers, this has involved removing some seats to create more open space. Long-term, as BART replaces its fleet with new train cars, it plans to expand the size of its fleet from 669 cars to 1,000 cars. This will result in an overall increase in seat availability, fleet-wide.

BART has made progress on one of the attributes that has been consistently rated near the bottom of the list (noise), on one of the most important attributes to customers (on-time performance), and on one of BART's "target issues" (seat cleanliness – refer to next section for discussion of target issues).

The ratings with the greatest increases are:

- Noise level on trains (+4.7%)
- On-time performance of trains (+2.9%)
- Leadership in solving regional transportation problems (+2.8%)
- Condition/Cleanliness of seats on trains (+2.7%)
- Comfort of seats on trains (+2.4%)

One factor contributing to the improved perceptions of *noise level on trains* is increased rail grinding. BART has been able to improve the availability of both of its rail grinders by making maintenance improvements to the equipment, enabling BART to increase the number of track miles ground. BART continues to explore ways to address track noise. Planned improvements include:

- scheduling rail grinding based on system-wide noise mapping and analysis, allowing BART to concentrate its efforts where they will have the most impact;
- implementing an optimal rail profile to reduce wear and corrugation (ripples on the rail which increase noise).

Long-term, BART is exploring using a different type of door technology for its new train cars, which is expected to noticeably reduce noise levels on trains.

On-time performance, a key driver of overall customer satisfaction, has consistently been among the top three ranked attributes since 2000. With this year's increase, it hit an all-time high rating in terms of customers' perceptions. The improved perceptions track well with BART's actual performance metrics, which also showed an increase in on-time performance statistics between the two survey periods.

Customers tend to think of BART's *leadership in solving regional transportation problems* in terms of BART's overall impact on the region. Since BART carries many thousands of riders, provides fast and frequent service, and covers multiple counties, customers have stated that BART eases traffic and congestion, regional transportation problems. Thus, the increase in this attribute may be related to BART's ridership increase.

The increases in ratings of train seats show that BART's investment in new vinyl seats appears to be paying off. Passengers who were surveyed on trains with vinyl seats gave significantly higher ratings to seat condition/cleanliness than passengers on trains with upholstered wool seats. At the time of the survey, about 25% of the fleet was outfitted with the new seats. As BART continues to replace seats, it is expected that seat ratings will continue to improve.

SERVICE ATTRIBUTE RATINGS: PERCENTAGE CHANGES 2012 vs. 2010 comparisons

2012 vs. 2010 comparisons	2012	2010		%Change	Statistically Significant at 95%
SCALE: 1 = Poor, 7 = Excellent	Mean	Mean	Difference	(mean) ^	Conf. Lvl?
Escalator availability and reliability	4.60	4.82	-0.22	-4.6%	Yes
Elevator cleanliness	4.21	4.39	-0.18	-4.1%	Yes
Station cleanliness	4.46	4.58	-0.12	-2.6%	Yes
Availability of seats on trains	4.57	4.69	-0.12	-2.6%	Yes
Elevator availability and reliability	4.66	4.76	-0.10	-2.1%	Yes
Restroom cleanliness	3.71	3.78	-0.07	-1.9%	No
Presence of BART Police in stations	4.32	4.40	-0.08	-1.8%	Yes
Availability of space on trains for luggage	4.25	4.32	-0.07	-1.6%	Yes
Availability of standing room on trains	4.86	4.94	-0.08	-1.6%	Yes
Length of lines at exit gates	5.17	5.25	-0.08	-1.5%	Yes
Reliability of faregates	5.22	5.30	-0.08	-1.5%	Yes
Enforcement against fare evasion	4.65	4.71	-0.06	-1.3%	No
bart.gov website	5.44	5.50	-0.06	-1.1%	Yes
Presence of BART Police on trains	3.84	3.88	-0.04	-1.0%	No
Overall station condition / state of repair	4.81	4.86	-0.05	-1.0%	No
Personal security in BART system	4.64	4.68	-0.04	-0.9%	No
Appearance of train exterior	4.71	4.75	-0.04	-0.8%	No
Availability of car parking	4.68	4.71	-0.03	-0.6%	No
Presence of BART Police in parking lots	4.08	4.10	-0.02	-0.5%	No
Appearance of landscaping	4.60	4.62	-0.02	-0.4%	No
Stations kept free of graffiti	5.01	5.03	-0.02	-0.4%	No
Comfortable temperature aboard trains	4.74	4.75	-0.01	-0.2%	No
Reliability of ticket vending machines	5.30	5.31	-0.01	-0.2%	No
Availability of Station Agents	4.86	4.86	0.00	0.0%	No
Enforcement of no eating or drinking policy	4.22	4.22	0.00	0.0%	No
Access for people with disabilities	5.30	5.29	0.01	0.2%	No
Signs with transfer / platform / exit directions	5.19	5.18	0.01	0.2%	No
Condition / cleanliness of windows on trains	4.52	4.51	0.01	0.2%	No
Availability of maps and schedules	5.79	5.77	0.02	0.3%	No
Timely information about service disruptions	5.37	5.35	0.02	0.4%	No
Lighting in parking lots	5.05	5.02	0.03	0.6%	No
Hours of operation	5.08	5.04	0.04	0.8%	No
Availability of bicycle parking	5.05	5.01	0.04	0.8%	No
Timeliness of connections w/ buses	4.93	4.89	0.04	0.8%	No
Condition / cleanliness of floors on trains	4.28	4.24	0.04	0.9%	No
Train interior kept free of graffiti	5.29	5.23	0.06	1.1%	Yes
Timeliness of connections b/t BART trains	5.46	5.39	0.07	1.3%	Yes
Clarity of public address announcements	4.39	4.32	0.07	1.6%	Yes
Train interior cleanliness	4.49	4.41	0.08	1.8%	Yes
Frequency of train service	5.24	5.14	0.10	1.9%	Yes
Comfort of seats on trains	5.03	4.91	0.12	2.4%	Yes
Condition / cleanliness of seats on trains	4.18	4.07	0.11	2.7%	Yes
Leadership in solving reg'l transport. problems	4.85	4.72	0.13	2.8%	Yes
On-time performance of trains	5.72	5.56	0.16	2.9%	Yes
Noise level on trains	4.27	4.08	0.19	4.7%	Yes
Helpfulness and courtesy of Station Agents**	4.94	-	-	-	-
BART Tickets*	5.54	-	-	-	-
Clipper Cards*	5.69	-	-	-	-

[^]The % change (mean) is calculated by dividing the difference in means by the 2010 mean. For example, on the "Escalator availability" rating, the 2010 rating is 4.60; the 2012 rating is 4.82. The difference between these two mean ratings is -0.22. So the calculation for the above table is -0.22 divided by 4.82 = -4.6%.

* Not asked in 2010

** In 2010, this attribute was phrased more broadly as "Helpfulness and courtesy of BART Personnel"

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QUADRANT ANALYSIS

The chart on the opposite page (titled "2012 Quadrant Chart") is designed to help set priorities for future initiatives to improve customer satisfaction. This chart quantifies how important each service characteristic appears to be from a customer perspective (using the vertical axis) and shows the average customer rating for each characteristic (using the horizontal axis). For a more detailed description of how this chart is derived, see Appendix G.

The vertical axis crosses the horizontal axis at the average (mean) performance rating from the benchmark survey in 1996. This vertical axis has remained in this location in all subsequent surveys so that Quadrant Charts can easily be compared year-to-year.

The "Target Issues" quadrant identifies those service attributes which appear to be most important, but which are rated relatively low by BART riders. Based on the vertical axis used since 1996, the seven target issues include:

- Condition / cleanliness of seats on trains
- Availability of space on trains for luggage, bicycles, and strollers
- Condition / cleanliness of floors on trains
- Station cleanliness
- Car interior cleanliness
- Availability of seats on trains
- Personal security in the BART system

Compared to 2010, there is one new target issue – availability of seats on trains. This is a challenging issue to address in the near term as BART is serving an increasing number of riders with its existing aging fleet. Long-term, however, BART is planning on increasing the size of its fleet from 669 to 1,000 cars, which will increase the overall number of seats.

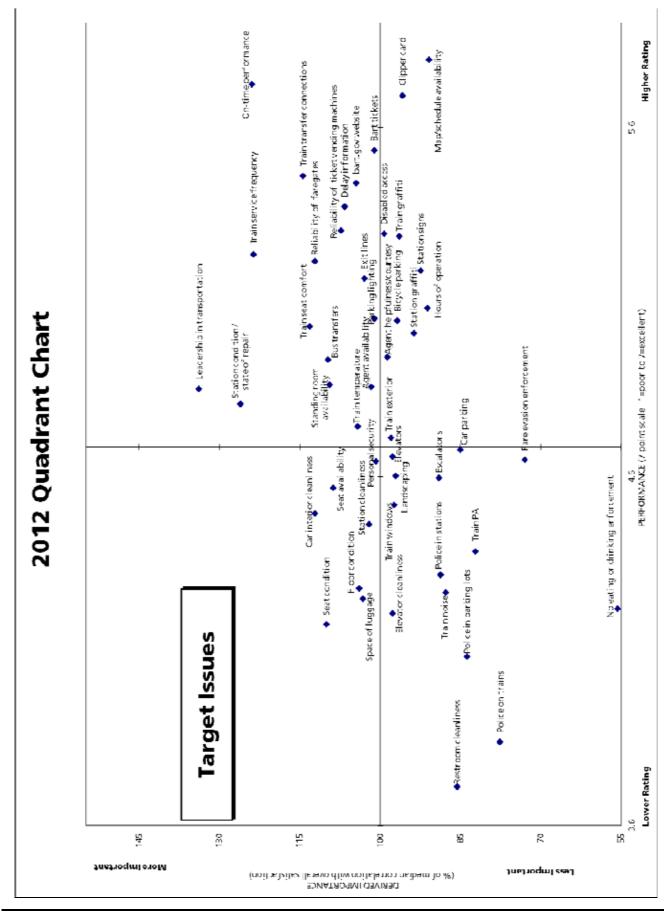
While seat condition and car interior cleanliness remain target issues, they have both shown improvement since 2010. This is most likely due to the investment BART has made in new vinyl seat coverings, which are easier to keep clean.

With regard to station cleanliness, BART anticipates putting increased focus on stations in the next budget year. The appearance and cleanliness of stations should improve with planned heavy-duty cleaning, painting, and the hiring of additional station cleaners.

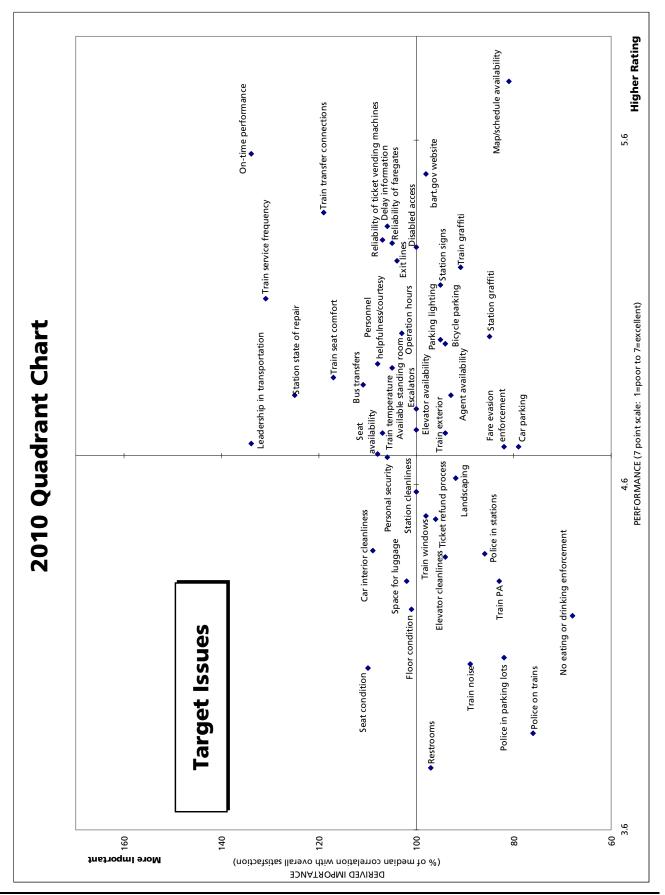
Note that identifying how the above issues can be addressed may be driven by resources available and tradeoffs. In considering strategies to address these items, it will also be important to maintain the ratings for those items in the top right quadrant, particularly on-time performance.

For comparison purposes, the 2010 Quadrant Chart is included after the 2012 chart.

Note: The vertical axis on the opposite page is based on using a mean statistic of 4.685 - the average mean score of all the attributes for the 1996 benchmark study.



2012 BART CUSTOMER SATISFACTION STUDY



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SATISFACTION TRENDS

The chart on the next page shows the overall satisfaction ratings recorded since the first BART Customer Satisfaction Survey in 1996. The chart is further annotated to show some significant factors impacting customer perceptions and use of BART.

In 1996, 80% of customers were satisfied with BART. Two years later customer satisfaction had dropped to a low of 74%. The events most likely to influence customer satisfaction, which took place in between the two surveys, were a large fare increase (the third since 1995), a work stoppage, and aging equipment. Also, the effects of the renovation program began to be felt during this period. Customer satisfaction often suffers at the beginning of a renovation program because service is impacted by cars, escalators, and elevators being taken off-line.

By 2002, customer satisfaction was back up to 80%, and in 2004, BART registered an all-time high rating of 86%. Factors that increased satisfaction probably included keeping fare increases relatively small, the opening of the extension to the San Francisco International Airport, the introduction of permit parking, and the completion of the renovation program.

The 2006 survey reflects residual effects of these improvements. Other factors in the 2004 to 2006 time period were another small fare increase and a labor settlement without a work stoppage. In 2008, ridership surged as gas prices rose, and a fire in the Hayward train yard in May impacted riders on the Fremont line. However, BART improved train interior cleanliness and increased evening and Sunday train frequency beginning January 1, 2008.

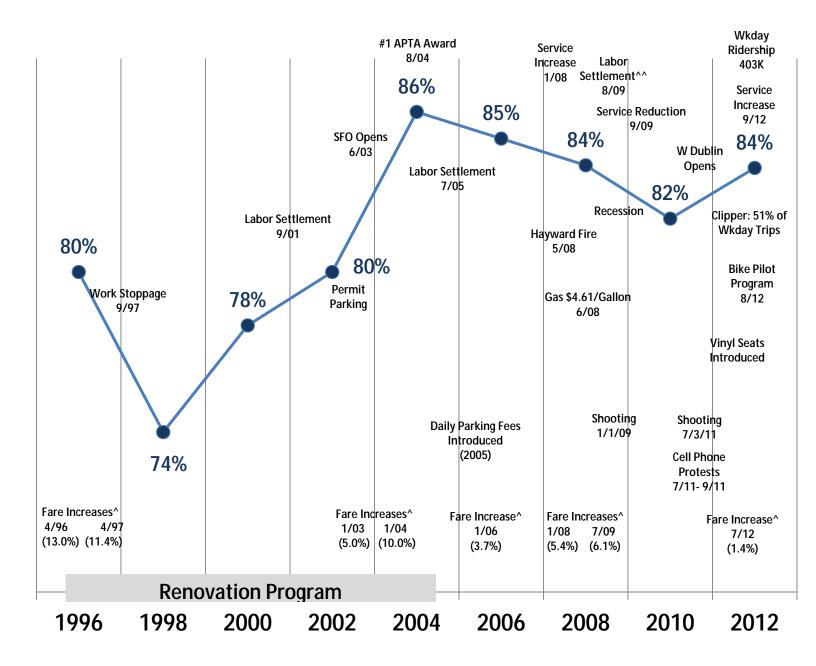
Between the 2008 and 2010 surveys, BART ridership dropped 7% reflecting the impacts of the longest recession since World War II, running from December 2007 through June 2009. Between these two survey periods, unemployment in the three-county BART District rose from 6.3% to 10.6%. BART implemented a 6.1% fare increase in July 2009, six months earlier than anticipated, in order to help close a budget deficit.³ In addition, BART reduced evening and Sunday train frequency in September 2009, effectively reversing the service increase implemented in 2008.

By the 2012 survey period, ridership had skyrocketed, topping 400,000 average weekday trips for the first time in BART's history (an increase of 14% vs. the 2010 survey period). The local economy was recovering (unemployment in the BART District was 8.1%), gas prices were on the rise, and BART customer satisfaction rebounded to 84%. Some factors which may have influenced the increase in customer satisfaction include:

- The replacement of BART's upholstered wool seat coverings with vinyl seat coverings, which are easier to keep clean (completed on approximately 25% of the fleet at the time of the survey);
- Strong on-time performance, a key driver of customer satisfaction;
- An increase in evening service on the Richmond-Millbrae line (four additional trains in each direction between 7 p.m. and 8 p.m.);
- A relatively small fare increase of 1.4% in July 2012 (the smallest fare increase in BART's history).

