

**SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT  
INVITATION FOR BID (IFB)**

<b>IFB NO. 9002</b>
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**BID OPENING: NOT LATER THAN 2:00 P.M., LOCAL TIME, TUESDAY, MARCH 15, 2016**

SEALED BID RESPONSES are invited to be delivered to the District at the said hour and date for the following articles and services and under the conditions stated below. Bid response shall be submitted to either of the following addresses:

For Special Delivery or Hand Delivery:  
 Purchasing Division  
 SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT  
 100 Lakeside Drive, 17<sup>th</sup> Floor  
 Oakland, CA 94612-3534

or By U.S. Mail  
 Purchasing Division  
 SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT  
 P.O. Box 12688  
 Oakland, CA 94604-2688

Refer questions to: Edward Carter, Buyer Tel. No.: (510) 464-7655  
 Email: [ecarter@bart.gov](mailto:ecarter@bart.gov)

**THIS IS NOT AN ORDER!**

ADVERTISED DATE: February 23, 2016

ITEM NO.	ESTIMATED QUANTITY	UNIT	DESCRIPTION	BIDDERS USE THIS COLUMN FOR PRICING
			<b><u>48V BATTERIES AND CHARGERS</u></b>  <b><u>ITEM TOTAL FROM PAGE 2:</u></b> The Item total is provided by the Bidder for the convenience of the District. The District will, however, recalculate the Item Total and award the Contract on the basis of the Unit Price bid. Should there be a discrepancy between the Item Total and Unit Price, Unit Price will govern.	<u>\$516,740.25</u>

Submission of a bid constitutes bidder's acceptance of the General Provisions and Special Provisions contained herein.

DELIVERY: BART Oakland Shops  
 LOCATION: 601 E. 8<sup>th</sup> Street  
 Oakland, CA 94606

F.O.B Point DESTINATION

Name (Print) MAX MUELLER

Signature *[Handwritten Signature]*

Company Storage Battery Systems, LLC

Address 156 W 16665 Ridgewood Dr.

City Menomonee Falls

State WI Zip Code 53051

Email Brian.Ripp@sbsbattery.com

Fax No. 262-703-3073 Tel. No. 262-946-1267

Submit proposal on Bid Form.

DO NOT INCLUDE excise or sales taxes in price.

GENERAL PROVISIONS:

**SAN FRANCISCO BAY AREA  
RAPID TRANSIT DISTRICT**

ITEM NO.	ESTIMATED QUANTITY	UNIT	DESCRIPTION	BIDDERS USE THIS COLUMN FOR PRICING	
				Unit Price	Item Total
			<b>48V Batteries</b>		
1	15	EA	50 Ahr and accessories	\$5,312.85	\$79,692. <sup>05</sup>
2	34	EA	100 Ahr and accessories	\$5,312.85	\$180,635.25
3	13	EA	150 Ahr and accessories	\$5,987.85	\$77,841. <sup>05</sup>
4	1	EA	200 Ahr and accessories	\$6,629.85	\$6,629.85
5	1	EA	240 Ahr and accessories	\$7,205.85	\$7,205.85
			<b>Chargers</b>	<b>Unit Price</b>	<b>Item Total</b>
6	15	EA	6 Amps	\$1,958.25	\$29,373.75
7	27	EA	15Amps	\$2,340. <sup>00</sup>	\$63,185.00
8	5	EA	20 Amps	\$2,355.75	\$11,778.75
9	13	EA	30 Amps	\$2,694. <sup>00</sup>	\$35,022.00
10	1	EA	35 Amps	\$3,199.50	\$3,199.50
11	3	EA	45 Amps	\$3,930.00	\$11,790. <sup>00</sup>
12	1	EA	Battery Test Equipment Set	\$10,392	\$10,392. <sup>00</sup>

*Storage Battery Systems*  
(Company Name)

SAN FRANCISCO BAY AREA RAPID TRANSIT DISTRICT

CERTIFICATION REGARDING FINANCIAL CONTRIBUTIONS

(Submit with Bid)

Certification to be executed by Bidder and each proposed first-tier Subcontractor or Subsupplier whose Subcontract exceeds \$100,000. Make additional copies of the Certification as necessary.

