



Safe Routes to BART Grant Program

Application webinar for Cycle 2

January 31, 2023

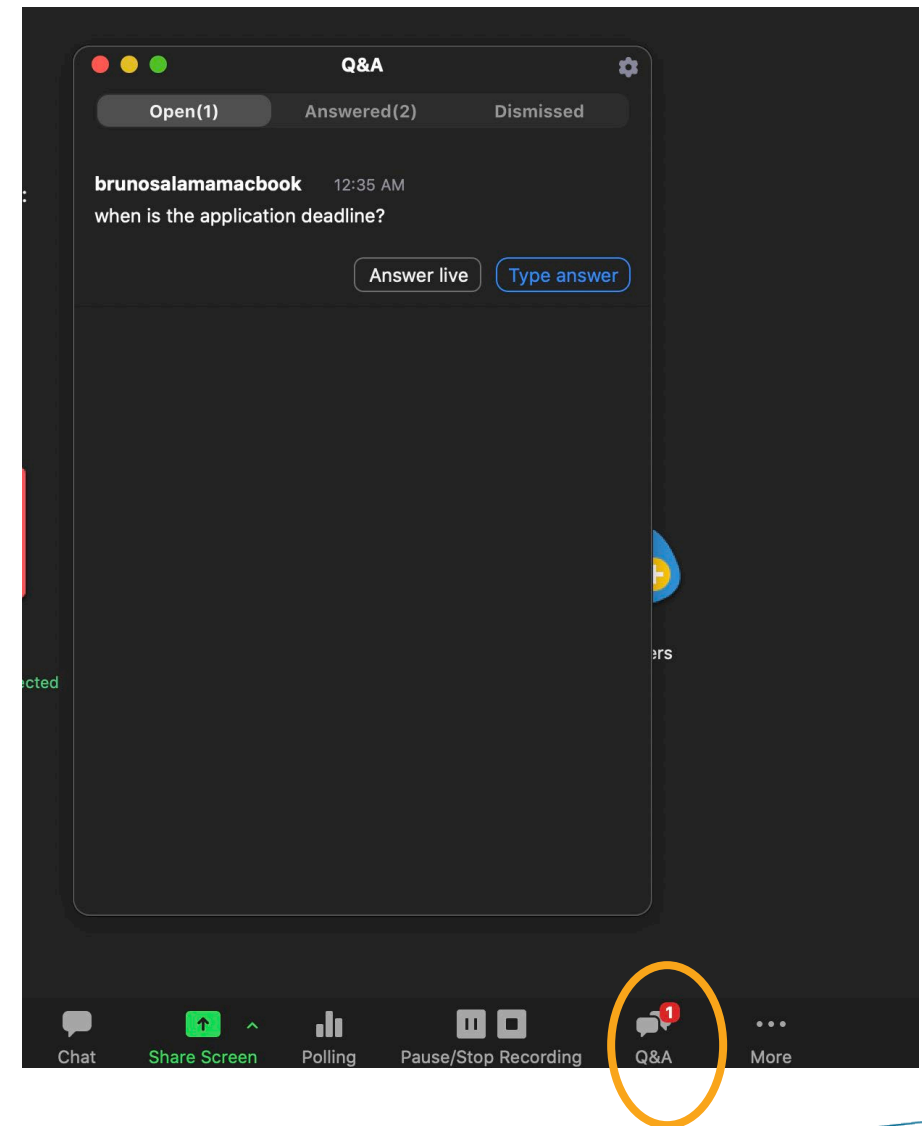


Safe Routes to BART (SR2B) Cycle 2 Agenda

Webinar Housekeeping	2:00-2:05
SR2B Program Overview + Q&A	2:05-2:20
Eligibility + Q&A	2:20-2:30
Criteria and Selection Process + Q&A	2:30-2:50
Application process + Q&A	2:50-3:05
Q&A	3:05-3:30

Webinar Housekeeping

- Meeting will be recorded
- A PDF of the presentation and recording will be posted on www.bart.gov/SR2B within a week
- Participants will be muted until called on during Q+A
- Use "Raise Hand" feature
- Q&A feature vs. chat
- We will pause after each section for Q+A
- Email sr2b@bart.gov for any questions through February 7
 - Responses will be posted as an addendum on the "Call for Projects" page of www.bart.gov/SR2B no later than February 17



BART Station Access Policy Goals



A. Safer, Healthier, Greener

Advance the region's safety, public health, and greenhouse gas (GHG) and pollution-reduction goals.