³ The 7/09 fare increase of 6.1% does not include the minimum fare increase (+\$0.25) or the SFO premium fare increase (+\$2.50).

SATISFACTION TRENDS: 1996 - 2012



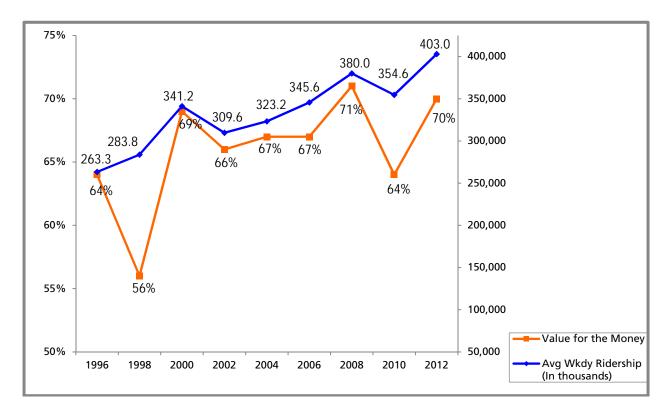
^ Percentages shown reflect average fare increases. The 2006 fare increase of 3.7% does not include an additional \$0.10 capital surcharge. The 7/09 fare increase of 6.1% does not include the minimum fare increase (+\$0.25) or the SFO premium fare increase (+\$2.50).

^^ Work stoppage announced, but averted in 8/09.

VALUE TRENDS AND RIDERSHIP

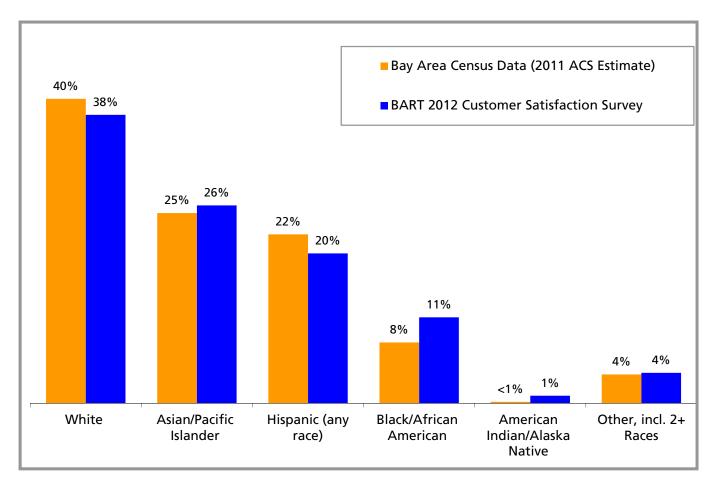
The chart below shows overall value ratings since 1996 on the primary axis. Average weekday ridership figures for September of each year (in thousands) are shown on the secondary axis.

It is interesting to note that perceptions of value and average weekday ridership levels are correlated. That is, in many years, increases in value ratings are accompanied by increases in ridership, while decreases in value ratings are accompanied by decreases in ridership. Note that this does not prove causation, and there are other factors that influence both value ratings and ridership, such as the state of the economy and gas prices.



BART CUSTOMER ETHNICITY COMPARED TO REGIONAL DATA

BART customers' ethnicities reflect the diversity of the Bay Area.



Sources:

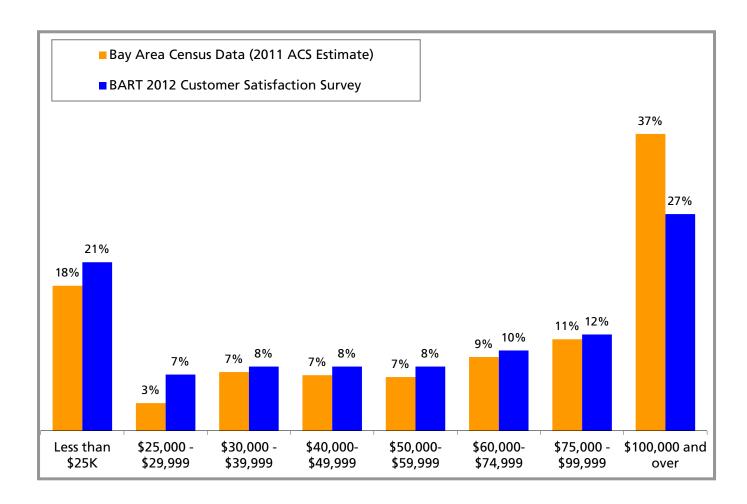
- U.S. Census Bureau, 2011 American Community Survey 1-Year Estimates: Table C03002 "Hispanic or Latino Origin by Race." Universe: Total Population. (http://factfinder2.census.gov)
- BART 2012 Customer Satisfaction Survey

Notes:

- 1) The ACS 2011 estimates shown only include data for the four counties within BART's service area: Alameda, Contra Costa, San Francisco, and San Mateo. Census tables adjust for unit non-response by weighting at the tract-level.
- 2) The categories shown in this chart classify respondents based on single vs. two-plus race and Hispanic vs. non-Hispanic. The categories "White," "Black/African American," "Asian/Pacific Islander," and "American Indian/Alaska Native" only include respondents who reported a single race and are non-Hispanic. All two-plus race, non-Hispanic responses are included within "Other." All Hispanic responses are included within Hispanic, regardless of race. Note that ethnicity data are categorized differently in other charts within this report, so the percentages shown will differ.
- 3) The BART data distribution is based on 6,531 responses and excludes 3% non-response.
- 4) In order to maintain comparability with prior years' BART data, those who responded to the ethnicity question but skipped the Hispanic question are included within the non-Hispanic race categories.
- 5) Totals may not add to 100% due to rounding.

BART CUSTOMER INCOMES COMPARED TO REGIONAL DATA

BART customers' household incomes approximately track regional household income distribution; however, there are notable differences at the lowest and highest income categories.



Sources:

- U.S. Census Bureau, 2011 American Community Survey 1-Year Estimates: Table B19001 "Household Income in the Past 12 Months." Universe: Households. (http://factfinder2.census.gov)
- BART 2012 Customer Satisfaction Survey

Notes:

- 1) The ACS 2011 estimates shown only include data for the four counties within BART's service area: Alameda, Contra Costa, San Francisco, and San Mateo. Census tables adjust for unit non-response by weighting at the tract-level.
- 2) The BART data distribution is based on 6,070 responses and excludes 9% non-response. Note that other tables within this report include non-response, so the percentages shown will differ.
- 3) Totals may not add up to 100% due to rounding.

Appendix A: QUESTIONNAIRE

Questionnaires in: English Spanish Chinese Korean Vietnamese This page intentionally left blank.

BART Survey &	
ase complete this survey. Survey information will be treated c ted, your answers should refer to your overall BART experienc vey back to the survey coordinator. If necessary, you can also RT Marketing & Research, P.O. Box 12688, Oakland, CA 94604	e. Please hand the completed ar one of four \$100 mail the survey to: Cleper cards
USAGE OF BART	OPINION OF BART
Which BART station did you enter before boarding this train?	Overall, how satisfied are you with the services provide by BART? Very Satisfied Somewhat Satisfied Neutral Somewhat Dissatisfied
About what time did you get on this train?	Very Dissatisfied
(Hour) (Menute) I AM I PM	Would you recommend using BART to a friend or out-of-town guest?
At which BART station will you exit the system?	Definitely Probably Might or might not Probably not Definitely
Are you transferring between BART trains on this trip?	Definitely not
No ID Yes	To what extent do you agree with the following statement: "BART is a good value for the money."
What is the primary purpose of this trip? (check one) Commute to/from work School Chip Bestaurant School Chip Bestaurant Chip Theater or Concert Visit friends/family Chip Chip Chip Chip Chip Chip Chip Chip	Agree Strongly Agree Somewhat Neutral Disagree Somewhat Disagree Strongly
If BART service were not available, how would you make this trip? (Check your one best option)	ABOUT YOURSELF
I would not make this trip Use or other transit Use of other transit Carpool Use of ther:	 After you boarded the train for this trip, did you stand because seating was unavailable? No I Yes – whole trip I Yes – part of trip NOTE: Please answer BOTH Questions 16a and 16b.
Did you use a Clipper/TransLink card to pay the fare for this BART trip? No , Yes	Are you of Hispanic, Latino or Spanish origin?
What type of fare did you pay for this BART trip? (Direct over Regular BART fare Senior discount (High Value Discount (848 or 564 value) Student discount (Muni Fast Pass Other: BART Plus	What is your race or ethnic identification? Check one of me White Black/African American Asian or Pacific Islander Armerican Indian or Alaska Native Cother: Categores are based on the U.S. Census
How did you travel between home and BART today?	Do you speak a language other than English at home?
Walked all the way to BART Bicycle Bus/transit Corve alone Carpooled What fee, if any, did you pay?	No H "Yes." how well do you speak English? Very Well Not well Well Not at all
Carpooled What fee, if any, did you pay? Dropped off Other: Daily fee Monthly Reserved	1 Gender: A Male Female
How long have you been riding BART? This is my first time on BART f months or less More than 6 months but less than 1 year	12 or younger □ 35 - 44 □ 13 - 17 □ 45 - 54 □ 18 - 24 □ 55 - 64 □ 25 - 34 □ 65 and older
In - 2 years More than 5 years	What is your total annual household income before taxes Under \$25,000 \$50,000 - \$59,999 \$25,000 - \$29,999 \$60,000 - \$74,999 \$30,000 - \$29,999 \$75,000 - \$74,999
How often do you currently ride BART? [Check one]	\$30,000 - \$39,999 \$40,000 - \$49,999 \$100,000 and over
 5 days a week 3 - 4 days a week 	Including yourself, how many people live in your household?
I – 2 days a week	

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USO DE	BART	OPINIÓN S	OBRE BART
¿En qué estación de BART entr tren? (Estacion de ¿Aproximadamente a qué hora [] ¿En qué estación saldrá usted	ertradaj abordó usted este tren? AM	proporcionados por BART? Muy satisfecho Un poco satisfecho Neutrai Un poco insatisfecho Muy insatisfecho Jun poco insatisfecho Jun poco insatisfecho Con seguridad Probablemente Ouizás si, quizás no Probablemente no	se siente usted de los servici T a un amigo o a un visitante
(Estación de	solicite	Seguro qué no	
¿Debe usted hacer transbordo este desplazamiento? No Si ¿Cuál es el propósito principal de Viaje al/del trabajo Escuela Viaje en avión Evento deportivo		 ¿En qué medida está usted d afirmación: "BART proporcior razonable."? Muy de acuerdo Un poco de acuerdo Neutral No muy de acuerdo Muy en desacuerdo 	
Visita a amistades/familiares	Otro:	ACERCA	DE USTED
realizado usted este desplazam No hubiera realizado este de En autobús u otro medio d Hubiera manejado sólo has estacionado Otro: 20050 usted una tarjeta Clipper de este viaje en BART? No	esplazamiento le transporte público	Después de abordar el trein p ¿permaneció de pie por falta No Si – durante to Si – durante pi NOTA: Por favor responda i ¿Es usted hispano, latino o d No Si	de asientos? ido el trayecto arte del trayecto a AMBAS preguntas 16a y 1
¿Qué tipo de tarifa pagó usted (margue uno) Tarifa regular de BART		¿Cuál es su raza o identificad Blanco Begro/Aroamericano Asiático o de las Islas del Indio Americano o nativo o Otro: Eistas categorias están basadas en el	Pacifico de Alaska
¿Cômo se desplazó desde su n Hice todo el camino hasta BART a pie Bicicleta Autobús/Transporte público	¿Dónde estacionó? En el estacionamiento de BART En otro lugar	CHabla usted algún idioma agua idioma	cqué tan bien habla usted ing No muy bien No hablo inglés
Manejé solo Viaje compartido en auto Alguien me llevó Otro:	¿Oué tarifa pagó? Ninguna/Gratuita Tarita diaria Tarita diaria reservada Tarita mensual reservada	Sexo: Hombre Edad: I2 o menor	□ Mujer
¿Cuánto tiempo lleva usted via; Este es mi primer viaje en B 6 meses o menos Más de 6 meses, pero meno 1 - 2 años 3 - 5 años Más de 5 años	ART >s de 1 año	12 o menor 13 - 17 18 - 24 25 - 34 ¿Cuáles son los ingresos anu pagar impuestos? Menos de \$25,000 \$25,000 \$25,000	45 - 54 55 - 64 65 y mayor
¿Con cuánta frecuencia viaja er manuer unoi 6 – 7 días a la semana 5 días a la semana 3 – 4 días a la semana	1 BART en la actualidad?	\$30,000 - \$39,999 \$40,000 - \$49,999	\$75,000 - \$99,999 \$100,000 o más
3 – 4 dias a la semana 1 – 2 dias a la semana 1 – 3 dias al mes	¿Aproximadamente cuántas		

Por favor, ayude a BART a mejorar el servicio calificando cada una de las siguientes categorías. "7" (excelente) es la calificación 22) más alta que puede darle al servicio. "1" (pésimo) es la calificación más baja que puede darle al servicio. También puede usted usar cualquier número entre el 1 y el 7. Deje en blanco conteste solamente aquellos atributos que no sean pertinentes para usted. **CALIFICACIONES GENERALES** Trenes puntuales, de acuerdo al horario Horarios de funcionamiento Frecuencia del servicio de trenes Disponibilidad de mapas y horarios \overline{a} Información oportuna sobre interrupciones en el servicio Puntualidad de conexiones entre trenes de BART Puntualidad de conexiones con autobuses Disponibilidad de estacionamiento para autos Disponibilidad de estacionamiento para bicicletas Alumbramiento de estacionamientos Acceso para personas con discapacidades . Aplicación de normas contra la evasión de tarifas Aplicación de normas que prohiben comer y beber Seguridad personal en el sistema BART -5 Página web bart.gov Liderazgo en la solución de problemas regionales de transporte **CALIFICACIONES A ESTACIONES DE BART** Longitud de filas en las puertas de salida Fiabilidad de las máquinas de venta de boletos Fiabilidad de las puertas de aplicación de tarifas Tarietas Clipper Boletos de BART Disponibilidad y flabilidad de escaleras mecánicas ä Disponibilidad y flabilidad de elevadores Presencia de Policia BART en las estaciones Presencia de Policia BART en los estacionamientos Disponibilidad de agentes en las estaciones Ayuda y cortesia de los agentes en las estaciones -5 * Aspecto de la zona ajardinada á Estaciones libres de graffiti Limpieza de las estaciones -5 Limpieza de los baños ő õ Limpieza de los elevadores Señales de indicación de transbordos /andenes / salidas Condición general / estado de funcionamiento GLENT **CALIFICACIONES A TRENES BART** Disponibilidad de asientos en los trenes. Disponibilidad de espacio en los trenes para equipaje, bicicletas -y carritos de bebé (carreolas) Disponibilidad de espacio para permanecer de pie en los trenes Comodidad de asientos en los trenes Condición / limpieza de asientos en los trenes Temperatura confortable a bordo de los trenes Nivel de ruido en los trebes ñ Claridad de los avisos por megafonia Presencia de Policia BART en los trenes Aspecto exterior del tren -5 Condición / limpieza de ventanas en los trenes Interior de los trenes libre de graffiti ň Limpieza del interior de los trenes Condición / Impieza del piso en los trenes. COMENTARIOS: Ethioperature main contractionals per away fully one if one Para participar en el concurso, anote su nombre y sus datos de contacto a continuación: Podemos ponernos en contacto con usted en el futuro NOMBRE: para pedirle su opinión acerca del servicio de BART? 🔲 Si 🔲 No NÚMERO DE TELÉFONO duma: (_____) /Desea inscribirse para recibir e-mails semenales de BART con concursos, del paradas de BART? scuentos y eventos proximos a las DIRECCIÓN DE CORREO ELECTRÓNICO SI No First: Biol devolution matter impacts converse. Likely provide particitizer mits die una mit. Not aller provide provider, bestatte auf provider provider in biol auf provider internationale auf provider international a Pagtas del comus de BART en o ante encuenta. Los con encuenta. Los con encuenta. Se ac Se acatarán fodos Sin cumple lodos for Un de 8100 com CONTINUA AL DORSO



