

## Minority Financial Institutions

In accordance with the District's DBE Program and the applicable federal regulation, the District is required to investigate the full extent of services offered by financial institutions owned and controlled by socially and economically disadvantaged individuals in the community and to make reasonable efforts to use these institutions and encourage prime contractors on DOT-assisted contracts to make use of these institutions.

On February 16, 2024, the Office of Civil Rights completed its annual review of minority financial institutions in the 9-county BART market area (Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Sonoma, and Solano). We have identified the following minority and DBE financial institutions:

<b>Business Name</b>	<b>City</b>	<b>Phone #</b>	<b>Financial Services</b>
Gateway Bank FSB	Oakland	415-831-1288	Commercial bank
Mission National Bank	San Francisco	415-826-3627	Commercial bank
Beacon Business Bank	San Francisco	415-543-3377	Commercial bank
Bank of the Orient	San Francisco	415-338-0843	Commercial bank
California Pacific Bank	San Francisco	415-339-8000	Commercial bank
Metropolitan Bank	Oakland	510-834-1933	Commercial bank
Backstrom McCarley Berry & Co., LLC	San Francisco	415-857-6101	Investment Bank, Securities, Portfolio Management
Professional Synergy Group	San Francisco	415-724-7562	Mortgage and Loan Brokers
Alamo Capital Financial Services	Walnut Creek	925-472-5730	Securities, Portfolio Management
Prime Investments	San Francisco	916-743-3805	Broker (for real estate)
Alexander King Advisors LLC	San Francisco	415-842-9801	Investment Banking and Securities Dealing, Investment Advice

*(Sources: US Federal Reserve, Office of the Comptroller of the Currency, and the CA Unified Certification Program as of February 2024)*

The District encourages all prime contractors to make use of these minority/DBE financial institutions. If you have any questions, please contact Hoa Sin at (510) 874-7461, [Hsin@bart.gov](mailto:Hsin@bart.gov).