**Bidder must use its best efforts to collect the Certification from each first-tier subcontractor or subsupplier whose subcontract exceeds \$100,000 and submit such Certifications along with its own to the District on the Bid date.**

**Bidder is advised that all Certifications must be submitted on the Bid date unless there is reasonable cause for delay; however, Bidder is cautioned that unless all Certifications are submitted within five (5) Days after the date Bids are due, the Bid may be considered non-responsive.**

The undersigned certifies that:

1. It will not make any monetary or in-kind contribution (including loans) to any BART Director, or any candidate for Director, in excess of \$1,000 from the date Bids are opened by the District until the Award of the Contract.
2. It understands that the term "contribution" shall have the same meaning as defined in Government Code Section 82015 and implementing regulations adopted by the Fair Political Practices Commission.

Storage Battery Systems, LLC  
Name of Firm

Max Mueller                      3-10-16  
Signature                                      Date

MAX MUELLER - DIRECTOR  
Print Name and Title

CERTIFICATION REGARDING DEBARMENT, SUSPENSION,  
INELIGIBILITY AND VOLUNTARY EXCLUSION -  
LOWER TIER COVERED TRANSACTIONS

1. The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.
  
2. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

Date: 3-10-16

Storage Battery Systems, LLC.  
Name of Proposer

By:   
Signature of Proposer

MAX MUELLER DIRECTOR  
Print Name and Title of Person Signing

(Bidder's attention is directed to Special Provisions A 1.22 of the Contract, Certification Regarding Lobbying. The Certification shall be executed by the Bidder and by applicable Subcontractors or Subsuppliers of any tier receiving an amount in excess of \$100,000 and submitted by the Bidder either with the Bid or within the time frame specified in the Instructions to Bidders or before commencement of Subcontract work, as specified in the Instructions to Bidders.)

CERTIFICATION REGARDING LOBBYING

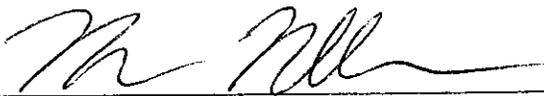
The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of a Federal agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal Contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment or modification of any Federal contract, grant, loan or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any Federal agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form - LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all sub-awards at all tiers (including Subcontracts, subgrants, and contracts under grants, loans and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance is placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Storage Battery Systems LLC  
Name of Firm

By: MAX MUELLER  
Please print name of signator:



Title: DIRECTOR



**DESIGNATION OF SUBSUPPLIERS, DBEs, AND SBEs FORM**

**All first-tier Subsuppliers to be used must be listed on this form regardless of dollar value of each transaction.**

To assist the District in evaluating DBE and SBE participation, Bidder shall list on this form the name and address of all first-tier Subsuppliers to whom Bidder proposes to subcontract. Bidder shall indicate description, and total dollar amount of the portions of the work or services subcontracted.

In the columns provided for DBE and for SBE designation, indicate if the Subcontractor listed is a DBE and/or an SBE as defined in the Special Provision B.

Attach additional copies of this form if more space is needed and paginate the forms (i.e., Page \_\_ of \_\_).

Name and Address	DBE (Check if DBE) and Insert DBE Cert. No.	SBE (Check if SBE) and Insert SBE Cert. No.	Description of Portion of Work or Services Subcontracted	Total Dollar Amount of Subcontracted Work or Services
<b>I. All first-tier Subsuppliers (DBEs, Non-DBEs, and SBEs).</b>				
Name: _____ _____ Address: _____ _____ Phone Number: _____	DBE Cert. No. _____	SBE Cert. No. _____		
Name: _____ _____ Address _____ _____ Phone Number: _____	DBE Cert. No. _____	SBE Cert. No. _____		
Name: _____ _____ Address _____ _____ _____	DBE Cert. No. _____	SBE Cert. No. _____		