譜譜評分							卓越
串時	1	2	3	4	5	6	7
發運時間	1	2	3	4	5	6	7
斑次頻密性	1	2	3	4	5	6	7
提供地质和行車時間表	1	2	3	4	5	6	7
及時提供服務中断的資料	1	2	3	4	5	6	7
維接 BART地議的解開 應接巴士的時間	1	2	3	4	5	6	7
與1901年1月1日 停車位供運	4	2	3	4	5	6	7
自行車(單車)位供應	1	2	3	4	5	6	7
停車場的造光	1	2	3	4	5	6	7
方使借贱人士	1	2	3	4	5	6	7
執行不付車賣之法律	1	2	3	4	5	6	7
執行不准在車內飲食之政策	1	2	3	4	5	6	7
在BART系統內之個人安全	1	2	3	4	5	6	7
地積朝站 bart.gov 解決地區交通問題之簡導能力	1	2	3	4	5	6	7
and a second s	1	2	3	4	5	6	7
BART地鐵站評分	差					1	卓越
在出口處的人無其度	:1	2	3	4	5	6	7
世際機之可靠性	1	2	3	4	5	6	7
驗票開之可靠性	1	2	3	4	5	6	7
Clipper II BART III III	1	2	3	4	5	6	7
秋手電梯可用性和可靠性	1	2	3	4	5	6	7
升隐痕可用性和可靠性	1	2	3	4	5	6	7
在車站有BART發展	1	2	3	4	5	6	7
在停車場內有BART管察	1	2	3	4	5	6	7
随時可找到車站工作人員	1	2	3	4	5	6	7
車站工作人員的幫助和禮說	1	2	3	4	5	6	7
車站外觀	1	2	3	4	5	6	7
車站沒有法 <u>购</u> 車站清潔	1	2	3	4	5	6	7
洗手間清潔	1	2	3	4	5	6	7
電秘清潔	1	2	3	4	5	6	7
轉車/月台/出口指示標誌牌	1	2	3	4	5	6	7
整體情況/修理情況	1	2	3	4	5	6	7
BART地國車箱評分	赵						卓越
車内經常有重位	1	2	3	4	5	6	7
車內有供行李・軍車・和嬰孩車存放的空間	1	2	3	4	5	6	7
車內有站立空間	1	2	3	4	5	6	7
崖位舒逋	1	2	3	4	5	6	7
崖位情况/清潔	4	2	3	- 4	5	6	7
車內溫度舒適	1	2	3	4	5	6	7
車内操音程度	1	2	3	4	5	6	7
宣告清楚	1	2	3	4	5	6	7
車內有BART智聲 火車外觀	1	2	3	4	5	6	7
火車團口情況/清潔	1	2	3	4	5	6	7
車內沒有途鴉	1	2	3	4	5	6	7
車內清潔	1	2	3	4	5	6	7
車內地面情況/清潔	1	2	3	4	5	6	7
評論:							
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参加抽獎・請在下	面填上您的姓名和醫						
	我們未来她否可」	北聯络世	· 以便7	此间危牙	BART		1.44
	服務的意見?					-	14
話:()	加助百姓政治被刑					0	
件: 」無當花發任时費用。補交一份如上的抽場条即可。於禁止進算效,所有 」加倉間卷所對的抽機參手的效,調查不可及其定人在和非常適負支援人人 客汇業在5mm 特望的現在。使用者可對為認識者但,更是以的一個不可	内容包括抽葉、キ #第季6	NEATH	10.00	The same of	15.50 0 -	10.00 At 10.00	AND

이 설문지를 작성해 주십시오. 설문조사를 통해서 수집한 정보는 비밀 없으면 BART에 대한 귀하의 전반적인 경험에 관해 답변해 주셔야 함 설문조사 코디네이터에게 반납해 주십시오. 필요한 경우에는 설문지택 있습니다: BART Marketing & Research, P.O. Box 12666, Oakland,	로 취급됩니다. 별도의 설명이 내다. 작성하신 설문지는 말으시 려면 못면에서 말 다음의 주소로 우송하실 수도 감가 신청을 하십시오.
BART 0 8	BART에 대한 의견
● BART 역에서 이 일차에 탑승하셨습니까? (필승액) 2 대탁 및 시에 이 일차에 탑승하셨습니까?	12 BART가 제공하는 서비스에 대해 전만적으로 얼마나 만족하십니까? 야구 만족 약가 만족 약가 만족 안족도 볼만족도 아님 약간 볼만족 매우 볼만족
여느 BART 역에서 하차하셨습니까? (히치印) (히치미) (히치미) (히치미) (히치미) (히치미)	 친구나 타지에서 온 손님에게 BART를 이용하도록 추천하시겠습니까? 확실히 추천 아마도 추천 아마도 추천 아마도 추천하지 않을 것임 특실히 추천하지 않을 것임
 아이는 아이들 이용이 이 이 이 이 이 이 이 이 이 이 이 이 이 이 이 이 이	 ● 학교하 부산하지 않을 것입 (4) 다음의 문장에 대해 어느 정도 동의하십니까? "BART는 가격에 비해 가치가 높다." ○ 매우 동의 ○ 약간 동의 ○ 약간 도 부정도 마님 ○ 약간 부정 ○ 매우 부정
 양약 BART 서비스가 제공되지 않는다면 어떤 방법으로 이동하시킨습니까? (기요 신용하는 한 기지 방문에 표시해 주십시오) 목적지에 가지 않을 것임 버스 또는 다른 대중교통수단 목적지까지 혼차 차를 운전하고 가서 주차 합송 통근(가물) 기타: 	응답자에 대한 질문 1
○ 0 BART 열차의 탑승 요금을 Clipper/TransLink 카드로 지불하셨습니까? ○ 아니요 □ 예	 귀하는 히스패닉, 라티노 또는 스페인 계통이십니까? 아니요 예
OI BART 입차에 탑승하기 위해 어떤 통류의 요금을 지불하셨습니까? (mr4世 #4/# 주십/A/S2) 일반 BART 요금 고량자 함인 High Value Discount	(10) 귀하의 인종 또는 민족은 어느 것에 속합니까? (mi+oldwi #Al# 주십시오) 백인 측 인/아프리카게 미국인 아시아인 또는 대행당 제도인 아이라한 인디언 또는 당해스카 범주민 기타: (위의 카세고리는 미국 인구조시에 근거하여 분류했습니다)
오늘 집에서 BART까지 어떻게 오셨습니까? 집에서 BART까지 걸어서 있음 자전거를 타고 있음 비스/대중교통수단율 이용됐음 주자 자동차를 운전해서 있음 다른 사람이 대려다 주었음 기다:	기하는 집에서 영어가 아닌 다른 언어를 사용하십니까? 이나요 이나요
19 BART를 얼마나 오래 이용하셨습니까? BART를 처음 이용 6개월 이하 6개월 초과 1년 미만 1-2년 5년 초과	18 - 24 새 55 - 64 새 25 - 34 새 65 - 64 새 65 - 64 새 65 - 64 새 30 귀하의 중 연간 기구소득(새전)은 얼마입니까? \$25,000 미만 \$50,000 - \$59,999 \$25,000 - \$29,999 \$60,000 - \$74,999 \$30,000 - \$39,999 \$75,000 - \$99,999
1 1	● \$40,000 - \$49,999 ● \$100,000 이상 ① 귀하의 가구에는 귀하를 포함해서 및 사람이 살고 있습니까? □ 1명 고명 □ 1명 고명 □ 2명 □ 3명 ▲ 4명 5명 ● 80012 값 4명 81% 10% 20% 20% 10% 41% 11%

BART에 대한 진반적인 평가	4948						47 BI
일차의 정시 도착 및 출발	1	2	3	4	5	6	7
운행 시간	1	2	3	4	5	6	7
열차의 문행 美中	1	2	3	4	5	6	7
지도와 운행 시간표 채공	1	2	3	4	5	6	7
운행 중단에 대한 적시 안내	1	2	3	4	5	6	7
BART 열차 사이를 적시에 연결	1	2	3	4	5	6	7
버스와 척시에 연결	1	2	3	4	5	6	7
주차장 제공	1	2	3	- 4	5	6	7
자전거 주차장 제공	1	2	3	4	5	6	7
주차장의 조명	1	2	3	4	5	6	7.
장애인 편의 시설	1	2	3	- 4	5	6	7
무입 승차 방지	- 1	2	3	-4	5	6	7
취식 및 음주 금지 정책 칩행	1	2	3	- 4	5	6	7
BART 시스템 내에서의 개인 안전	1	2	3	4	5	6	7
bart.gov 웹사이트	1	2	3	-4	5	6	7
지역 교통 문제를 해결하는 리더십	1	2	3	- 4	5	6	7
BART 역해 대한 평가	49.44	1					49 8 8
출구의 중 길이	1	2	3	4	5	6	7
탑승권 판매기의 신뢰성	1	2	3	- 4	5	6	7
자동개찰구의 신뢰성	1	2	3	4	5	6	7
Clipper ୬}⊑	1	2	3	- 4	5	6	7
BART 탑승권	1	2	3	4	5	6	7
에스컬레이터 문행 상태 및 신뢰성	1	2	3	4	5	6	7.
엘리베이터 운행 상태 및 신뢰성	1	2	3	4	5	6	7
BART 역 내에 경찰관 배치	1	2	3	4	5	6	7
BART 주차장 내에 경찰관 배치	1	2	3	4	5	6	7
역무원의 근무 상태	1	2	3	.4	5	6	7
역무원의 도움과 친절성	1	2	3	4	5	6	7
조경 심태	1	2	3	4	5	6	7
역에 낙서가 업도록 유지	1	2	3	4	5	6	7
역의 형결성	1	2	3	4	5	6	7
화장실의 청결성	1	2	3	4	5	6	7
엛리베이터의 청 결성	1	2	3	4	5	6	7
환승/승강장/출구 방향을 안내하는 표지판	1	2	3	4	5	6	7
전반적인 상태/보수 상태	1	2	3	- 4	5	6	7
BART 열차에 대한 평가	福谷 4月	ł.				1	4 7 8 8
열차 내에 좌석 제공	1	2	3	4	5	6	7
열차 내에 침가방, 자전거, 유모차를 실을 공간 제공	3	2	3	4	5	6	7
열차 내에 입석 제공	1	2	3	4	5	6	7
열차 좌석의 편안함	9	2	3	-4	5	8	7
열차 내 좌석의 상태/창결성	1	2	3	4	5	6	7
열차 내의 배직한 온도	1	2	3	4	6	6	7
열차의 소용 수준	1	2	3	4	5	6	7
안내 방송의 명확성	1	2	3	- 4	5	6	7

-4 일차 내에 BART 경찰관 배치 + -0 R 일차 외관 열차 창문의 상태/청결성 영차 내부에 낙서가 없도록 뮤지 열차 내부의 청결성 з 열차 바닥의 상태/청결성 heres bet yo-manmenta 世界和可考거 可改算 可容易 不过利息。 경품행사에 참가하시려면 귀하의 이름과 연락처를 아래에 입력해 주십시오. 저희가 나중에 BART에 대한 귀하의 의견을 듣기 위해 안락을 드려도 좋겠습니까? 이 이 아니요 경점행사, 할인, BART 약 가까이에서 열리는 행사 등을 PD 전화면효: (_____) ___ 일려주는 주관 BART 이메일을 받도록 등록하시겠습니까? (군 제공립니다) 이 이 이나요

Ter ''대한 페이카' 가입철 물었기 있습니다. 두 번 하실 철거하실 수 있 있습니다. 전통했시가 결지되는 것에서는 부호합니다. 2015년 ''다를 15월까지 BART 문부에 참가 미하며 합니다. 당첨시는 부약해 후철에 비해 선정합니다. 진통했시에 함께하지 않아도 접점을 수 있습니다. 경지 불량으로 많지에 들어 있는 합가 신청시면에 유럽입니다. 결정한 15월 50 가지는 그것으로 BART 위한 및 가족들은 전가를 차지하여 만입니다. 정말한 일도하거나 원건으로 고정할 수 있습니다. 영정원부, 예약부, 지방원부터 모든 구정의 부용합니다. 결정합시에 참가하여면 19년 전 California의 법입적 미국 가족은 전가를 차지하는 것을 다 지지 오징을 물수하게 하는다. 접점을 수 인하여야 할 가지 유인을 가져야 합니다. 결중에는 Plactic Sociolo 실실의 가지는 가려요 Capper Califord 유지에 가지 하는 것, 2000 가지는 것 공정 전체 전체 모든 가지 않아 같이다. 전문 달 감독자들은 모든 거의 오징을 물수하게 하는다. 접근 물을 수 인하여야 할 것이 유인을 가져야 합니다. 결중에는 Plactic Sociolo 실실의 가지는 다리 Capper Califord 유지에 가지 않아, 2010 가지는 것 유민이야 가지는 것이 있는 것이 것 같이 있다. 실어진 내용을 알아냈지까? eventbart gantharray를 발견하십니요.

BART Marketing and Research Department **Corey, Canapary & Galanis Research**

앞면 확인

가장 높은 동급이고, "1(매우

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n quý vị vui lòng điển vào mẫu t i được ghi rõ cho mục địch khắc ý vị về BART. Xin trao lại mẫu th	T Thăm Dò & T hăm dò này. Các chi tiết trong cuộc th những cầu trả lời của quý vị đều nói ăm dò đã điển xong cho nhân viên th IT Marketing & Research, P.O. Box 120	ăm dò này sẽ được giữ kin. Tr về kinh nghiệm tổng quát củ: ăm dò. Nếu cấn, quỹ vị cũng r i88, Oakland, CA 94604-2688	a một trong bốn thể Clipper trị giả \$100
SỬ DỤI	NG BART	¥)	KIÉN VÉ BART
Quý vị đã vào trạm BART nà	o trước khi lên chuyến xe này?		lòng như thế nào đối với các dịch vụ
		do BART cung cáp?	
	th Tram)	Rất Hài Lòng Hơi Hài Lòng Một	Chút
Quý vị lên chuyến xe này và	o khoảng mây giớ?	Trung Tinh	
	Sing 🔲 Chiću	Hơi Không Hài Lòn Rất Không Hài Lòn	
			Mara NA BRANKA SH
Quý vị sẽ rời khỏi hệ thống	này ở tram BART nào?	Quý vị có muôn đệ n hoặc khách từ xa đến	ghị việc sử dụng BART một người bạn 1 hay không?
		Chắc chắn	
and the second	yi Vi SA RAD	Có thế	
Trong chuyển đi này quỹ vị xe BART khác hay không?	có chuyến sang những chuyến	Có thế có hoặc cô Có thế không	the không
Không Có		 Chắc chấn không 	
and the second second	1928 A. 1996 A. 19	Contraction of the second second	
Mục đích chính yếu của ch		dáng đóng tiến."	u sau đây ở mức độ nào: "BART có giả tr
 Đi đến/về từ sở làm Đến trường học 	Phòng mạch bác sí/Nha sĩ Mua sắm	Đống Ý Hoàn Toàn	
 Den duong noc. Di máy bay 	Nhà hàng	Hơi Đồng Ý Một C	
Thi đua thể thao	Rap hát hoặc Hòa nhạc	Trung Tinh	att. 1.
Thảm viếng ban	Mục đích khác:	Hơi Bất Đồng Một Bất Đồng Hoàn To	
bè/gia đình			
Nếu không có dịch vụ của B đi này bằng cách nào? stran	ART, quý vị sẽ thực hiện chuyến	VÉ B	ÀN THÂN QUÝ VI
 Đi xe chung với người kỉ Cách khác: Quý vị có dùng thẻ Clipper chuyến xe BART này hay kh 	/ TransLink để trả lệ phi cho	163 Có phải quý vị là Ngu	à lời CẢ HAI Câu Hải 16a và 16b. Iời Gốc Nam Mỹ, Châu Mỹ La Tinh hoặc
🗋 Không 🔲 Có	-	Tây Ban Nha hay khố Không 🔲 Có	ng?
	io chuyển xe 8ART này? (Chai một)	1 Chúng tộc hoặc ngườ	ốn gốc dân tộc của quý vị là gi?
 Lệ phí BART thường lệ High Value Discount 	Bớt giả cho người cao niên Bớt giả cho người bi	(Chạn một hoặc nhiều hơn)	
(tr) giá \$48 hoặc \$64)	khuyết tật	Người Da Trắng Người Mỹ Da Đen	/Gốc Phi Châu
Muni Fast Pass BART Plus	Bớt giả cho học sinh Lê phi khác:	Người Á Châu hoặ	ic Dân Đảo Thái Binh Dương
		Thố Dân Hoa Kỳ h Chủng tốc khác:	oặc Dân Bản Xử Alaska
	và BART hôm nay bằng cách nào?	Chung tộc khác:	a Yhding Kê Chân Số Hoa Kỳy
 Đi bộ suốt con đường để Xe đạp 	Quý vi đầu xe ở đàu?	1 Quỷ vị có nói một ng	ôn ngữ không phải là tiếng Anh ở nhà
Xe buýt/hệ thống chuyế	n Dirong bãi đậu xe của BART	hay không?	
chở công cộng Lái xe một mình	Noi khác		quý vị nói tiếng Anh thông thạo như thế nà
 Đi xe chung với người 	Quỹ vị đó lệ phí nào, nếu có? Không có/mila shí	Co Rát t	hông thao Không thông thao g thao Không nôi được gi cả
khác	Không có/miền phí		
 Được người khác chở để Cách khác: 	Dành Riêng Mỗi Ngày	10 Phải Tính: 📋 Nar	
	Dành Riệng Mỗi Tháng	🕦 Tuối: 🔲 12 hoặc n	
Quỹ vị đá đi xe BART được b	an làu rồi7	13-17	45 - 54
Đây là lấn đầu tiên tôi đi		25-34	65 và lớn hơn
6 tháng hoặc ít hơn	ine of diff.	70 Tống số lợi tức hằng r	năm của gia đình quý vị trước khi đóng
Hơn 6 tháng nhưng dướ	i 1 năm	thuế là bao nhiêu?	con gra anni quy vi a doc nin dong
1 – 2 nām 3 – 5 nām		Duói \$25,000	550,000 - \$59,999
Hơn 5 năm		\$25,000 - \$29,999	\$60,000 - \$74,999
	4	\$30,000 - \$39,999	
Hiện nay quý vi có thường		\$40,000 - \$49,999	a rooked va nnied rion
6 – 7 ngày trong một tuấ 5 ngày trong một tuấn	n	Bao gồm cả quý vị, có	ó bao nhiêu người dang cư ngụ trong
3 – 4 ngày trong một tuấn	n	nhà của quý vị?	
		1 2	3 4 5 6+
1 - 2 ngày trong một tuậ 1 - 3 ngày trong một thá		anter Other and an	

Xin quý vị vui lòng giúp BART cải thiện dịch vụ bằng cách đánh giá mỗi đặc điểm sau đây. "7" (xuất sắc) là mức đánh giá cao nhất, và "1" (kém) là mức dánh giá thấp nhất. Quý vị cũng có thể dùng bất cử con số nào ở giữa. Chỉ bỏ qua những đặc điểm nào không áp dụng cho quý vị.

