

**SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT
INVITATION FOR BID (IFB)**

BID OPENING: NOT LATER THAN 2:00 P.M., LOCAL TIME, TUESDAY, September 20th, 2016.

SEALED BID RESPONSES are invited to be delivered to the District at the said hour and date for the following articles or services and under the conditions stated below. Bid response shall be submitted to either of the following addresses:

For Special Delivery or Hand Delivery:

**SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT
300 Lakeside Drive, 17th Floor
Oakland, CA 94612-3534**

Refer questions to: Robert Cifelli, Buyer Tel. No.: (510) 464-6357 **THIS IS NOT AN ORDER!**
Email: rcifell@bart.gov

ADVERTISED DATE: August 25th, 2016 RC

			<p><u>Kit, High Speed Gear Assembly</u></p> <p><u>ITEM TOTAL FROM PAGE 3</u></p> <p>The Item Totals and Grand Total are provided by the Bidder for the convenience of the District. The District will, however, recalculate the Grand Total and Item Totals and award the Contract on the basis of individual Unit Prices bid. Should there be a discrepancy between the Grand Total, Item Totals, or Unit Prices, Unit Prices will govern.</p>	<p>\$ <u>738,766.23</u></p>
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Submission of a bid constitutes bidder's acceptance of the General Provisions and Special Provisions contained herein as well as the Contract Documents, which include all documents listed in the Table of Contents of this IFB.

DELIVERY: BART
LOCATION: 150 Sandoval Way
Hayward, CA 94544

F.O.B Point DESTINATION

Name (Print) Tom Arnold - Vice President

Signature 

Company Applied Industrial Technologies - CA LLC

Address 30077 Ahern Avenue

City Union City

State CA Zip Code 94587-1234

Email 2864@applied.com

Fax No. (510) 475-7778 Tel. No. (510) 475-7775

Submit proposal on Bid Form.

DO NOT INCLUDE excise or sales taxes in price.

**SAN FRANCISCO BAY AREA
 RAPID TRANSIT DISTRICT**

ITEM NO.	QUANTITY	UNIT	DESCRIPTION	BIDDERS USE THIS COLUMN FOR PRICING	
				Unit Price	Item Total
1	1400	EA	<p>18-99-54893 Kit, High Speed Gear Assembly Overhaul. Per The Requirements of The Attached BART Engineering Specification, BA-ENG/ES-05/V169 Dated 3/27/08, and BA-ENG/ES-06/V172 Dated 5/12/08. The Following Parts List Sets Forth a Description of Each of The Parts Required In Order to Meet The Requirements of The Attached Specification.</p> <p>18-31-06540 Item 1, Two (2) Each- BEARING, BALL, GEAR UNIT PINION, GROUND FOR DUPLEX MOUNTING. HEAVY DUTY MACHINED BRASS RETAINER. Y-TYPE RETAINER NOT ACCEPTABLE. THE FOLLOWING PARTS ARE ACCEPTABLE: SKF #7313BECBM, FAG #7313B.MP.UA, TORRINGTON #7313WN-MBR-SU, NTN #7313BBL1BGPX1S20, ROLLWAY #7313BMG-PG, or equal. BRAND AND MODEL # OFFERED: <u>SKF</u></p> <p>18-31-06545 Item 2, One (1) Each-BEARING, ROLLER, ONE-PIECE BRASS OR BRONZE RETAINER, FAG #NU214.E.M1.C4.F1,SKF #NU214ECM/C4VA301, STEYR #59.E89.V1M6, NTN #NU214ELIBC4M. INNER AND OUTER RACE PACKED TO PREVENT FALSE BRINELLING. BRAND AND MODEL # OFFERED: <u>SKF</u></p> <p>18-31-72140 Item 3, One (1) Each- RING, OIL SLINGER, GEAR UNIT. BART DWG. #011481(REFERENCE ONLY BOMBARDIER #2534B63H01) BRAND AND MODEL # OFFERED: <u>MTO</u></p> <p>18-31-78500 Item 4, One (1) Each – Slinger, Oil, Gear Unit. BART Drawing #011482 (REFERENCE ONLY: BOMBARDIER #4783A99H01.) BRAND AND MODEL # OFFERED: <u>MTO</u></p> <p>18-31-77570 Item 5, One (1) Each – Shield, Outer Bearing, Gear Unit, BART Drawing #013430 (REFERENCE ONLY: BOMBARDIER 2533B18H01). BRAND AND MODLE # OFFERED: <u>MTO</u></p>	<p><u>\$527.69</u></p>	<p><u>\$738766.23</u></p>