B. More Riders

Invest in station access to connect more riders cost effectively, especially where and when BART has available capacity.



C. More Productive and Efficient

Manage access investments, programs, and current assets to achieve goals at the least cost.



D. Better Experience

Be a better neighbor, and strive for an excellent customer experience, including on the first and last mile of the trip to and from BART stations.



E. Equitable Services

Invest in access choices for all riders, particularly those with the fewest choices.

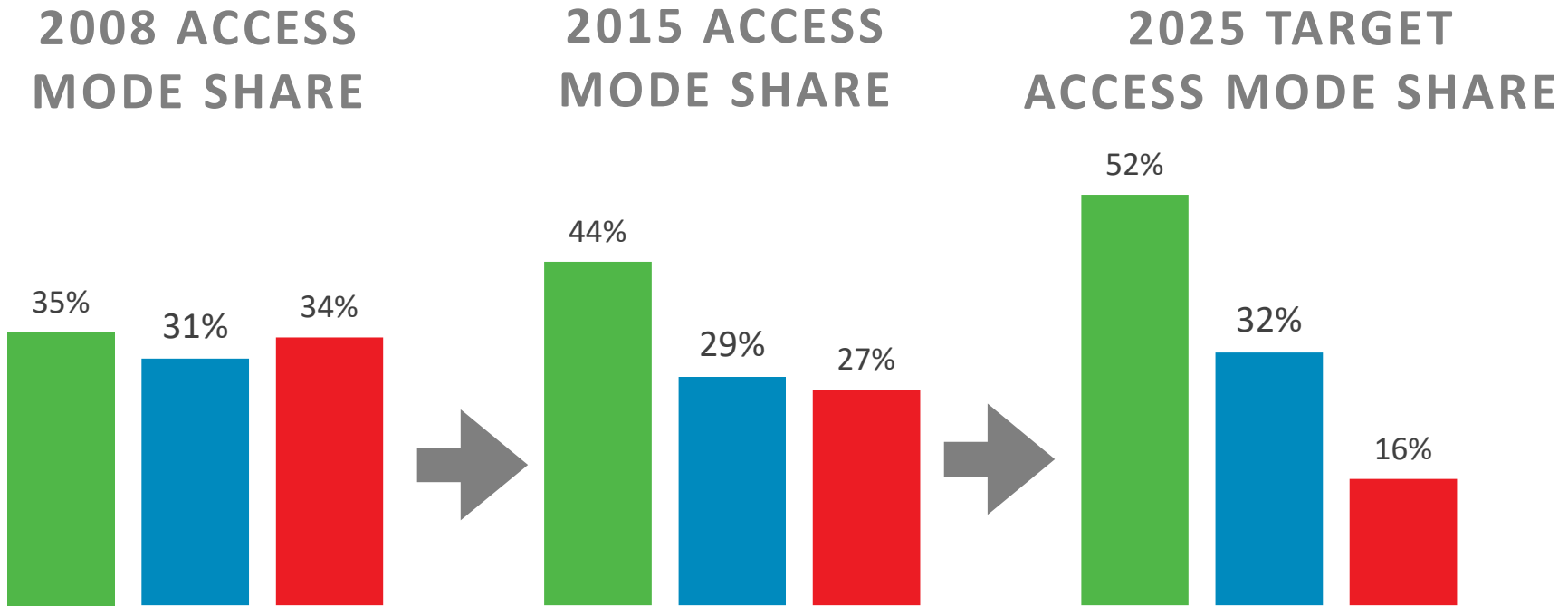


F. Innovation and Partnerships

Be an innovation leader, and establish durable partnerships with municipalities, access providers, and technology companies.

BART Board adopted June 9, 2016

Access Mode Share Targets (home-based trips)