DÁNH GIÁ TOÀN BỘ BART	AZH						null'sAc
Các chuyến xe chạy đúng giờ	1	2	3	4	5	6	7
Giờ hoạt động	1	2	3	- 4	5	6	7
Mức độ thường xuyên của dịch vụ xe điện	1	2	3	- 4	5	6	7
Bản đổ và lịch trình được cũng cấp sẵn	1	2	3	-4	5	6	7
Thông tin nhanh chóng về những lúc địch vụ bị ngăn trở	1	2	3	-4	5	6	7
Nối tiếp đúng lúc giữa các chuyển xe BART	1	2	3	- 4	- 5	6	7
Nổi tiếp dùng lúc với các chuyển xe buýt	1	- 2	3	4	5	6	7
Bài đầu xe có sắn	1	2	3	- 4	5	6	7
Bải đậu xe đạp có sắn	1	2	3	4	5	6	7
Đèn sáng trong các bái đậu xe	1	2	3	4	5	6	7
Phương tiện ra vào thuận tiện cho người bị khuyết tật	1	2	3	-4	5	6	7.
Thi hành luật đối với trường hợp lần tránh trả tiến về	1	2	3	- 4	5	6	7
Thi hành luật về việc cấm ăn uống	1	2	3	4	5	6	7
An ninh cả nhân tại hệ thống BART	1	2	3	4	5	6	7
website bart.gov		2	3	4	5	6	7
Lãnh đạo trong việc giải quyết những văn để về chuyên chở trong	/ung i	2/	3	1.4	3		-
DÀNH GIÁ TRẠM BART	RTH.					8	nutrale
Chiếu dài của những hàng người đứng chờ ở cống ra	1	2	3	4	5	6	7
Mức đáng tin cây của những máy bán về	1	2	3	4	5	6	7
Mức đáng tin cậy của những cổng thầu vẽ	1	2	3	- 4	5	6	7
Thẻ Clipper	1	2	3	- 4	5	6	7
Vé xe BART	1	2	3	4	5	6	7
Mức có sẵn và dàng tin cây của thang cuốn tự động	1	2	3	4	5	6	7
Mức có sẵn và đáng tin cây của thang máy	1	2	3	4	5	6	7
Sự hiện diện của Cánh Sát BART tại các trạm	1	2	3	- 4	5	6	7
Sự hiện diện của Cánh Sát BART tại các bãi đậu xe	1	2	3	4	5	6	7
Mức có sẫn của các Nhân Viên Của Trạm	1	2	3	4	5	6	7
Mức giúp đỡ và nhã nhận của các Nhân Viên Của Trạm	-	2	3	4	5	6	7
Phong thải của vuôn cảnh Các tram được giữ gìn sạch sẽ và không bị về bửa bải	1	2	3	4	5	6	7
Tram xe sach sê	1	2	3	4	5	6	1
Phòng vè sinh sạch sẽ	1	2	3	4	5	6	7
Thang máy sach sé	1	2	3	4	5	6	7
Các bảng hiệu có chỉ dẫn về việc chuyển xe / săn ga / lối ra	1	2	3	4	5	6	7
Tinh trạng toàn bô / tinh trạng sửa chữa	1	2	3	4	5	6	7
ÐÁNH GIÁ XE BART	etter						nutrate
	100				- 24	1.1	
Có sắn ghế ngối trên xe	1	2	3	- 4	5	6	7
Có sản chỗ trên xe cho hành lý, xe đạp, và xe đẩy cho trẻ em	1	2	3	- 4	5	6	7
Có sẫn chỗ đứng trên xe	1	2	3	4	5	6	7
Ghế ngối thoài mái trên xe	1	2	3	4	5	6	7
Tình trạng / mức sạch sẽ của những ghế ngối trên xe	1	2	3	4	5	6	7
Nhiệt độ thoài mái trên xe	1	2	3	4	5	6	7
Mức ốn ào trên xe	1	2	3	4	5	6	7
Thông bảo công cộng rõ ràng	1	2	3	4	5	6	7
Sự hiện diện của Cảnh Sát BART trên xe	1	2	3	4	5	6	7
Phong thái bên ngoài của xe	1	4			5	0	4
Tinh trạng / mức sạch sẽ của những của số trên xe Bên trọng xe được giữ sạch không bị vệ bửa bải	1	2	3	4	5	6	7
Bên trong xe sach sê	1	2	3	4	5	6	7
Tinh trang / mức sạch sẽ của sản xe	1	2	3	4	5	6	7
				-070	×.	3.90	
NHÂN XÊT:							
			(Gh/ t	hêm nhận :	ult tai www	«bart.gow	comments
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	vị có muốn gh						
	የT về những cuộ c gần các tram l						Có 🗔
C.I.C.							
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Appendix B: COMPLETE TABULATIONS

Note: "No Answer/NA" includes question non-response unless otherwise indicated.

Percentages were rounded up at the 0.5% level (if 0.5% or above, the percentage was rounded up; if 0.4% or below, the percentage was rounded down). Columns may not add to 100% due to rounding.

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TIME ENTERED THE BART SYSTEM FOR THIS TRIP

2. About what time did you get on this train?^

		— Total —	
	2008	2010	2012
Base: (All Respondents)	6,216	5,804	6,700
	(%)	(%)	(%)
AM			
Before 6 am	4	2	2
6 am – 9 am	23	20	20
9 am – 12 noon	15	16	12
РМ			
12 noon– 4 pm	17	16	17
4 pm – 7 pm	32	33	34
After 7 pm	8	10	12
Don't Know/No answe	r 1	3	2
	100	100	100

The following time distribution includes both weekday and weekend survey periods.

 $^{\circ}$ Note this question was modified in 2010, so the 2008 data are not directly comparable. Prior to 2010, the question was phrased as "What time did you enter the BART system for this trip?" Respondents selected a response from predetermined time categories. In 2010, the question wording was modified, and respondents wrote in exact times. When these exact times were categorized, some modifications were made to avoid overlap (9:01 am - 12 noon, 12:01 pm - 4 pm, and 4:01 pm - 7 pm).

BART STATION ENTERED AND EXITED

- Which BART station did you enter before boarding this train?
 At which BART station will you exit the system?

The following charts show BART stations entered by survey participants and BART stations at which they planned to exit.

BASE: (All Respondents – 6,700)	STATION ENTERED September 2012 (%)	STATION EXITED September 2012 (%)	
EAST BAY			
Richmond	1	1	
El Cerrito del Norte	2	2	
El Cerrito Plaza	1	1	
North Berkeley	1	1	
Downtown Berkeley	4	5	
Ashby	1	1	
MacÁrthur	2	2	
19 th Street/Oakland	3	3	
12 th Street/Oakland City Center	3	3	
Lake Merritt	2	2	
Fruitvale	3	2	
Coliseum/Oakland Airport	2	2	
San Leandro	2	2	
Bay Fair	2	2	
Hayward	1	2	
South Hayward	1	1	
Union City	1	2	
Fremont	3	3	
Concord	2	1	
Pleasant Hill	1	1	
Walnut Creek	1	1	
Lafayette	1	1	
Orinda	1	1	
Rockridge	1	1	
West Oakland	1	2	
North Concord/Martinez	1	*	
Castro Valley	1	*	
Dublin/Pleasanton	2	2	
West Dublin/Pleasanton	1	*	
Pittsburg/Bay Point	2	1	
El Cerrito (Unspecified)	*	*	
Oakland (Unspecified)	*	*	

BART STATION ENTERED AND EXITED (continued)

BASE: (All Respondents – 6,700)	STATION ENTERED September 2012 (%)	STATION EXITED September 2012 (%)
WEST BAY		
Embarcadero	8	9
Montgomery Street	7	7
Powell Street	7	7
Civic Center/UN Plaza	6	5
16 th Street/Mission	2	3
24 th Street/Mission	3	3
Glen Park	2	2
Balboa Park	3	3
Daly City	3	3
Colma	1	2
South San Francisco	1	1
San Bruno	1	1
San Francisco International Airport	2	2
Millbrae	2	1
San Francisco (Unspecified)	*	*
Airport (Unspecified)	*	*
OTHER/UNDETERMINED	1	2

TRANSFER

4. Are you transferring between BART trains on this trip?

- About two out of ten riders transfer between trains on their trip.
- Weekend riders are more likely to transfer than weekday riders.

_		— Total —	
	2008^	2010	2012
Base: (All Respondents)	-	5,804	6,700
	(%)	(%)	(%)
Yes	-	20	21
No	-	79	78
Don't Know/No answer	-	1	2
	100	100	100

	Peak			Off-Peak						
	2008^	2010	2012	2008^	2010	2012	2008^	2010	2012	
Base: (All Respondents)	-	2,792	3,217	-	2,143	2,499	-	868	985	
	%	%	%	%	%	%	%	%	%	
Yes	-	16	17	-	22	23	-	31	27	
No	-	83	81	-	77	76	-	68	72	
Don't Know/No answer	-	1	2	-	1	1	-	1	2	
	100	100	100	100	100	100	100	100	100	

^ This question was not asked in 2008.

TRIP PURPOSE (Multi-Year Comparison)

5. What is the primary purpose of this trip?

The majority of BART riders are commuting to or from work, particularly during the weekday peak period. On weekends, the most common trip purposes are commuting to/from work or visiting family/friends. (Refer to the next page for trip purpose by time period.)

_		— Total —	
	2008	2010	2012
Base: (All Respondents)	6,216	5,804	6,700
	(%)	(%)	(%)
Commute to/from Work	57	58	59
School	10	10	9
Visit Family/Friends	9	8	8
Shopping	4	3	3
Airplane Trip	3	3	3 3 2
Sports Event	2	2	3
Theater or Concert	2	3	
Restaurant	2	1	2
Medical/Dental	2	1	2
Work-Related Activity	2	1	1
Personal Business	1	1	1
Tourism/Sightseeing	1	1	1
Fitness/Recreation	*	*	*
Public Event	0	1	*
Museum/Art Gallery/Library	/ 1	*	*
Other	2	2	2
More than One Purpose	3	3	3
Don't Know/No Answer	1	1	1
	100	100	100

* Less than 1%.

° Category not used on that year's survey.

TRIP PURPOSE (By Time Period)

	Peak				——Off-Peak ——						
	2008	2010	2012	2008	2010	2012	2008	2010	2012		
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985		
	%	%	%	%	%	%	%	%	%		
	70	70	- 4			50	24	24	25		
Commute to/from Work	73	73	74	50	52	53	24	21	25		
School	9	10	8	13	13	11	5	4	4		
Visit Family/Friends	4	4	4	9	9	9	23	21	22		
Shopping	2	1	1	3	3	3	10	7	11		
Airplane Trip	2	2	3	3	4	3	4	5	5		
Sports Event	1	1	2	3	1	2	5	9	6		
Theater or Concert	2	2	1	1	2	2	5	11	5		
Restaurant	1	1	1	2	1	2	5	3	3		
Medical/Dental	1	1	1	3	2	2	1	1	1		
Work-Related Activity	1	1	1	3	2	2	2	1	1		
Personal Business	1	1	*	1	1	1	1	2	1		
Tourism/Sightseeing	*	*	*	1	1	1	1	1	1		
Fitness/Recreation	*	*	*	*	*	*	1	1	1		
Public Event	0	*	-	0	*	*	0	2	1		
Museum/Art Gallery/Library	y *	*	*	1	1	*	2	1	1		
Other	1	1	1	3	3	3	5	4	6		
More than One Purpose	2	2	2	4	4	4	4	5	5		
Don't Know/No Answer	1	1	1	1	1	1	2	1	2		
	100	100	100	100	100	100	100	100	100		

* Less than 1%

- Zero

° Category not used on that year's survey.

OTHER MODE COULD HAVE UTILIZED

6. If BART service were not available, how would you make this trip?^

- Seventeen percent would not make the trip if BART were not available.
- Forty-eight percent could have driven (by themselves or in a carpool) instead of taking BART.
- Thirty-four percent could have utilized a bus or some other form of public transit.

	— Total —	
2008	2010	2012
6,216	5,804	6,700
(%) °	(%) 25	(%) 17 °
41 30 11 4	37 29 11 5	37 34 12 4
	6,216 (%) 24 41 30 11	2008 2010 6,216 5,804 (%) (%) 24 25 41 37 30 29 11 11

	Peak				Off-Pea	ak — —				
	2008	2010	2012	2008	2010	2012	2008	2010	2012	
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985	
	%	%	%	%	%	%	%	%	%	
I would not make this trip) °	0	14	0	ο	17	0	0	24	
BART is my only option	23	25	ο	24	26	ο	25	24	0	
Drive alone to my										
destination and park	44	41	41	39	35	36	35	32	30	
Bus or other transit	29	29	34	31	31	36	28	27	30	
Carpool	12	11	13	10	9	11	13	16	13	
Other	3	4	3	5	5	5	5	7	5	
Don't Know/No Answer	1	1	1	1	1	1	1	1	1	

Note: Although not asked for, multiple mentions were accepted, so columns may not add to 100%.

^ In 2008 and 2010 this question was worded: "What other type of transportation could you have used instead of BART for your trip today?"

° Choice not offered on that year's survey.

CLIPPER / TRANSLINK USE

7. Did you use a Clipper / TransLink Card to pay the fare for this BART trip?

- More than half of all riders used Clipper to pay for their trip.^
- Peak period riders are more likely to have used a Clipper card, while weekend riders are less likely to have used one of the cards.

	——— Total ————	
	2012	
Base: (All Respondents)	6,700	
	(%)	
Yes	55	
No	44	
Don't Know/No answer	<u> </u>	
	100	

-	Peak	Off-Peak — –	Weekend
	2012	2012	2012
Base: (All Respondents)	3,217	2,499	985
	%	%	%
Yes	62	52	41
Νο	38	47	58
Don't Know/No answer	1	1	1
	100	100	100

Data from 2010 are not shown as the question was reworded due to the elimination of the EZ Rider card for fare payment. In 2010, the question read, "Did you use an EZ Rider or Clipper / TransLink Card to pay for this BART trip?"

^Note that the percentage of surveyed riders using Clipper is slightly higher than actual Clipper usage on BART in September 2012 (55% vs. 51%). This may be due to survey respondents responding in the affirmative if they have a Clipper card, even if they did not use the card for the surveyed trip.

FARE

8. What type of fare did you pay for this BART trip?^

- About seven out of ten riders pay the regular fare.
- Usage of the high-value discount fare has declined since 2010, most likely due to limited availability of high-value discount paper tickets. (The discount is available on Clipper Cards.)
- Usage of the high-value discount fare is highest among peak riders.
- On weekends, most riders pay the regular fare.