Applied Industrial Technologies - CA LLC
 (Company Name)

**SAN FRANCISCO BAY AREA
 RAPID TRANSIT DISTRICT**

DESCRIPTION		
		<p>31-40-58905 Item 6, One (1) Each—O-Ring, 5-7/8 x 6-1/8 x 3/16 Buna N. Parker Seal # 2-360N674, Bombardier # 570A055H30 or equal. Package per Mil Spec P4861. Label "BART # 31-40-58905", Date, Vendor Info, Qty. 1 ea. BRAND AND MODEL # OFFERED: <u>Parker</u></p> <p>31-40-58840 Item 7, Two (2) Each— O-RING, 7 X 7-1/2 X 1/4 BUNA N. PARKER SEAL #2-441N674-70, BOMBARDIER #570A055H26. PURCH INFO: PACKAGE PER MIL SPEC P4861. LABEL "BART #31-40-58840", DATE, VENDOR INFO. QTY 1EA BRAND AND MODEL # OFFERED: <u>Parker</u></p> <p>18-31-77685 Item 8, One (1) Each— SHIM, BALL BEARING, PINION, GEAR UNIT BART DWG. #017064, (REFERENCE ONLY: BOMBARDIER #852A503H01). BRAND AND MODEL # OFFERED: <u>MTD</u></p> <p>19-31-35513 Item 9, One (1) Each—GASKET, GEAR UNIT COVER, BART DRAWING #017038, (REFERENCE ONLY: BOMBARDIER #1D63111H01) BRAND AND MODEL # OFFERED: <u>MTD</u></p> <p>18-31-35418 Item 10, One (1) Each- GASKET, RESERVOIR COVER, GEAR UNIT, BART DRAWING #011583 BRAND AND MODEL # OFFERED: <u>MTD</u></p> <p>18-31-35423 Item 11, One (1) Each— GASKET, INSPECTION COVER, TRACTION GEAR UNIT. BART DRAWING #017005. (GASKET ONLY). BRAND AND MODEL # OFFERED: <u>MTD</u></p>

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**SAN FRANCISCO BAY AREA
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		DESCRIPTION	
		<p>19-31-58813 Item 12, One (1) Each- O-RING, 1 1/16 ID X 1/8, BUNA-N, PARKER #3-914N552-90, BOMB. #570A055H46. PACKAGE O-RING PER MILSPEC ECP4861. LABEL PACKAGE: BART 19-31-58813, QUANTITY, MOLDING DATE, VENDOR NAME, AND O-RING P/N. BRAND AND MODEL # OFFERED: <u>parker</u></p> <p>18-31-06550 Item 13, Two (2) Sets- BEARING, ROLLER, GEAR UNIT, LOW SPEED GEAR ASSY. 1 EA CUP #JM738210 & 1 EA CONE #JM738249: SKF. TIMKEN, NTN, OR EQUAL. MUST BE PKG. IN ONE BOX WITH SEPARATION BARRIER TO PREVENT FALSE BRINELLING. BRAND AND MODEL # OFFERED: <u>SKF</u></p> <p>31-40-58872 Item 14, One (1) Each- O-RING, 12 X 12-1/2 X 1/4 THICK, BUNA N. PARKER #2-453N874-70, BOMBARDIER #570A055H06 PACKAGING & LABELING PER SAE AMS2817. LABEL PACKAGE: BART 31-40-58872, QTY, MOLDING DATE, VENDOR NAME & O-RING P/N. BRAND AND MODEL # OFFERED: <u>parker</u></p> <p>31-40-58869 Item 15, One (1) Each- RING, 11-1/2 X 12 X 1/4 THK, BUNA N. PARKER # 2-452N674-70, BOMBARDIER #570A055H09. PACKAGING & LABELING PER SAE AMS-2817 LABEL PACKAGE: BART 31-40-58869, QTY, MOLDING DATE, VENDOR NAME & O-RING P/N. BRAND AND MODEL # OFFERED: <u>parker</u></p>	

SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT
CERTIFICATION REGARDING FINANCIAL CONTRIBUTIONS

(Submit with Bid)

Certification to be executed by Bidder and each proposed first-tier Subcontractor or Subsupplier whose Subcontract exceeds \$100,000. Make additional copies of the Certification as necessary.

Bidder must use its best efforts to collect the Certification from each first-tier subcontractor or subsupplier whose subcontract exceeds \$100,000 and submit such Certifications along with its own to the District on the Bid date.

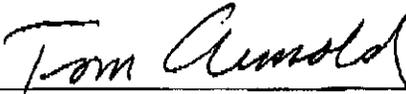
Bidder is advised that all Certifications must be submitted on the Bid date unless there is reasonable cause for delay; however, Bidder is cautioned that unless all Certifications are submitted within five (5) Days after the date Bids are due, the Bid may be considered non-responsive.

The undersigned certifies that:

1. It will not make any monetary or in-kind contribution (including loans) to any BART Director, or any candidate for Director, in excess of \$1,000 from the date Bids are opened by the District until the Award of the Contract.
2. It understands that the term "contribution" shall have the same meaning as defined in Government Code Section 82015 and implementing regulations adopted by the Fair Political Practices Commission.

Applied Industrial Technologies - CA LLC

Name of Firm



Signature

9/20/16

Date

Tom Arnold - Vice President

Print Name and Title

FAIR EMPLOYMENT PRACTICES CERTIFICATION

TO THE SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT

The undersigned in submitting a Bid for performing the following work by Contract, hereby certifies that it has or will meet the standards of affirmative compliance with the Fair Employment Practices Requirements of the Contract.

IFB NO.9018

High Speed Gear Assembly Kits

Applied Industrial Technologies - CA LLC

Name of Bidder

By:



Signature of Bidder

Tom Arnold - Vice President

Print Name and Title of Person Signing

30077 Ahern Avenue

Union City, CA 94587-1234

Business Address

Cleveland, OH

Place of Residence

AMENDMENTS TO

Request for Quotation (RFQ)

ITB- 9018

High Speed Gear Assembly Kits

BAY AREA RAPID TRANSIT

Applied Industrial Technologies, Inc., identified as "Contractor", makes the following exceptions to Request for Quotation ITB-9018. Applied makes its Bid subject to the following being part of all purchase orders issued subject to this Invitation to Bid and Bidder's response thereto. Deletions are shown as ~~strikethrough~~ and additions are shown as underlined:

GENERAL PROVISIONS

Please replace 2.4 guaranty with the following paragraph.

2.4 Materials are sold only with such warranties as may be extended by the manufacturer of the product. Services performed by third parties are subject only to those warranties extended by such third parties. **SUPPLIER MAKES NO OTHER WARRANTY AND ANY AND ALL IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS ARE HEREBY EXCLUDED.** District is responsible for installation and use in accordance with manufacturer's instructions. Products are sold for commercial use only and are not intended for use by consumers. Supplier's liability on any claim for loss or damage arising out of this contract or from the performance or breach thereof, or connected with any Materials or services supplied hereunder, or the sale, resale, operation or use of Materials, whether based on contract, warranty, tort (including negligence) or other grounds, shall not exceed the price allocable to such Materials or services or part thereof involved in the claim, **REGARDLESS OF CAUSE OR FAULT.**