Active Access: Walk, Bike

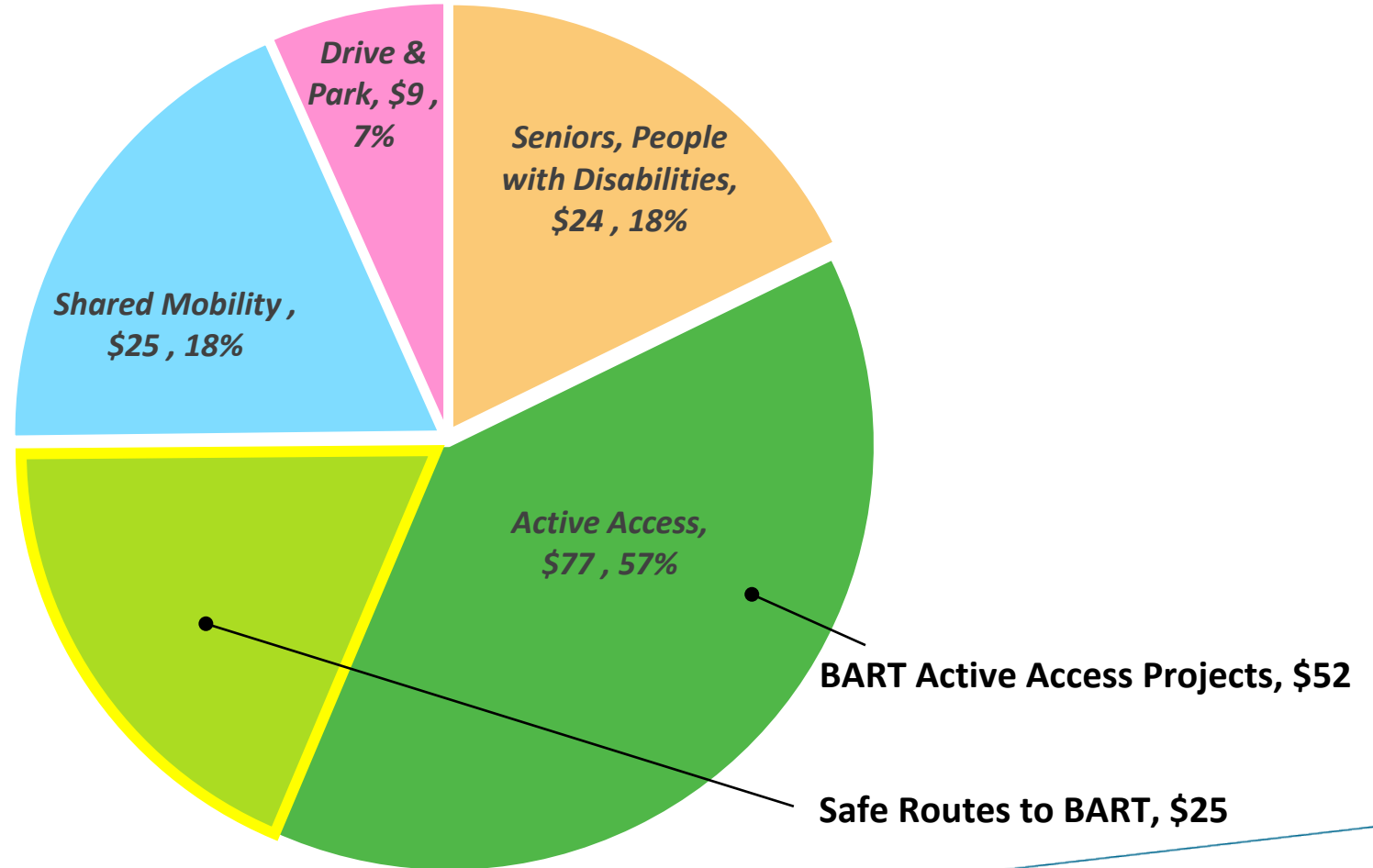
Shared Mobility: Transit, Shuttle, TNC, Drop-Off, Carpool

Drive & Park: Drive Alone

Source: 2008 and 2015 Station Profile Survey Data

Intended Allocation by Mode (\$135 M)

- Access program is 4% of \$3.5 B Measure RR funds
- Invest to meet:
 - Station Access Policy Goals
 - Mode share targets



Safe Routes to BART Program

- Overview

- Help partner agencies implement active transportation capital projects off BART property to support BART's Access Policy, expand station access choices and make it safer and easier for all riders to use the system.