		— Total —		
	2008	2010	2012	
Base: (All Respondents)	6,216	5,804	6,700	
Regular Fare High Value Discount^^ Muni Fast Pass Senior Disabled BART Plus Student	(%) 61 23 8 3 2 1 *	(%) 61 25 4 4 2 1 1	(%) 72 15 4 2 *	
Other/Don't Know/NA^^	1	2	4	
	100	100	100	

	Peak				Off-Peak						
	2008	2010	2012	2008	2010	2012	2008	2010	2012		
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985		
	%	%	%	%	%	%	%	%	%		
Regular Ticket	55	54	66	65	64	74	75	78	83		
High Value Discount^^	31	33	20	19	22	11	10	9	5		
Muni Fast Pass	8	5	4	8	4	4	6	3	2		
Senior	2	3	3	4	4	4	5	5	4		
Disabled	2	1	2	2	2	2	1	2	2		
BART Plus	1	1	*	1	1	*	1	*	*		
Student	*	1	*	*	1	*	*	1	*		
Other/Don't Know/NA^^	1	2	4	2	2	4	2	2	4		
	100	100	100	100	100	100	100	100	100		

^ This question was modified on the 2010 survey. In 2008, the question asked, "What type of ticket did you use to enter the BART system on this trip?"

^{^^} In order to compare 2008 with 2010, the 2008 data for High Value Discount and EZ Rider were combined.

(EZ Rider was listed as a ticket type choice in 2008, but not in 2010, when it was included in a separate question.) Additionally,

"Child" was listed as a ticket type on the 2008 survey, but not on subsequent surveys. In the above tables, "Child" is included in the "Other" category.

HOW TRAVELED BETWEEN HOME AND BART

9. How did you travel between home and BART today?

- Nearly one third of riders walk to BART.
- Five percent of riders bicycle to BART, an increase of one percentage point since 2010. This increase has occurred in the off-peak period.
- Peak riders are more likely to have driven alone to BART than riders in other time periods.

_		Total	
	2008	2010	2012
Base: (All Respondents)	6,216	5,804	6,700
Walked Drove Alone Bus/Transit Dropped Off Carpooled Biked Other/Combo/DK/NA	(%) 31 28 18 11 6 4 3	(%) 32 28 16 11 6 4 4	(%) 31 29 17 10 6 5 3
	100	100	100

		- Peak			Off-Peak					
	2008	2010	2012	2008	2010	2012	2008	2010	2012	
Base: (All Respondents	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985	
	%	%	%	%	%	%	%	%	%	
Walked	29	28	28	31	34	32	35	36	38	
Drove Alone	33	35	34	25	25	25	19	15	18	
Bus/Transit	17	14	15	21	18	18	17	16	17	
Dropped Off	11	12	10	10	10	10	11	12	11	
Carpooled	5	4	5	4	5	5	10	12	9	
Biked	4	4	4	5	4	6	5	4	4	
Other/Combo/DK/NA	2	3	2	4	4	4	3	5	3	
	100	100	100	100	100	100	100	100	100	

WHERE PARKED/FEE

9A. Where did you park? 9B. What fee, if any, did you pay?

- The number of riders who park in BART lots has remained relatively constant since 2008.
- As might be expected, more peak riders pay for monthly reserved parking than riders in other time periods.

_		— Total —	
	2008	2010	2012
Base: (Drove/Carpooled)	2,097	1,959	2,283
	(%)	(%)	(%)
Parked			
In BART Lot	69	71	71
Off-site	17	14	15
Don't Know/No answe	er 14	16	14
	100	100	100
Fee Paid			
None/free	47	29	32
Daily fee	18	32	35
Daily reserved	0	2	2
Hourly fee	1	0	0
Monthly reserved^	7	6	6
Don't Know/No answe	er 28	32	26
	100	100	100

		– Peak			Off-Pea	ak —	V	Veekei	nd ——
	2008	2010	2012	2008	2010	2012	2008	2010	2012
Base: (Drove/Carpooled) 1	1,157	1,093	1,267	678	632	747	261	234	269
	%	%	%	%	%	%	%	%	%
Parked	70	70	70	70	70	70	70	70	70
In BART Lot	70	72	75	66	67	63	76	74	73
Off-site	18	13	13	20	18	21	9	7	8
Don't Know/No answer	13	15	11	15	16	16	16	20	19
	100	100	100	100	100	100	100	100	100
Fee									
None/free	45	25	27	43	26	29	67	57	61
Daily fee	19	37	40	22	35	36	2	4	8
Daily reserved	0	2	3	0	2	2	0	1	*
Hourly fee	1	0	0	1	0	0	1	0	0
Monthly reserved^	9	7	8	6	5	4	1	1	2
Don't Know/No answer	27	30	22	29	32	30	30	38	29
	100	100	100	100	100	100	100	100	100

* Less than 1%

° Choice not offered on that year's survey.

^ "Monthly fee" was changed to "monthly reserved" on the 2010 questionnaire.

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LENGTH OF TIME A BART CUSTOMER

10. How long have you been riding BART?

- Greater than half of survey respondents have been riding BART for more than five years.
- Nineteen percent of riders have been riding BART for less than one year.

		— Total —		
	2008	2010	2012	
Base: (All Respondents)	6,216	5,804	6,700	
	(%)	(%)	(%)	
Six Months or Less More than Six Months but	15	14	14	
Less than a Year	5	4	5	Less than a Year = 19%
1 – 2 Years	14	12	13	
3 – 5 Years	17	17	15	
More than 5 Years	49	53	53	More than 5 Years = 53%
Don't Know/No Answer	*	1	*	
	100	100	100	

		Peak			Off-Peak						
	2008	2010	2012	2008	2010	2012	2008	2010	2012		
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985		
	%	%	%	%	%	%	%	%	%		
Six Months or Less More than Six Months bu	14 t	12	12	15	14	14	18	18	17		
Less than a Year	6	5	5	5	4	5	4	4	4		
1 – 2 Years	14	12	14	14	12	13	13	12	12		
3 – 5 Years	18	18	14	17	16	15	15	15	15		
More than 5 Years	49	53	54	50	53	52	50	51	52		
Don't Know/No Answer	*	1	*	1	1	*	*	1	*		
	100	100	100	100	100	100	100	100	100		

FREQUENCY OF RIDING BART

11. How often do you currently ride BART?

- The majority of BART trips (82%) are made by customers who ride BART at least one day per week.
- 56% of BART trips are made by frequent customers who ride five or more days per week. Within the peak period, this percentage is even higher; 67% of peak period trips are made by frequent customers.

_		— Total —		
	2008	2010	2012	
Base: (All Respondents)	6,216	5,804	6,700	
	(%)	(%)	(%)	
5 or More Days a Week	56	54	56	
3 – 4 Days a Week	17	17	16	
1 – 2 Days a Week	9	9	10	At least once a week = 82%
1, 2, 3 Days a Month	9	9	9	
Less than Once a Month	8	9	8	
Don't Know/No Answer	1	1	1	
	100	100	100	

		Peak			Off-Peak					
	2008	2010	2012	2008	2010	2012	2008	2010	2012	
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985	
	%	%	%	%	%	%	%	%	%	
5 or More Days a Week	68	66	67	50	50	50	32	28	34	
3 – 4 Days a Week	16	16	15	19	21	19	13	12	14	
1 – 2 Days a Week	7	7	6	10	9	11	16	17	16	
1, 2, 3 Days a Month	5	4	5	10	10	10	20	22	17	
Less than Once a Month	4	6	5	10	10	9	18	20	17	
Don't Know/No Answer	*	1	1	1	1	1	1	1	2	
	100	100	100	100	100	100	100	100	100	

OVERALL SATISFACTION WITH BART

12. Overall, how satisfied are you with the services provided by BART?

- Overall satisfaction with BART has increased significantly since 2010.
- The increase is greatest among weekend riders.

_	Total						
	2008	2010	2012				
Base: (All Respondents)	6,216	5,804	6,700				
	(%)	(%)	(%)				
Very Satisfied Somewhat Satisfied Neutral Somewhat Dissatisfie Very Dissatisfied	42 41 10 d 4 1	36 46 12 5 1	40 44 11 4 1				
Don't Know/No Answ	ver *	*	*				
	100	100	100				
MEAN: (5 point scale)	4.20	4.12	4.18				

	2008	Peak 2010	2012	2008	Off-Pea 2010	ak 2012	V 2008	Veekei 2010	nd —— 2012
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985
	%	%	%	%	%	%	%	%	%
Very Satisfied	39	34	38	44	37	41	50	39	41
Somewhat Satisfied	44	48	46	40	45	43	35	41	43
Neutral	10	12	10	10	12	11	11	14	12
Somewhat Dissatisfied	5	5	4	4	4	4	3	4	3
Very Dissatisfied	1	1	1	1	1	1	1	1	1
Don't Know/No Answe	er *	*	*	1	*	*	*	*	1
	100	100	100	100	100	100	100	100	100
MEAN: (5 point scale)	4.15	4.10	4.16	4.23	4.13	4.20	4.31	4.13	4.21

OVERALL SATISFACTION WITH BART (continued)

	Read % across							
	BASE	Satisfied		issatisfied	NA	MEAN		
GROUP	#	%	%	%	%	(5 point scale)		
TOTAL 2012	(6,700)	84	11	5	*	4.18		
By Frequency of Rid	ling BAR1	•						
3+ Days a Week	(4,850)	84	10	5	*	4.16		
Less Frequently but a	at							
Least Monthly	(1,231)	85	10	4	*	4.22		
Less often	(547)	81	13	5	1	4.25		
By Gender								
Male	(3,099)	85	10	5	*	4.20		
Female	(3,272)	84	11	5	*	4.18		
	(-,-:=)	•		-				
By Age								
13 – 34	(3,256)	81	14	5	*	4.10		
35 – 64	(3,048)	86	8	5	*	4.25		
65 & Older	(311)	92	4	3	*	4.42		
	(311)	52	-	5		7.72		
By Standing/Not Sta	ndina							
Yes	(1,713)	80	13	7	*	4.06		
No	(4,934)	86	10	4	*	4.22		
No	(+,)))	00	10	-		7.22		
By Ethnicity								
White	(3,005)	88	8	4	*	4.25		
Black/African Amer.	(3,003) (880)	80	14	5	*	4.17		
Asian/Pac. Islander	(1,906)	82	14	5	*	4.17		
Other	(1,900) (767)	82	12	6	*	4.10		
Other	(707)	82	12	0		4.10		
By Hispanic / Latino	/ Spanisł	Origin						
Yes	(1,280)	83	12	5	*	4.21		
No	(5,236)	85	10	5	*	4.18		
	(-,)			-				
By Disabled Fare Ty	pe							
Disabled discount	(126)	85	9	7	-	4.22		

* Less than 1%

- Zero

OVERALL SATISFACTION WITH BART (continued)

		R				
GROUP	BASE #	Satisfied %)issatisfied %	NA %	MEAN (5 point scale)
GROOP	#	70	70	70	70	(5 point scale)
TOTAL 2012	(6,700)	84	11	5	*	4.18
By Trip Purpose						
Commute to Work	(3,936)	84	10	6	*	4.15
School	(585)	82	15	4	*	4.14
Shopping	(209)	85	11	2	2	4.36
Medical/Dental	(109)	82	14	3	-	4.24
Airplane Trip	(207)	83	11	5	-	4.23
Sports Event	(182)	88	7	4	1	4.35
Visit Friends/Family	(562)	84	12	4	*	4.22
Restaurant	(112)	86	10	4	-	4.28
Theater/Concert	(125)	93	4	3	-	4.32
By Access Mode						
Walk	(2,095)	86	10	4	*	4.24
Bike	(316)	81	10	10	*	3.98
Bus/Transit	(1,117)	84	12	4	1	4.21
Drive Alone	(1,911)	84	10	6	*	4.14
Carpool	(373)	84	11	4	*	4.18
Dropped Off	(688)	84	11	4	*	4.18
By Household Incom				_		
Under \$25,000	(1,303)	82	14	5	*	4.20
\$25,000- \$49,999	(1,325)	83	12	5	*	4.16
\$50,000 - \$74,999	(1,084)	84	10	6	*	4.15
\$75,000 - \$99,999	(729)	86	10	4	*	4.20
\$100,000 or More	(1,629)	87	7	5	*	4.21
By How Long Riding		_		_		
6 Months or Less	(924)	81	15	3	1	4.21
6 Months – One Year	· · ·	87	9	4	*	4.25
One – Two Years	(887)	85	11	4	*	4.19
Three – Five Years	(1,002)	84	10	6	*	4.14
More than Five Years	(3,540)	84	10	6	*	4.18

* Less than 1%

- Zero

OVERALL SATISFACTION WITH BART (continued)

GROUP	BASE #	Satisfied %	Neutral %	Dissatisfied	NA %	MEAN (5 point scale)					
TOTAL 2012	(6,700)	84	11	5	*	4.18					
By Other Mode Could Have Used for Trip^											
Would not make trip	(1,110)	84	10	5	*	4.20					
Bus/Other Transit	(2,303)	83	12	5	*	4.19					
Drive Alone	(2,511)	85	10	5	*	4.18					
Carpool	(833)	83	11	6	*	4.11					
Other	(279)	82	12	6	-	4.13					
By BART Recommend	dation										
Definitely	(4,599)	94	5	1	*	4.46					
Probably	(1,662)	70	22	7	*	3.72					
Might/Might Not	(329)	32	34	33	1	2.98					
Definitely/Probably No	ot (86)	17	26	56	1	2.41					
By Statement, "BAR	Г is a Goo	od Value f	or the M	loney"							
Agree Strongly	(1,989)	97	2	1	*	4.63					
Agree Somewhat	(2,696)	90	7	2	*	4.22					
Neutral	(1,188)	70	24	5	*	3.87					
Disagree	(782)	52	25	23	*	3.37					

*Less than 1%

- Zero

^Multiple responses accepted

WILLINGNESS TO RECOMMEND BART

13. Would you recommend using BART to a friend or out-of-town guest?

• Over nine in ten (93%) would definitely or probably recommend using BART to a friend or out-of-town guest. There has been a slight shift from those who would probably recommend BART to those who would definitely recommend BART.

_		Total		
	2008	2010	2012	
Base: (All Respondents)	6,216	5,804	6,700	
	(%)	(%)	(%)	
Definitely	70	65	69	
Probably	23	28	25	Definitely or Probably = 93%
Might or Might Not	5	6	5	
Probably Not	1	1	1	
Definitely Not	*	*	*	
Don't Know/No Ansv	ver *	*	*	
	100	100	100	
MEAN: (5 point scale)	4.62	4.57	4.61	

		Peak			Off-Peak					
	2008	2010	2012	2008	2010	2012	2008	2010	2012	
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985	
	0/	0/	0/	0/	0/	0/	0/	0/	0/	
	%	%	%	%	%	%	%	%	%	
Definitely	68	62	67	71	68	70	74	69	70	
Probably	25	30	26	22	26	24	21	24	24	
Might or Might Not	5	6	6	5	5	4	4	5	4	
Probably Not	1	1	1	1	1	1	1	1	1	
Definitely Not	*	*	*	*	*	1	*	1	*	
Don't Know/No Answe	r *	*	*	*	*	*	*	*	1	
	100	100	100	100	100	100	100	100	100	

VALUE

14. To what extent do you agree with the following statement: "BART is a good value for the money?"

• Seventy percent of BART riders agree with the statement: "BART is a good value for the money." This percentage has increased significantly from 64% in 2010 and is comparable to the 71% of respondents in 2008 who agreed with the statement.

_		Total		
	2008	2010	2012	
Base: (All Respondents)	6,216	5,804	6,700	
	(%)	(%)	(%)	
Agree Strongly	32	24	30	
Agree Somewhat	40	40	40	Agree Strongly or Somewhat = 70%
Neutral	17	20	18	
Disagree Somewhat	8	12	9	
Disagree Strongly	3	4	3	
Don't Know/No Answe	er 1	1	1	
	100	100	100	
MEAN: (5 point scale)	3.90	3.68	3.86	

		Peak			Off-Peak					
	2008	2010	2012	2008	2010	2012	2008	2010	2012	
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985	
	%	%	%	%	%	%	%	%	%	
Agree Strongly	30	22	27	32	25	32	37	27	31	
Agree Somewhat	42	41	42	39	39	39	35	37	38	
Neutral	16	20	18	18	19	18	16	21	18	
Disagree Somewhat	9	12	9	8	12	8	8	11	9	
Disagree Strongly	3	4	3	3	4	3	2	4	2	
Don't Know/No Answei	r 1	1	1	1	1	*	1	1	1	
	100	100	100	100	100	100	100	100	100	

SEATING AVAILABILITY

15. After you boarded the train for this trip, did you stand because seating was unavailable?

- About one in four had to stand because seating was unavailable.
- Among those who had to stand, 44% had to stand for the whole trip.
- Peak hours had the highest percentage of standees.