3.1 General Indemnity. The Supplier shall indemnify, defend and hold harmless the District and its directors, officers, agents, and employees, from and against all claims, demands, suits, loss damage, injury, and liability, including any and all costs and expenses ~~incurred in connection therewith, however caused, resulting from, arising out of, or in any way directly~~ connected with the negligent performance of this Contract, including late delivery of the materials or equipment to the District at the time and point of delivery indicated when delivery is an obligation of the Supplier under the Contract. **In no event shall Supplier be liable for incidental, consequential, indirect or special damages.**

Applied Industrial Technologies
(CONTRACTOR)



Tom Arnold
Printed Name

Vice President
Title

September 20, 2016
Date



**San Francisco Bay Area
Rapid Transit District**

INVITATION FOR BID NO. 9018

**FOR THE PROCUREMENT OF:
High Speed Gear Assembly Kits**

Sealed bids are to be submitted to the District
NOT LATER THAN 2:00 P.M.
TUESDAY, September 20th, 2016

APPLICABLE STANDARD REQUIREMENTS

The work embraced herein shall be performed in accordance with the General Provisions for this Invitation For Bid (IFB) of the San Francisco Bay Area Rapid Transit District, which are incorporated herein, and all other Special Provisions incorporated herein. All sections of General Provisions are applicable except as they may be modified, or added to by the Special Provisions.

SUBJECT: Instructions to Bidders.



WARNING!!! IN AN EFFORT TO ENSURE THAT THE DISTRICT RECEIVES RESPONSIVE BIDS, ALL PROSPECTIVE BIDDERS ARE STRONGLY ENCOURAGED TO THOROUGHLY READ ALL OF THE IFB DOCUMENTS. YOUR ATTENTION IS DIRECTED TO SOME "DO'S AND DON'TS", LISTED BELOW WHICH ARE CRITICAL TO INSURE THE RESPONSIVENESS OF YOUR BID, BUT ARE MOST OFTEN OVER-LOOKED. THESE INCLUDE, BUT ARE NOT LIMITED TO, THE FOLLOWING:

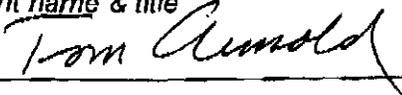
- Do** Read carefully the entire Bid package.
- Do** Be sure to identify the brand and model that you are offering, if requested.
- Do** Complete and attach any certificates or forms requested.
- Do** Review pricing offered to insure there are no typographical errors such as decimal points in the wrong place, total price placed in unit price column, etc. Make sure that entries are clear and legible.
- Do** Initial any and all changes, corrections or whiteouts on your Bid Forms in ink.
- Do** Have the Bid signed by an authorized representative of your company.
- Do** Ensure that your company name and address are marked plainly on your submittal envelope.
- Do** Attach the blue BART label, included within, to your return envelope containing your Bid.
- Do** Review the Delivery Date Terms and Conditions and submit your Bid in accordance with them.
- Don't** Substitute your own Terms and Conditions. Terms and Conditions are specified by BART in the IFB Documents.
- Don't** Write any comments or conditions on the Bid Form. Only place information where requested.
- Don't** Submit an incomplete Bid Package or write No Bid on any of the Bid Items.
- Don't** Circle and combine multiple line items into a single line item. All items must be bid separately.
- Don't** Change the Freight on Board (FOB) point. All Bids must be FOB Destination.

While it will not affect the responsiveness of your Bid, it is requested that you acknowledge that you have reviewed these recommendations by signing below.

Finally, if you have any questions regarding this Bid Package, please feel free to contact the buyer whose name appears on the top left corner of the Bid Form, page one of the IFB Bid Form.

ACKNOWLEDGED:

Name Tom Arnold - Vice President
print name & title

Signature 

Firm Name Applied Industrial Technologies - CA LLC
Name of Company