- Program Goals

- A. Project Readiness
- B. Leveraged Funding
- C. Connectivity and Mode Shift
- D. Customer Experience, Safety, and Security
- E. Equitable Access
- F. Complete communities
- G. Partnerships

SR2B Schedule for 2023

Activity	Date
Launch	January 19
Webinar	January 31
Final addendums posted (including Q&A)	February 17
Application deadline	March 2 @ 5 PM
Project selection	March **
Notice of award	March/April **
Execute funding agreements	Spring/summer **

*** Specific dates will be provided at a later time*

SR2B Basics

- Funding
 - Total grant program: ~\$25 M
 - Number & frequency of cycles: TBD
 - Cycle 2: ~ \$10 M
 - Funding awards between \$0.5 M and \$1.5 M each
 - Funds must be used for **construction or construction management**
- Proposed Project
 - 1 submission/applicant/cycle
 - Co-sponsoring with one or more agencies allowed
 - Project types
 - Walking and/or biking improvements one BART station
 - One intervention that covers two or more stations (lighting is an example)
- Successful applicant's responsibilities
 - Permitting, environmental, construction, operations and maintenance

SR2B Basics (continued)

- Grant awards and agreement
 - Agreement template packet is posted on SR2B website
 - “Call for Projects” page, link found at www.bart.gov/SR2B
 - Small business participation
- Reporting and monitoring
 - Initial Project Report (IPR)
 - Quarterly Progress Reports
- Project evaluation
 - BART may evaluate mode shift

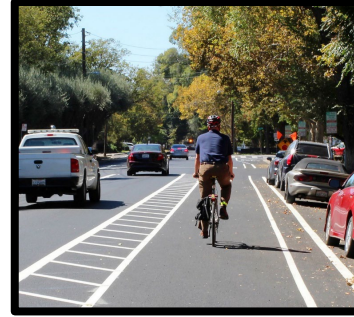
Q&A



Eligibility

- Applicants must:
 - Be public agencies in Alameda, Contra Costa and San Francisco counties
 - Demonstrate support within their agency and from the community
 - Demonstrate support from a Citizen Committee or Advocacy Organization
 - Have a funding plan for the Proposed Project
 - Verify programmed and proposed funding
 - Have a minimum match for the Proposed Project of 30%, not including staff time
 - Have proof of authority over elements of
- Proposed Projects may be part of a larger project
 - Proposed Projects requesting RR funds
- The Proposed Project must:
 - Be located fully within Alameda, Contra Costa and San Francisco counties
 - Help meet BART adopted goals and targets
 - Have design review construction documents completed to at least 35%
 - Have a delivery plan with schedule and major milestones
 - Up to 3.5 years of award date
 - Up to 1.5 years from construction NTP

Eligible Improvements and Examples



Eligible Costs

- Eligible costs
 - Construction only
 - May include construction management
 - Directly related material, equipment rental
 - Fixtures (permanently affixed)
 - Labor charges directly related to construction
 - Permit fees
- Ineligible costs
 - Work conducted prior to funding agreement
 - Feasibility and planning studies
 - Design
 - Operations & maintenance
 - Costs not directly related to construction
 - Equipment that can be moved (computers, chairs)
 - Grant administration

Q&A



Application Evaluation

- Selection committee
 - BART staff
 - External members
- GM approves final grant awards
- Board update

Selection Criteria	Station Access Policy Goals	Weight
A. Project Readiness	C. More Productive & Efficient	20%
B. Leveraged Funding	C. More Productive & Efficient	10%
C. Connectivity and Mode Shift	A. Safer, Healthier, Greener B. More riders D. Better Experience	20%
D. Customer Experience, Safety and Security	D. Better Experience	15%
E. Equitable Access	E. Equitable Services	15%
F. Complete Communities	D. Better Experience B. More riders	10%
G. Partnerships	F. Innovation & Partnerships	10%

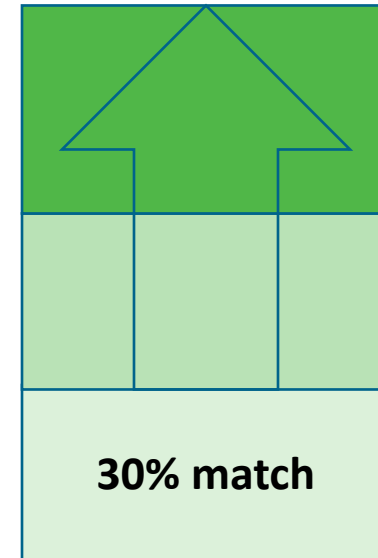
A. Project Readiness (20%)

- What we are looking for
 - Deliver near-term, enduring active access improvements demonstrating a clear nexus to a BART station
 - “Shovel ready” projects with final design, but have a construction funding gap
 - The project is a permanent improvement
 - Complete construction in near-term (up to 3.5 years)
- To score well
 - Proposed Project is ready for construction and will be complete in 1.5 years from award date
 - Environmental review is complete and mitigation strategies are in place
- Required documents for the Proposed Project
 - PDFs of most current construction design drawings
 - Approved environmental documentation, if applicable
 - Proof of right-of-way control