_		Total		
	2008	2010	2012	
Base: (All Respondents)	6,216	5,804	6,700	
	(%)	(%)	(%)	
Yes, stood	19	18	26	Stood = 26%
No, did not stand	80	81	74	
Don't Know/No Answ	ver 1	1	1	
	100	100	100	
Base: (Stood During Trip)	1,196	1,050	1,713	
	(%)	(%)	(%)	
For Whole Trip	36	36	44	Whole trip = 44% of standees
For Most of Trip	28	28	0	
For Part of Trip	0	0	55	
For Small Portion	31	27	0	
Don't Know/No Answ	ver 6	8	*	
	100	100	100	

		– Peak			Off-Pea	ak — —	V	Veekei	nd ——
	2008	2010	2012	2008	2010	2012	2008	2010	2012
Base: (All Respondents)	3.027	2,792	3,217	2,286	2,143	2,499	903	868	985
base. (All Respondents)	5,027	2,792	5,217	2,200	2,145	2,499	903	%	%
Yes, stood	27	22	33	13	15	20	9	13	17
No, did not stand	73	77	66	86	84	80	90	86	82
Don't Know/No Answe	er 1	1	1	1	1	1	1	2	1
	100	100	100	100	100	100	100	100	100
Base: (Stood)	807	616	1,057	305	324	490	83	109	167
	%	%	%	%	%	%	%	%	%
For Whole Trip	39	42	49	29	28	39	29	31	34
For Most of Trip	29	29	0	24	28	0	23	28	0
For Part of Trip	0	0	51	0	0	61	0	0	65
For Small Portion	28	23	0	37	34	0	34	30	0
Don't Know/No Answe	er 4	6	*	10	11	*	15	11	1
	100	100	100	100	100	100	100	100	100

° Choice not offered on that year's survey.

ETHNIC IDENTIFICATION

16b. What is your race or ethnic identification? (Check one or more.) 16a. Are you of Hispanic, Latino or Spanish origin?[^]

• BART has a diversified ridership.

		— Total —	
	2008	2010	2012
Base: (All Respondents)	6,216	5,804	6,700
	(%)	(%)	(%)
White	44	45	45
Asian or Pacific Islander	30	29	28
Black/African American	12	13	13
American Indian or Alaska Nat	ive 2	2	2
Other/No Answer	16	15	16
Hispanic	17	18	19

2012	2008	2010	2012	2008	2040	
				2000	2010	2012
8,217	2,286	2,143	2,499	903	868	985
%	%	%	%	%	%	%
44	45	46	44	47	50	49
31	27	25	26	27	22	26
						13
_	_	_	_	-	_	2
15	17	15	18	16	18	15
18	17	19	20	18	20	20
	% 44 31 12 2 15	% % 44 45 31 27 12 13 2 2 15 17	% % 44 45 46 31 27 25 12 13 15 2 2 2 15 17 15	% % % 44 45 46 44 31 27 25 26 12 13 15 14 2 2 2 2 15 17 15 18	% % % % 44 45 46 44 47 31 27 25 26 27 12 13 15 14 12 2 2 2 2 3 15 17 15 18 16	% % % % % % 44 45 46 44 47 50 31 27 25 26 27 22 12 13 15 14 12 12 2 2 2 2 3 2 15 17 15 18 16 18

^ This question was modified in 2010 to conform with wording on the 2010 US Census. On the 2008 survey, the question was phrased as "Are you Spanish, Hispanic, or Latino?"

Note: Multiple responses were accepted, so columns will not add to 100%. Reported percentages for ethnicity and Hispanic origin are <u>not</u> exclusive, e.g., a respondent who indicates she is White and Hispanic is included in both categories. The ethnicity data on the next page are categorized differently, so the percentages shown will differ.

BART CUSTOMER ETHNICITY COMPARED TO REGION

BART Customer Ethnicity Compared to Bay Area Counties in BART's Service Area

- BART customer ethnicities reflect the diversity of the region.
- The following table compares the reported ethnicity of BART riders (excluding no response) to the 2011 American Community Survey Estimates.

Population	ALAMEDA 1,529,875 %	CONTRA COSTA 1,066,096 %	SAN FRANCISCO 812,826 %	SAN MATEO 727,209 %	FOUR- COUNTY TOTAL 4,136,006	BART 2012 CUST. SAT. SURVEY 6,531 %
White (non-Hispanic)	34	47	42	42	40	38
Black/African American (non-Hispanic)	12	9	6	3	8	11
Asian/Pacific Islander (non-Hispanic)	27	14	34	26	25	26
American Indian or Alaska Native (non-Hispanic)	<1	<1	<1	<1	<1	1
Other, including 2+ Races (non-Hispanic)	4	5	3	4	4	4
Total Non-Hispanic	77	75	85	74	78	80
Hispanic	23	25	15	26	22	20

Race and Ethnicity BART Compared to Bay Area Counties in BART's Service Area

Sources:

 U.S. Census Bureau, 2011 American Community Survey 1-Year Estimates: Table C03002 "Hispanic or Latino Origin by Race." Universe: Total Population. (http://factfinder2.census.gov)

BART 2012 Customer Satisfaction Survey

Notes:

- 1) The ACS 2011 estimates shown only include data for the four counties within BART's service area: Alameda, Contra Costa, San Francisco, and San Mateo. Census tables adjust for unit non-response by weighting at the tract-level.
- 2) The categories shown in this table classify respondents based on single vs. two-plus race and Hispanic vs. non-Hispanic. The categories "White," "Black / African American," "Asian/Pacific Islander," and "American Indian/Alaska Native" only include respondents who reported a single race and are non-Hispanic. All two-plus race, non-Hispanic responses are included within "Other." All Hispanic responses are included within Hispanic, regardless of race. Note that ethnicity data are categorized differently in other charts within this report, so the percentages shown will differ.

3) The BART data distribution is based on 6,531 responses and excludes 3% non-response.

- 4) In order to maintain comparability with prior years' BART data, those who responded to the ethnicity question but skipped the Hispanic question are included within the non-Hispanic race categories.
- 5) Totals may not add to 100% due to rounding.

ENGLISH PROFICIENCY

17. Do you speak a language other than English at home? 17a. If "Yes," how well do you speak English?

• Four in ten riders speak a language other than English at home.

	Total	
	2012	
Base: (All Respondents)	6,700	1
Speak language other than English	(%)	
Yes	40)
No	57	
No Answer	2	
	100)
	2012	
Base: (Speak other than English at home)	2,711	
Speak English:	(%)	
Very Well	65	
Well	21	
Not Well	8	
Not at All	1	
Don't Know/No Answer	5	
	100	

-	Peak	Off-Peak — –	Weekend
	2012	2012	2012
Base: (All Respondents)	3,217	2,499	985
	%	%	%
Yes	41	40	39
Νο	57	58	59
Don't Know/No Answer	2	2	2
	100	100	100

Pea		Off-Peak —	Weekend
	2012	2012	2012
Base: (Speak other than English at home)	1,323	1,003	385
	%	%	%
Very Well	70	62	57
Well	18	23	27
Not Well	7	8	9
Not at All	1	1	1
Don't Know/No Answer	4	6	6
	100	100	100

Data from prior years are not shown as the question was not asked on prior surveys.

GENDER

18. Gender

_		— Total —	
	2008	2010	2012
Base: (All Respondents)	6,216	5,804	6,700
	(%)	(%)	(%)
Male	46	47	46
Female	51	51	49
Don't Know/No ansv	ver 3	2	5
	100	100	100

		– Peak			Off-Pea	ak ——		Neekei	nd ——	
	2008	2010	2012	2008	2010	2012	2008	2010	2012	
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985	
	%	%	%	%	%	%	%	%	%	
Male	44	44	43	50	49	50	44	51	48	
Female	54	54	52	47	49	45	52	47	47	
Don't Know/No answer	· 2	2	5	3	2	4	4	2	5	
	100	100	100	100	100	100	100	100	100	

AGE

19. Age

- Just over two-thirds of BART riders are under age 45.
- On weekends, nearly one out of four riders is 18 24 years old.

		Total -		
	2008	2010	2012	
Base: (All Respondents)	6,216	5,804	6,700	
	(%)	(%)	(%)	
12 or Younger^	*	*	-	
13 – 17	3	2	2	
18 – 24	18	17	18	
25 – 34	27	29	29	
35 – 44	19	19	18	Under 45 = 67%
45 – 54^^	17	16	16	
55 – 64^^	10	11	12	
65 & Older	5	4	5	
Don't Know/No answer	r 1	1	1	
	100	100	100	

		- Peak			Off-Pea	ak — —	V	Veekei	nd ——
	2008	2010	2012	2008	2010	2012	2008	2010	2012
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985
	%	%	%	%	%	%	%	%	%
12 or Younger^	*	-	-	*	*	-	1	*	-
13 – 17	2	2	2	2	2	2	4	4	5
18 – 24	15	12	13	21	22	21	23	23	24
25 – 34	29	31	29	26	27	29	25	28	30
35 – 44	21	21	20	17	18	17	16	15	14
45 – 54^^	18	18	18	16	16	15	13	12	10
55 – 64^^	11	12	13	10	10	10	9	11	11
65 and Older	3	3	4	6	5	5	7	6	5
Don't Know/No answer	1	1	1	1	1	1	1	1	1
	100	100	100	100	100	100	100	100	100

*Less than 1%

- Zero

^As the survey methodology is based on surveying riders who are at least 13 years of age, completed questionnaires from riders ages 12 and younger were removed from the database in 2012.

^^ While both the 2008 and 2010 survey instruments offered this choice, the reports for these years combined the "45-54" and the "55-64" choices as "45-64" to allow comparison to the 2006 report, where the survey instrument offered only "45-64."

INCOME

20. What is your total annual household income before taxes?^

- Nearly one-fourth of BART riders have household incomes of \$100,000 or more.
- Peak riders are more affluent than other riders.

		Total		
	2008	2010	2012	
Base: (All Respondents)	6,216	5,804	6,700	
	(%)	(%)	(%)	
Under \$25,000	22	22	19	
\$25,000 – \$49,999	16	16	20	
\$50,000 – \$74,999	16	17	16	Under \$50,000 = 39%
\$75,000 – \$99,999	11	11	11	
\$100,000 and over	25	24	24	\$100,000 or more = 24%
Don't Know/No answe	er 9	10	9	
	100	100	100	

	—— Peak——		Off-Peak						
	2008	2010	2012	2008	2010	2012	2008	2010	2012
Base: (All Respondents)	3,027	2,792	3,217	2,286	2,143	2,499	903	868	985
	%	%	%	%	%	%	%	%	%
Under \$25,000	15	14	13	27	29	24	29	32	28
\$25,001 – \$49,999	16	16	17	16	17	22	18	16	22
\$50,000 – \$74,999	19	19	18	14	15	15	15	16	14
\$75,000 – \$99,999	13	13	12	9	9	9	9	8	10
\$100,000 and over	29	29	29	23	20	22	18	18	16
Don't Know/No answer	- 8	10	10	10	10	8	10	10	10
	100	100	100	100	100	100	100	100	100

^ Responses were combined to allow comparison of the 2012 survey with the 2010 and 2008 surveys, which had different income ranges on the survey instrument.

BART CUSTOMER HOUSEHOLD INCOMES COMPARED TO REGION

BART Customer Household Incomes Compared to Bay Area Counties in BART's Service Area

- BART customer incomes track household incomes in the region.
- There are, however, differences at the highest and lowest income levels.

Households	Alameda 545,559	Contra Costa 376,326	San Francisco 342,706	San Mateo 256,526	4 County Total 1,521,117	BART 2012 Customer Satisfaction Survey 6,070
	%	%	%	%	%	%
Less than \$25,000	20	16	22	12	18	21
\$25,000-\$29,999	4	4	3	3	3	7
\$30,000-\$39,999	8	8	7	7	7	8
\$40,000-\$49,999	7	8	6	7	7	8
\$50,000-\$59,999	7	6	6	7	7	8
\$60,000-\$74,999	10	9	8	10	9	10
\$75,000-\$99,999	12	12	11	11	11	12
\$100,000 and Over	34	38	37	43	37	27
Total	100	100	100	100	100	100

Household Income BART Compared to Bay Area Counties in BART's Service Area

Sources:

• U.S. Census Bureau, 2011 American Community Survey 1-Year Estimates: Table B19001 "Household Income in the Past 12 Months." Universe: Households. (http://factfinder2.census.gov)

BART 2012 Customer Satisfaction Survey

Notes:

1) The ACS 2011 estimates shown include only data for the four counties within BART's service area: Alameda, Contra Costa, San Francisco, and San Mateo. Census tables adjust for unit non-response by weighting at the tract-level.

2) The BART data distribution is based on 6,070 responses and excludes 9% non-response. Other tables within this report include non-response, so the percentages shown will differ.

3) Totals may not add up to 100% due to rounding.

NUMBER IN HOUSEHOLD

21. Including yourself, how many people live in your household?

• Nearly one-third of riders live in two-person households.

	Total	
	2012	
Base: (All Respondents)	6,700	
	(%)	
One	18	
Two	31	
Three	20	
Four	17	
Five	7	
Six or more	5	
No Answer/Multiple responses	3	
· · ·	100	

	Peak	Off-Peak	Weekend
	2012	2012	2012
Base: (All Respondents)	3,217	2,499	985
	%	%	%
One	17	19	22
Тwo	32	29	31
Three	20	21	17
Four	16	18	15
Five	7	6	8
Six or more	4	5	5
No Answer/Multiple responses	3	2	3
	100	100	100

Data from prior years are not shown as the question was not asked on prior surveys.

RATING BART ON SPECIFIC ATTRIBUTES

22. Please help BART improve service by rating each of the following attributes. "7" (excellent) is the highest rating, and "1" (poor) is the lowest rating. You can use any number in between. Only skip attributes that do not apply to you.

POOR					EXCEI	LENT
1	2	3	4	5	6	7

NOTE: "7" is the highest rating a respondent can give and "1" is the lowest. Blank and "don't know" responses were eliminated when calculating the arithmetic mean.

RATING BART ON SPECIFIC ATTRIBUTES (continued)

	Mean Ratings (7-point scale)						
		— Total —		Ву	Strata (2	012)———	Change
	2008	2010	2012	Peak	Ott-Peak	Weekend	2012-20
Base (All Respondents)	6,216	5,804	6,700	3,217	2,499	985	
OVERALL RATINGS	#	#	#	#	#	#	Δ
Availability of maps/schedules	5.81	5.77	5.79	5.77	5.82	5.80	0.02
On-time performance of trains.	5.57	5.56	5.72	5.66	5.78	5.78	0.16
Timeliness of connections between BART trains	5.43	5.39	5.46	5.40	5.53	5.51	0.07
bart.gov website	5.59	5.50	5.44	5.39	5.47	5.52	-0.06
Timely information about service disruptions	5.32	5.35	5.37	5.29	5.45	5.47	0.02
Access for people with disabiliti	es5.39	5.29	5.30	5.21	5.37	5.39	0.01
Frequency of train service	5.23	5.14	5.24	5.22	5.27	5.22	0.10
Hours of operation	5.17	5.04	5.08	5.18	5.03	4.90	0.04
Lighting in parking lots	5.07	5.02	5.05	4.99	5.09	5.18	0.03
Availability of bicycle parking	5.00	5.01	5.05	4.95	5.10	5.19	0.04
Timeliness of connections with buses	4.96	4.89	4.93	4.89	4.96	5.00	0.04
Leadership in solving regional transportation problems	4.89	4.72	4.85	4.77	4.90	4.98	0.13
Availability of car parking	4.56	4.71	4.68	4.61	4.64	4.99	-0.03
Enforcement against fare evasion	on4.87	4.71	4.65	4.49	4.74	4.92	-0.06
Personal security in BART system	n4.84	4.68	4.64	4.55	4.70	4.80	-0.04
Enforcement of no eating and drinking policy	4.32	4.22	4.22	4.08	4.29	4.54	0.00

RATING BART ON SPECIFIC ATTRIBUTES (continued)

_	Mean Ratings (7-point scale)						
	2008	— Total — 2010	2012	-	-	012) Weekend	Change 2012-2010
Base (All Respondents)	6,216	5,804	6,700	3,217	2,499	985	
	-	-	-		-		
BART STATION RATINGS	#	#	#	#	#	#	Δ
Clipper Cards	0	0	5.69	5.64	5.75	5.72	-
BART tickets	0	0	5.54	5.47	5.57	5.65	-
Reliability of ticket vending machines	F 27	5.31	5.30	5.22	5.37	5.43	-0.01
-							
Reliability of faregates		5.30	5.22	5.10	5.29	5.43	-0.08
Signs with transfer / platform exit directions		5.18	5.19	5.11	5.26	5.28	0.01
Length of lines at exit gates	5.26	5.25	5.17	5.00	5.30	5.39	-0.08
Stations kept free of graffiti	5.13	5.03	5.01	4.97	5.06	5.04	-0.02
Helpfulness and courtesy of St Agents^		0	4.94	4.86	5.02	5.01	-
Availability of Station Agents.	4.94	4.86	4.86	4.78	4.92	4.94	0.00
Overall condition/state of repa	air 5.00	4.86	4.81	4.70	4.89	4.98	-0.05
Elevator availability/reliability	4.91	4.76	4.66	4.54	4.71	4.91	-0.10
Escalator availability/reliability	<i>.</i>	4.82	4.60	4.41	4.70	4.98	-0.22
Appearance of landscaping	4.71	4.62	4.60	4.51	4.65	4.79	-0.02
Station cleanliness	4.77	4.58	4.46	4.40	4.51	4.55	-0.12
Presence of BART Police in stations	4.51	4.40	4.32	4.18	4.38	4.63	-0.08
Elevator cleanliness	4.53	4.39	4.21	4.11	4.26	4.42	-0.18
Presence of BART Police in parking lots	4.24	4.10	4.08	3.92	4.15	4.47	-0.02
Restroom cleanliness	3.91	3.78	3.71	3.66	3.72	3.86	-0.07

° Choice not offered on that year's survey.

^In prior years, this attribute was more broad, phrased as "Helpfulness and courtesy of BART Personnel"

RATING BART ON SPECIFIC ATTRIBUTES (continued)

	Mean Ra	atings (7-poi				Mea
2008	— Total — 2010	2012			012) Weekend	
Base (All Respondents) 6,216	5,804	6,700	3.217	2,499	985	
BART TRAIN RATINGS	#	#	#	#	#	
Train interior kept free of graffiti5.29	5.23	5.29	5.22	5.33	5.40	
Comfort of seats on trains5.07	4.91	5.03	4.91	5.10	5.24	
Availability of standing room on trains4.90	4.94	4.86	4.67	5.00	5.17	
Comfortable temperature aboard trains4.87	4.75	4.74	4.55	4.89	5.02	
Appearance of train exterior4.74	4.75	4.71	4.63	4.77	4.85	
Availability of seats on trains4.70	4.69	4.57	4.35	4.73	4.91	
Condition / cleanliness of windows on trains4.48	4.51	4.52	4.41	4.60	4.67	
Train interior cleanliness4.58	4.41	4.49	4.34	4.60	4.73	
Clarity of public address announcements4.33	4.32	4.39	4.27	4.47	4.54	
Condition / cleanliness of floors on trains4.42	4.24	4.28	4.10	4.42	4.54	
Noise level on trains4.31	4.08	4.27	4.17	4.30	4.50	
Availability of space on trains for luggage, bicycles, and strollers4.27	4.32	4.25	4.03	4.40	4.60	
Condition/cleanliness of seats on trains4.31	4.07	4.18	4.00	4.29	4.48	
Presence of BART Police on trains3.92	3.88	3.84	3.72	3.93	4.03	

Appendix C: TESTS OF STATISTICAL SIGNIFICANCE 2010 VS. 2012

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TEST OF STATISTICAL SIGNIFICANCE at the 95% and 90% Confidence Levels

			2012					2010						istical ficance
SCALE: 1=Poor, 7=Excellent	Total	Don't	Sample		Standard	Total		Sample		Standard	Mean		Ăt	At
-	Response	Know	Size	Mean							Difference		95%	90%
	6,700	22	6,678	4.18	0.85	5,804	18	5,786	4.12	0.86	0.06	3.90553	-	yes
	6,700	24	6,676	4.61	0.67	5,804	16	5,788	4.57	0.68	0.04	3.29768	-	yes
"BART IS A GOOD VALUE"	6,700	46	6654	3.86	1.04	5,804	35	5,769	3.68	1.08	0.18	9.42508		yes
On-time performance of trains	6,700	142	6,558	5.72	1.12	5,804	208	5,596	5.56	1.15	0.16	7.73744		yes
Hours of operation	6,700	274	6,426	5.08	1.61	5,804	297	5,507	5.04	1.58	0.04	1.36662		no
Frequency of train service	6,700	302	6,398	5.24	1.34	5,804	316	5,488	5.14	1.32	0.10	4.08882		yes
Availability of maps and schedules	6,700	396	6,304	5.79	1.25	5,804	449	5,355	5.77	1.22	0.02	0.87220	no	no
Timely information about service														
disruptions	6,700	564	6136	5.37	1.36	5,804	565	5,239	5.35	1.34	0.02	0.78801		no
Timeliness of connections b/t BART trains	6,700	1,019	5,681	5.46	1.22	5,804	1,026	4,778	5.39	1.23	0.07	2.91002		yes
Timeliness of connections w/ buses	6,700	2,100	4,600	4.93	1.47	5,804	1,989	3,815	4.89	1.45	0.04	1.25191		no
Availability of car parking	6,700	1,580	5,120	4.68	1.75	5,804	1,421	4,383	4.71	1.67	-0.03	-0.85386		no
Availability of bicycle parking	6,700	2,566	4,134	5.05	1.53	5,804	2,380	3,424	5.01	1.47	0.04	1.15597	no	no
Lighting in parking lots	6,700	1,731	4969	5.05	1.41	5,804	1,485	4,319	5.02	1.38	0.03	1.03446	no	no
Access for people with disabilities	6,700	2,348	4,352	5.30	1.42	5,804	2,101	3,703	5.29	1.36	0.01	0.32228	no	no
Enforcement against fare evasion	6,700	1,921	4,779	4.65	1.75	5,804	1,882	3,922	4.71	1.63	-0.06	-1.65254	no	yes
Enforcement of no eating or drinking														
policy	6,700	1,225	5475	4.22	1.91	5,804	1,246	4,558	4.22	1.84	0.00	0.00000	no	no
Personal security in BART system	6,700	976	5,724	4.64	1.57	5,804	933	4,871	4.68	1.52	-0.04	-1.32969	no	no
bart.gov website	6,700	1,499	5201	5.44	1.31	5,804	1,434	4,370	5.50	1.27	-0.06	-2.26934	yes	yes
Leadership in solving regional				İ										
transportation problems	6,700	1,946	4,754	4.85	1.52	5,804	1,835	3,969	4.72	1.54	0.13	3.94934	yes	yes
Length of lines at exit gates	6,700	522	6,178	5.17	1.39	5,804	570	5,234	5.25	1.31	-0.08	-3.16076	yes	yes
Reliability of ticket vending machines	6,700	811	5,889	5.30	1.37	5,804	775	5,029	5.31	1.33	-0.01	-0.38620	no	no
Reliability of faregates	6,700	740	5,960	5.22	1.35	5,804	776	5,028	5.30	1.30	-0.08	-3.15758	yes	yes
Clipper Cards*	6,700	1,466	5234	5.69	1.38	-	-	-	-	-	-	-	-	-
BART Tickets*	6,700	1,153	5,547	5.54	1.34	-	-	-	-	-	-	-	-	-
Escalator availability and reliability	6,700	918	5,782	4.60	1.72	5,804	937	4,867	4.82	1.51	-0.22	-7.02715	ves	yes
Elevator availability and reliability	6,700	1,871	4,829	4.66	1.67	5,804	1,872	3,932	4.76	1.54	-0.10	-2.91027		yes
Presence of BART Police in stations	6,700	1,115	5,585	4.32	1.63	5,804	1,032	4,772	4.40	1.55	-0.08	-2.55658		yes
Presence of BART Police in parking lots	6,700	1,577	5123	4.08	1.78	5,804	1,492	4,312	4.10	1.70	-0.02	-0.55713		no
Availability of Station Agents	6,700	986	5,714	4.86	1.53	5,804	964	4,840	4.86	1.46	0.02	0.00000		no
Helpfulness & Courtesy of Station	0,,00					5,507		1,510			0.00	0.00000		
Agents^	6,700	992	5,708	4.60	1.61	-	_	-	_	-	_	-	-	-
Appearance of landscaping	6,700	1,239	5,461	4.60	1.59	5,804	1,196	4,608	4.62	1.51	-0.02	-0.64625	no	no
*Attribute was not measured in 2010	0,700	1,235	5,401	1.00	1.55	3,00 ⊣r	1,150	1,000	1.02	1.51	0.02	0.04025		

*Attribute was not measured in 2010

^In 2010, this attribute was more broad, phrased as "Helpfulness and courtesy of BART Personnel"

TEST OF STATISTICAL SIGNIFICANCE at the 95% and 90% Confidence Levels

(Continued)

			2012					2010						istical ficance
SCALE: 1=Poor, 7=Excellent	Total Response	Don't Know	Sample Size	Moon	Standard Deviation	Total Response		Sample Size	Moon	Standard Deviation	Mean	T-Score	At 95%	At 90%
Stations kept free of graffiti	6,700	1,072	5,628	5.01	1.52	5,804	917	4,887	5.03	1.46	-0.02	-0.68733		no
Station cleanliness	6,700	828	5872	4.46	1.64	5,804	791	5,013	4.58	1.59	-0.02	-3.86826		yes
Restroom cleanliness	6,700	1,863	4,837	3.71	1.83	5,804	1,732	4,072	3.78	1.35	-0.12	-1.80927	-	yes
Elevator cleanliness	6,700	2,099	4,601	4.21	1.80	5,804	2,034	3,770	4.39	1.68	-0.18	-4.72241		yes
Signs with transfer / platform / exit			.,										,	
directions	6,700	1,110	5,590	5.19	1.43	5,804	1,035	4,769	5.18	1.44	0.01	0.35342	no	no
Stations - Overall condition / state of											1			
repair	6,700	855	5,845	4.81	1.40	5,804	822	4,982	4.86	1.34	-0.05	-1.89559	no	yes
Availability of seats on trains	6,700	463	6237	4.57	1.56	5,804	507	5,297	4.69	1.49	-0.12	-4.21816	yes	yes
Availability of space on trains for							İ						•	
luggage, bicycles, strollers	6,700	841	5,859	4.25	1.66	5,804	860	4,944	4.32	1.61	-0.07	-2.21958	yes	yes
Availability of standing room on trains	6,700	693	6,007	4.86	1.48	5,804	738	5,066	4.94	1.42	-0.08	-2.89683	yes	yes
Comfort of seats on trains	6,700	678	6,022	5.03	1.43	5,804	708	5,096	4.91	1.46	0.12	4.35900	yes	yes
Condition / cleanliness of seats on train	6,700	635	6,065	4.18	1.77	5,804	652	5,152	4.07	1.72	0.11	3.33062	yes	yes
Comfortable temperature aboard trains	6,700	660	6040	4.74	1.55	5,804	654	5,150	4.75	1.51	-0.01	-0.34493	no	no
Noise level on trains	6,700	648	6,052	4.27	1.71	5,804	651	5,153	4.08	1.73	0.19	5.82491	yes	yes
Clarity of public address announcements	6,700	830	5,870	4.39	1.70	5,804	810	4,994	4.32	1.67	0.07	2.15944	yes	yes
Presence of BART Police on trains	6,700	1,064	5,636	3.84	1.75	5,804	1,053	4,751	3.88	1.67	-0.04	-1.18972	no	no
Appearance of train exterior	6,700	922	5,778	4.71	1.50	5,804	869	4,935	4.75	1.45	-0.04	-1.40076	no	no
Condition / cleanliness of windows on														
train	6,700	794	5,906	4.52	1.60	5,804	756	5,048	4.51	1.57	0.01	0.32938	no	no
Train interior kept free of graffiti	6,700	832	5,868	5.29	1.42	5,804	803	5,001	5.23	1.39	0.06	2.22075	yes	yes
Train interior cleanliness	6,700	731	5,969	4.49	1.65	5,804	718	5,086	4.41	1.63	0.08	2.55746	yes	yes
Condition / cleanliness of floors on trains	6,700	697	6,003	4.28	1.76	5,804	687	5,117	4.24	1.71	0.04	1.21298	no	no

Appendix D: SERVICE ATTRIBUTE RATINGS -PERCENTAGES

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Service Attribute Ratings – Percentages

		Top Two	Neutral	Bottom Two	Don't Know
SCALE: 1=Poor, 7=Excellent	Mean	%	%	%	%
Availability of maps & schedules	5.79	63	29	2	6
On-time performance	5.72	63	33	1	2
Clipper Cards	5.69	50	25	3	22
BART tickets	5.54	48	32	3	17
Timeliness of connections between					
BART trains	5.46	46	37	2	15
bart.gov website	5.44	42	33	2	22
Timely information about service					
disruptions	5.37	48	40	3	8
Access for people with disabilities	5.30	32	30	3	35
Reliability of ticket vending machines	5.30	44	41	3	12
Train interior kept free of graffiti	5.29	45	39	4	12
Frequency of train service	5.24	44	48	3	5
Reliability of faregates	5.22	42	44	3	11
Signs w/ transfer/platform/exit	F 40	20	40		47
directions	5.19	39	40	4	17
Length of lines at exit gates	5.17	41	47	4	8
Hours of operation	5.08	46	42	8	4
Availability of bicycle parking	5.05	26	31	4	38
Lighting in parking lots	5.05	30	40	4	26
Comfort of seats on trains	5.03	37	47	5	10
Stations kept free of graffiti	5.01	36	42	6	16
Helpfulness and courtesy of Station	4.04	26	4.4		4 5
Agents^	4.94	36	41	8	15
Timeliness of connections with buses	4.93	26	38	4	31
Availability of standing room on trains	4.86	32	51	6	10
Availability of Station Agents	4.86	32	46	7	15
Leadership solving reg'l trans. problems	4.85	26	40	5	29
Overall station condition	4.81	28	54	6	13
Comfortable temperature aboard trains	4.74	32	50	8	10
Appearance of train exterior	4.71	29	50	7	14
Availability of car parking	4.68	29	38	10	24
Elevator availability & reliability	4.66	25	39	9	28
Enforcement against fare evasion	4.65	26	36	9	29
Personal security in the BART system	4.64	27	50	9	15
Appearance of landscaping	4.60	25	47	9	18
Escalator availability & reliability	4.60	29	45	12	14
Availability of seats on trains	4.57	26	57	10	7
Condition/cleanliness of windows on	4 5 2	26	4	14	17
trains	4.52	26	51	11	12
Train interior cleanliness	4.49	27	50	12	11
Station cleanliness	4.46	25	51	12	12
Clarity of P.A. announcements	4.39	25	49	13	12
Presence of BART Police in stations	4.32	20	51	12	17

Continued on next page

		Top Two	Neutral	Bottom Two	Don't Know
SCALE: 1=Poor, 7=Excellent	Mean	%	%	%	%
Condition/cleanliness of floors on trains	4.28	25	49	16	10
Noise level on trains	4.27	23	51	16	10
Availability of space for luggage, bicycles, strollers	4.25	21	52	14	13
Enforcement of no eating & drinking policy	4.22	24	40	17	18
Elevator cleanliness	4.21	18	37	14	31
Condition/cleanliness of seats on train	4.18	23	50	18	9
Presence of BART Police in parking lots	4.08	18	43	16	24
Presence of BART Police on trains	3.84	15	49	20	16
Restroom cleanliness	3.71	13	38	21	28

Note: Ratings are based on a scale of 1 - 7. Top Two includes 6 or 7 ratings, Neutral includes 3, 4, or 5 ratings, and Bottom Two includes 1 or 2 ratings.

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^In 2010, this attribute was more broad, phrased as "Helpfulness and courtesy of BART Personnel"

Appendix E: DESCRIPTION OF METHODOLOGY AND RESPONSE RATE SUMMARY

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DESCRIPTION OF METHODOLOGY

FIELD PROCEDURES

In total, 12 interviewers worked on the 2012 study. The interviewer training session was conducted at Corey, Canapary & Galanis' (CC&G) office in San Francisco on Friday, September 7, 2012, and the field interviewing was conducted from September 8 through September 21, 2012.

Interviewers, for the most part, worked in crews of two. In addition to the interviewers, roving supervisors also worked on the project.

Interviewers boarded randomly pre-selected BART trains and distributed questionnaires to all riders on one pre-determined BART car (also randomly selected). These interviewers rode nearly the whole route of their designated line (origination/destination stations were generally Balboa Park, Castro Valley, Concord, El Cerrito Plaza, South Hayward, San Francisco International Airport, and Millbrae)⁴, continually collecting completed surveys and distributing surveys to new riders entering their car.

The questionnaires were available in English, Spanish, Chinese, Vietnamese, and Korean. In 2010, it was noted that there was a decrease in the percentage of non-English language surveys received as compared to 2008. In 2012, in order to allow more time for limited English proficient riders to complete surveys, 19 runs were extended to the ends of the lines. Additionally, interviewers wore a badge (a copy of which was also on the back of their clipboards) that said in the respective languages: "I have surveys in English, Spanish, Chinese, Vietnamese, and Korean." In 2012, 221 non-English language surveys were completed, representing 3.3% of total surveys (unweighted). This is up from 2010, when 126 non-English language surveys were completed (2.2% of total surveys).