B. Leveraged Funding (10%)

- What we are looking for
 - All funding in place to deliver the Proposed Project or a realistic plan in place to secure the funding
- To score well
 - The more funding the Proposed Project brings to the table, the higher the score it will receive
- Required documents for the Proposed Project
 - Appendix B: Cost Estimate, Funding Plan, Budget Narrative & Schedule
 - Letter of verification of all programmed and proposed funding in the application



C. Connectivity and Mode Shift (20%)

- What we are looking for
 - Enhance customer experience through improved connectivity for pedestrians and cyclists to safely access BART stations, with the goal of increasing the number of people who walk and bike to BART
- To score well
 - Demonstrate potential to shift people to active access
 - Demonstrate a potential for a high level of use
 - Address a significant gap/barrier
 - Significantly extend an existing high-quality pedestrian and/or bike network
- Helpful hints
 - Applicants are encouraged to use quantitative analysis, mapping and/or other data sets to respond
 - Refer to station and access design best practices

Resources

- Street and access design best practices
- Access plans
- Mode shift and demand analysis
- GIS mapping
- Other data sets



D. Customer Experience, Safety and Security (15%)

- What we are looking for
 - Enhance personal safety and security, improve user comfort and sense of place
- To score well
 - Demonstrate how project addresses a known or community-identified safety or security issue
 - Strive to eliminate traffic fatalities and severe injury collisions, meeting the cities' Vision Zero policy goals where applicable
 - Make connections to BART simpler or more intuitive, save time for BART patrons
- Helpful hints
 - Applicants are encouraged to use mapping and/or other data sets to respond

Resources

- Street and access design best practices
- Collision data
- GIS mapping
- Other data sets



E. Equitable Access (15%)

- What we are looking for
 - Provide access to Equity Priority Communities (EPC)
- To score well
 - The Proposed Project is located in an Equity Priority Community, as identified by the Metropolitan Transportation Commission
- Helpful hints
 - Describe how the Proposed Project could serve EPCs if it's not completely located in an EPC

Resources

- MTC Equity Priority Communities map

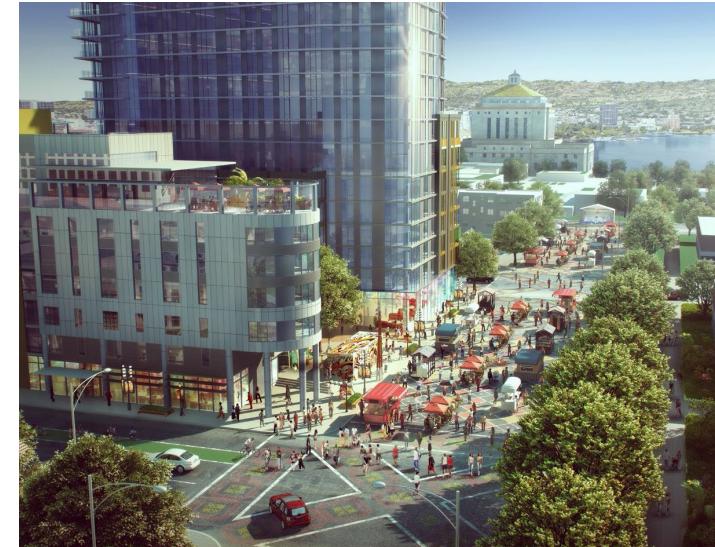


F. Complete Communities (10%)

- What we are looking for
 - Promote Transit-Oriented Development (TOD) and complete communities
- To score well
 - The existing land-use context within 0.25 miles of the Proposed Project meets or exceeds key targets established in BART's 2017 TOD Guidelines for density, height, bike and vehicle parking
 - OR
 - Show that land use and zoning regulations are under way to support future development of TOD on BART owned land and areas surrounding BART stations (e.g., station area plans, agreements prioritizing development)
- Helpful hints
 - BART's 2017 TOD Guidelines is essential to answer questions
 - Consult with local Planning, Housing (or similar) departments

Resources

- Figure 1 and Table 1 of BART's 2017 TOD Guidelines
- Locally adopted plans or GIS maps