Tallies were kept for questionnaires taken home with riders to be mailed back and for all nonresponses (refusals, language barrier, children under 13, sleeping, and left train). The definitions for non-responses are:

- Language Barrier Non-response because a questionnaire is not available in a language understood by the rider.
- Left Train The surveyor was unable to offer a questionnaire to a rider because of the short distance of that rider's trip.
- Children under 13 Children under 13 are not eligible for the survey.
- Sleeping Sleeping riders are not offered a questionnaire.
- *Refusals* Riders unwilling to accept/fill out the survey.

Interviewers returned completed questionnaires to the CC&G office within 24 hours of interviewing (except weekend crews, who returned their questionnaires Monday morning). All surveys collected during a run were collated together into batches. During this process, coding of answers was completed and surveys were individually examined to verify completeness and age of the respondent. Incomplete surveys and surveys from respondents under 13 years of age were removed. Data from the surveys were then input into a database.

⁴Nineteen runs were extended to the ends of the lines to allow more time for survey completion. On these runs, the origin/destination stations included Richmond, Fremont, and Daly City.

DESCRIPTION OF METHODOLOGY (continued)

During the editing process, an omission was discovered on the Spanish language version of the questionnaire. On question 6 ("If BART service were not available, how would you make this trip?"), the "carpool" option was not listed. Those who wrote in "carpool" under "other" were coded as such; however, the fact that it was not listed as a separate option may have led to under-reporting of potential carpoolers among those completing Spanish language questionnaires. As Spanish language questionnaires account for a relatively small percentage of total weighted questionnaires (1.8%), the impact of this omission on the overall results is minimal. For example, if the carpool percent on the Spanish questionnaires would have been much higher (12%, instead of 2%) were it listed as a separate option, the overall carpool percent would only increase by 0.2% from 12.4% to 12.6%.

Following inputting, randomly selected batches were pulled and reviewed for quality assurance. All of the surveys in the selected batches were compared to the data input for all questions to verify the accuracy of editors, coders, and data entry staff. A total of 766 surveys were reviewed in this manner (11% of all surveys). An additional 9% of surveys were checked for data input on the key questions only (questions 12, 13, and 14).

SAMPLING

Sampling was achieved by selecting BART train trips that most closely resembled trains selected for the 2010 study. The resulting sample of BART trains fell within three strata: peak, off-peak and weekend. Peak is defined as weekday trains dispatched between 5:30 am - 8:30 am and 3:30 pm - 6:30 pm. Off-peak includes trains dispatched all other weekday times. Weekend includes all trains dispatched on Saturday or Sunday.

Once all train selections were made, each trip (train run) was matched with an appropriate return trip on the same line. (For the few cases where a return trip was not available, it was treated as a one-way trip, and no return trip was assigned.) For each trip, one train car was randomly selected for interviewers to board. Interviewers attempted to survey all car riders through the destination station. This random car selection process resulted in a slight bias towards shorter trains. Riders on shorter trains had a higher likelihood of being selected than those on longer trains. In previous years, analysis has been performed on this issue and has demonstrated that this bias has no material effect on the results. The number of outgoing and returning trips totaled: Peak – 38 trips, Off-Peak – 58 trips, Weekend - 43 trips.

DESCRIPTION OF METHODOLOGY (continued)

WEIGHTING

The data were weighted by ridership segment to proportionately represent BART riders. The weighted ridership segments are defined identically to the sampling ridership segments except that weekend is broken into Saturday and Sunday. The resulting ridership segments are as follows: weekday peak, weekday off-peak, Saturday, and Sunday. The following chart shows the actual number of interviews by ridership segment and the number of interviews weighted to represent the proportional amount of riders in each. It also shows the number of riders the weighting is based on, as well as the percentage of riders these numbers represent (weighting %).

	Weekday Peak	Weekday Off-peak	Saturday	Sunday	Weekly Total
Interviews completed	2,341	2,514	860	985	6,700
Interviews weighted by strata	3,217	2,499	588	397	6,700
Estimated # of BART riders*	1,138,344	884,218	208,003	140,452	2,371,017
Weighting %	48.01%	37.29%	8.77%	5.92%	100%

* Estimated number of BART riders taken from ridership averages for the week of September 8 –September 14, 2012. Weekday numbers include five weekdays.

ROUNDING

Beginning with this study, a new rounding protocol was developed. In previous years, percentages were rounded to a tenth of a percent first, prior to rounding to a whole percentage. For example, a percentage of 16.4555261% would have been rounded to 17%. Beginning with the 2012 data, percentages are rounded up or down using seven places after the decimal point. For example, a percentage of 16.4555261% is rounded to 16%. For the most part, this change has only been made for the 2012 data shown in this report.⁵

⁵ Data for the three key tracking questions for 2008 and 2010 were reviewed and adjusted as needed based on the new rounding protocol.

2012 BART Customer Satisfaction Study Response Rate / % of Riders Who Completed Survey / Distribution Rate

	Total	Peak	Off-Peak	Weekend
Children under 13	155	34	43	78
Language barrier	101	25	32	44
Sleeping	284	136	84	64
Left train	208	152	39	17
Refused	3,245	1,048	1,259	938
Already Participated	128	41	64	23
Partials (not processed)	356	110	126	120
Qst. distributed and not returned	1,323	428	487	408
TOTAL NON-RESPONSE	5,800	1,974	2,134	1,692
Completes collected	6,452	2,225	2,425	1,802
Completes mailed back	248	116	89	43
TOTAL COMPLETES	6,700	2,341	2,514	1,845
PASSENGERS ON SAMPLED CARS	12 500	4 210	4 6 4 9	2 5 2 7
(Total completes +Total Non-response)	12,500	4,315	4,648	3,537
Response Rate & % of Riders Who Completed	Survey			
PASSENGERS ON SAMPLED CARS	12,500	4,315	4,648	3,537
Less:				
Children Under 13	(155)	(34)	(43)	(78)
Language Barrier	(101)	(25)	(32)	(44)
Sleeping	(284)	(136)	(84)	(64)
POTENTIAL RESPONDENTS	11,960	4,120	4,489	3,351
TOTAL COMPLETES	6,700	2,341	2,514	1,845
Response Rate ¹	56.0%	56.8%	56.0%	55.1%
% of Riders Who Completed Survey ²	53.6%	54.3%	54.1%	52.2%
Distribution Rate				
PASSENGERS ON SAMPLED CARS Less:	12,500	4,315	4,648	3,537
Children Under 13	(155)	(34)	(43)	(78)
Language Barrier	(101)	(25)	(32)	(44)
Sleeping	(284)	(136)	(84)	(64)
POTENTIAL RESPONDENTS	11,960	4,120	4,489	3,351
Total Completes	6,700	2,341	2,514	1,845
Qst. taken home and not returned by Oct 15	1,323	428	487	408
Partials (not processed)	356	110	126	120
TOTAL QST. DISTRIBUTED	8,379	2,879	3,127	2,373
Distribution Rate ³	70.1%	69.9%	69.7%	70.8%

¹ Total Completes divided by Potential Respondents

² Total Completes divided by Passengers on Sampled Cars

³ Total Questionnaires Distributed divided by Potential Respondents

Appendix F: CODING OF RESPONDENT COMMENTS

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CODING OF RESPONDENT COMMENTS

EDITING AND CODING

This section outlines editing and coding procedures utilized on the 2012 BART Customer Satisfaction Study. For the most part, information as provided by the respondent on the self-administered questionnaire was entered as recorded.

Editing procedures, where disparities occurred, were as follows:

Scaling Questions

- If multiples occurred where only one response was acceptable (e.g., both 5 and 6 circled on the Poor Excellent scale or Agree Strongly and Agree Somewhat both checked), the answer input alternated between the higher and lower responses. On the first occurrence we took the higher response, and on the next occurrence we took the lower response, etc.
- In cases where bipolar discrepancies were observed (e.g., both 1 and 7 circled) the midpoint was used. Sometimes respondents would include notes like poor in this respect and excellent in another respect for a specific attribute.

The back side of the questionnaire included a section for comments. Overall, 1,793 respondents, or 27% of all respondents, provided comments. All of these written comments were typed into a database. The comments were then split and coded using a list of "department specific" codes provided by BART. The code list and incidence for each code are listed on the following page. A total of 2,481 comments were tabulated and coded.

The verbatim comments for each code are made available to the BART departments responsible for each area. This provides them with an additional tool to understand the reasons for customer rating levels.

2012 Customer Satisfaction Study Code Sheet – Comment Code Frequencies

[FREQUENCIES FOR EACH ARE INDICATED IN BRACKETS]

- 1 Agent Availability [4]
- 2 Bus Connections/Muni Connections/Caltrain Connections [12]
- 3 Bike Issues [130]
- 4 General compliments [228]
- 5 Disability / Senior issues [31]
- 6 Escalators and elevators (except cleanliness) [33]
- 7 Extensions [46]
- 8 Fares and Fare Policies [188]
- 9 Graffiti [3]
- 10 Overall Train/Track Maintenance/Conditions (not including noise, windows, or cleanliness) [24]
- 11 Lighting [4]
- 12 Other specific comments [13]
- 13 Announcements and PA (Public Address System) issues [34]
- 14 Personnel (except police) [38]
- 15 Parking [54]
- 16 Police/enforcement issues (except bikes)/Security [213]
- 17 Overall station conditions/state of repair [11]
- 18 Station cleanliness (except graffiti) [112]
- 19 Service type of service, amount of service, etc. [357]
- 20 Signage, maps, and printed schedules [66]
- 21 Seats on trains/Crowding [101]
- 22 Comments about surveys/research [38]
- 23 Train Cleanliness including interior, seats, and exterior (except graffiti) [191]
- 24 Temperature [47]
- 25 Fare Collection general (lines/confusing/change/tickets with low amounts) [12]
- 26 Fare Collection Equipment (machines-faregates broken/doesn't work/doesn't accept bills) [23]
- 27 Refunds [1]
- 28 Tickets (de-magnetized, cannot read balance amount, do not work) [1]
- 29 Windows/etching [3]
- 30 Clipper Card/TransLink [24]
- 31 Need for more restrooms/bathrooms/open restrooms [32]
- 32 Car overall condition (change carpets/musty/doors not working) [110]
- 33 New vinyl seats [120]
- 51 Reliability/Delays/Delay information [50]
- 52 Train noise [50]
- 53 Computer/Internet/Wi-Fi/Web site [19]
- 54 Oscar Grant shooting/Charles Hill shooting [17]
- 40 Other [41]

Appendix G: QUADRANT CHARTS BY RIDERSHIP SEGMENT

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QUADRANT CHARTS BY RIDERSHIP SEGMENT

The chart titled "2012 Quadrant Chart" (See "Detailed Results") is designed to help set priorities for future initiatives to improve customer satisfaction. It identifies those specific service attributes that are most important to BART customers on average and also shows which service attributes rate lowest. The "Target Issues" quadrant (top left) displays the most important service attributes in need of attention.

Values along the horizontal axis are average ratings. Customers marked their ratings on a scale of 1 = poor and 7 = excellent, so higher ratings on the right side of the Quadrant Chart are better scores and those on the left side are worse. The vertical axis ("Derived Importance") scale was derived by correlating each of the service attributes with customers' overall satisfaction levels. Those service attributes having strong correlations with overall satisfaction are seen as "More Important," while those with weaker correlations are seen as "Less Important."

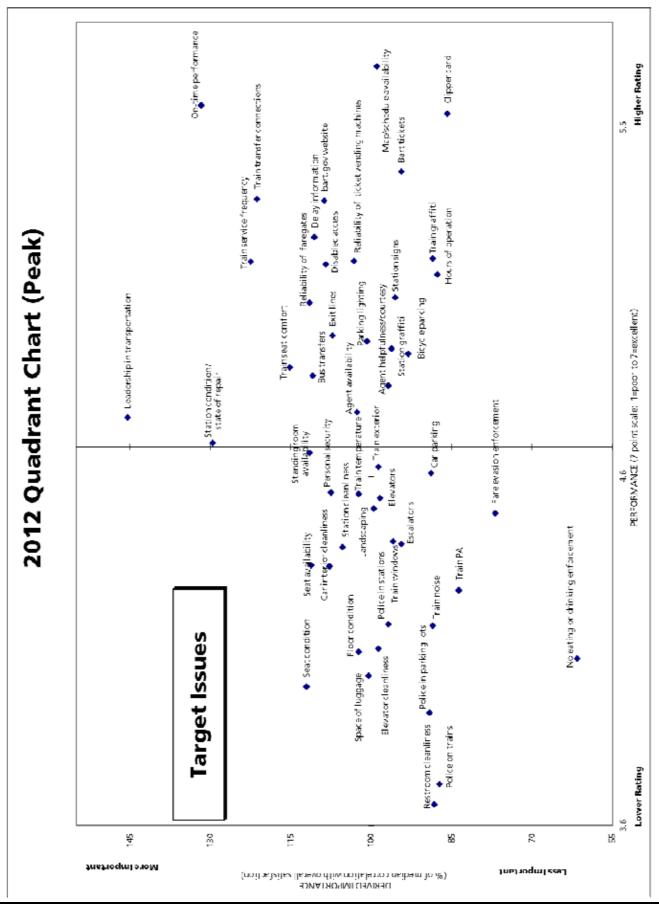
For example, customer ratings of on-time performance are very strongly correlated with overall satisfaction (i.e., customers that are happy with BART's on-time performance tend to be more satisfied overall, and conversely customers that are disappointed with on-time performance tend to be less satisfied overall). On the other hand, customer ratings of map/schedule availability have only a weak correlation with overall satisfaction (i.e., it is not uncommon for customers to rate map/schedule availability highly, even though they are dissatisfied overall with BART services). Therefore, on-time performance is located in the upper part of the chart, while map/schedule availability is located in the lower part.

Specific values along the vertical axis are derived by calculating ratios between correlation coefficients for each service attribute and the median correlation level. Those service attributes above 100 are more correlated with overall satisfaction, while those below 100 are less so.

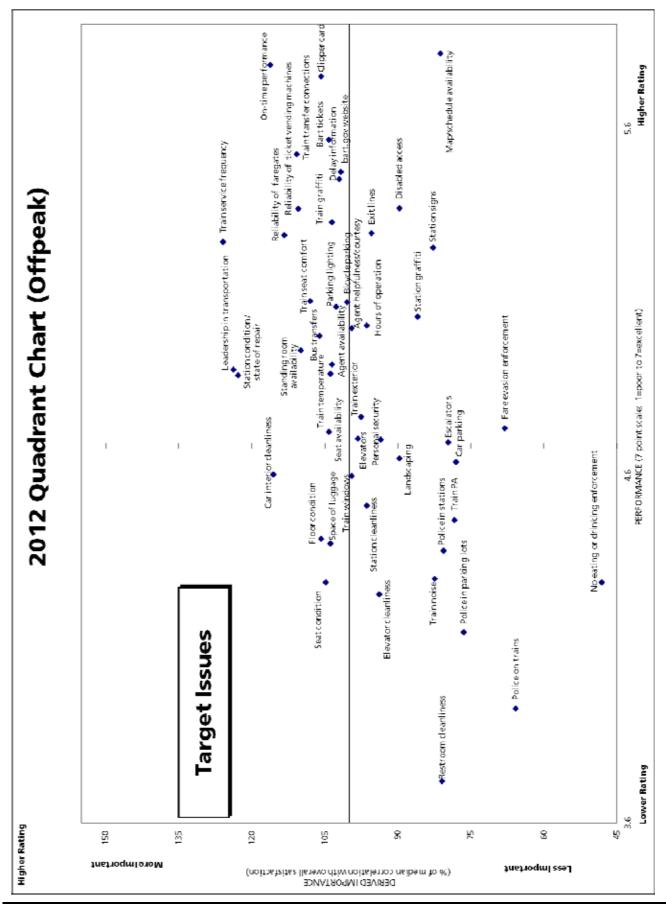
Note that some service attributes are seen as fairly unimportant on average because not all customers are affected by them, even though they are quite important to specific customer segments (e.g., parking availability, elevator cleanliness, restrooms, and bicycle parking).

Also, note that more sophisticated statistical tests, utilizing factor and regression analyses, were done for the 1996 and 1998 Customer Satisfaction reports. This testing was not done in subsequent years as the results of the additional analyses were generally consistent with the correlation coefficient-based analysis used in the Quadrant Chart. Please refer to the 1998 Customer Satisfaction report for information on additional statistical testing done in past years.

The following pages show the Quadrant Charts for each of the three sample ridership segments: peak, off-peak, and weekend riders.



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