G. Partnerships (10%)

- What we are looking for
 - Agency and community support for the Proposed Project
- To score well
 - Project is high priority, as evidenced by identification in earlier planning documents, and significant and diverse stakeholder engagement and letters of support and/or resolution
- Required documents for the Proposed Project
 - Letter of Agency Commitment or Resolution
 - Letter of support from a citizen committee or advocacy organization
 - If applicable, document with links to plans where proposed project has been identified



Q&A



Application: Online Submission

- Application packages **must** be submitted to BART electronically through Submittable no later than **5 PM on March 2, 2023**
 - Create a free Submittable account
 - Be sure the email address you use is one that you check regularly
- Need Help?
 - Technical assistance from Submittable via phone, email and chat, listed on the first page of the SR2B submission page.
 - Send your email to sr2b@bart.gov for application content questions



Safe Routes to BART (SR2B) Cycle 2 Application

Ends on March 2, 2023

Welcome! Applying for Safe Routes to BART Cycle 2? You are in the right place!

Application packages must be submitted to BART electronically through this website, *Submittable*.

- You will need to create a *free Submittable account* in order to submit to these forms.
- You can save a draft of your work if you would like to finish filling out the form at a later date.
- Questions marked with a red asterisk are required.
- We will follow-up with you about your submission by email. Please be sure the email address you used to sign up for your Submittable Account is one that you check regularly.
- BART is currently accepting project proposals from eligible public agencies in Alameda, Contra Costa and San Francisco counties.
- **The application deadline is March 2, 2023 at 5 PM.**

For guidance and forms for completing this application, please refer to the "Safe Routes to BART (SR2B) Grant Program: Cycle 2 Guidelines", found at [BART's SR2B Call for Projects](#) page. Before diving into the application process, we encourage potential applicants to review all the application materials to give you a sense of what resources and talent the application will be required of your agency.

Technical questions? Contact Submittable's Customer Support team at support@submittable.com

Questions about the grant? Contact the Safe Routes to BART team at SR2B@bart.gov

We use Submittable to accept and review our submissions.

Create Your Account

Have An Account? Sign In



Sign Up

Sign In

Welcome!

Create your free Submittable account to get started.

Email

Password

Confirm Password

First name

Last name

Sign Up

Powered by Submittable



Application: Hot Tips

- Review all SR2B relevant materials
 - Website at www.bart.gov/SR2B
 - Grant Program Guidelines for Cycle 2
 - Appendix A: Eligibility and Evaluation Criteria (PDF)
 - Appendix B: Cost Estimate, Funding Plan, Budget Narrative and Schedule (Excel)
 - Funding Agreement Package Template (PDF)
 - Cycle 2 addenda (last one no later than February 17)
- Note the resources, talent and info needed and plan ahead
 - Public Works, Transportation, Land Use, Planning, etc.
 - Full reproduction of Submittable form is included in Appendix A, Section 4 of Grant Program Guidelines
 - Documentation (letters, environmental, construction design, proof of right-of-way control, etc.)
- Submittable tips
 - You can save a draft of your work and complete later
 - Questions marked with a red asterisk (*) are required.
 - You will be prevented from final submission if missed or skipped

Application Content

1. Eligibility Self Review
2. Applicant Info
3. Project Info
 - A. Project Readiness
 - B. Leveraged funding
 - C. Connectivity and Mode Shift
 - D. Customer Experience, Safety and Security
 - E. Equitable Access
 - F. Complete Communities
 - G. Partnerships
4. Supplemental Documents (optional)
5. Certification of application by Authorized Representative of Applicant Agency

Application Content: Documentation

Documentation	Required	Details
Map(s) of Project area	X	PDF, 5 file limit
Construction design set drawings of the Proposed Project	X	PDF, 5 file limit
Other relevant project graphics and photographs		PDF, JPG, PNG, GIF, 5 file limit
Appendix B: Cost estimate, funding plan, budget narrative, schedule	X	Excel, 1 file
Letter of commitment or resolution	X	PDF, 1 file limit
Letter of support from a citizen committee or advocacy organization	X	PDF, 1 file limit
Letter of funding verification	X	PDF, 1 file limit
Proof of right-of-way control	X	PDF, 1 file limit
Environmental approvals	X (if applicable)	PDF, 1 file limit
Adopted plans	X (if applicable)	PDF, 1 file limit
Additional letters of support		PDF, 10 file limit
Any additional Information		PDF, 10 file limit

Q&A