Name and Address	DBE (Check if DBE) and Insert DBE Cert. No.	SBE (Check if SBE) and Insert SBE Cert. No.	Description of Portion of Work or Services Subcontracted	Total Dollar Amount of Subcontracted Work or Services
<b>II. Subsuppliers who are: Manufacturers (100% credit).</b>				
Name: _____ _____ Address: _____ _____ _____ Phone Number: _____	<b>DBE Cert. No.</b> _____	<b>SBE Cert. No.</b> _____		
Name: _____ _____ Address: _____ _____ _____ Phone Number: _____	<b>DBE Cert. No.</b> _____	<b>SBE Cert. No.</b> _____		
Name: _____ _____ Address: _____ _____ _____ Phone Number: _____	<b>DBE Cert. No.</b> _____	<b>SBE Cert. No.</b> _____		
Name: _____ _____ Address: _____ _____ _____ 	<b>DBE Cert. No.</b> _____	<b>SBE Cert. No.</b> _____		

Name and Address	DBE (Check if DBE) and Insert DBE Cert. No.	SBE (Check if SBE) and Insert SBE Cert. No.	Description of Portion of Work or Services Subcontracted	Total Dollar Amount of Subcontracted Work or Services
<b>III. Subsuppliers who are Regular Dealers: (If DBE or SBE Regular Dealers (60% credit). See Special Provision B 1.1.3 D.3 for definition of Regular Dealer).</b>				
Name: _____ _____ Address: _____ _____ _____ Phone Number: _____	<b>DBE Cert. No. _____</b>	<b>SBE Cert. No. _____</b>		
Name: _____ _____ Address: _____ _____ _____ Phone Number: _____	<b>DBE Cert. No. _____</b>	<b>SBE Cert. No. _____</b>		
Name: _____ _____ Address: _____ _____ _____ Phone Number: _____	<b>DBE Cert. No. _____</b>	<b>SBE Cert. No. _____</b>		

**BIDDERS DBE AND SBE QUESTIONNAIRE**

Is Bidder a DBE?  
(See Special Provisions  
B 1.1.1 for definition of DBE)

YES  NO

CUCP Certified?

YES  NO

If YES, enter Certification Date: \_\_\_\_\_

Is Bidder a BART Certified SBE?  
(See Special Provisions B for definition of SBE)<sup>1</sup>

YES  NO

If YES, enter Certification Date: \_\_\_\_\_

Is Bidder a Joint Venture with DBE or SBE Partners?

YES  NO

If YES, are Joint Venture Forms attached?

YES  NO

Percentage (%) of DBE or SBE participation in joint venture: \_\_\_\_\_ %

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<sup>1</sup> If the Bidder is a joint venture, only the portion of the total dollar value of the Contract equal to the distinct, clearly defined portion of the work that is performed solely by the DBE's or SBE's own forces can be counted toward DBE or SBE participation. If the work is not clearly delineated between the DBE and/or SBE and the joint venture partner, only the portion of the work equal to the DBE's and/or SBE's percentage ownership interest in the joint venture will be counted. See Special Provisions B 1.1.3

**BUY AMERICA CERTIFICATE**

**Certification requirement for procurement of steel, iron, or manufactured products.**

(Submit with Bid)

(Bidder's attention is directed to Special Provision A. This Buy America Certificate shall be executed by Bidder whose Bid exceeds \$100,000 and submitted with the Bid. Failure to do so will make the Bid non-responsive.)

**NOTE: The two signature blocks below are mutually exclusive; Bidder shall sign only one signature block for either the Certificate of Compliance or the Certificate of non-Compliance. Signing both signature blocks shall make the Bid non-responsive.**

**Certificate of Compliance With 49 USC § 5323(j)(1)**

The Bidder hereby certifies that it will comply with the requirements of 49 USC § 5323(j)(1), and the applicable regulations in 49 CFR Part 661.

Date 3-10-16

*Assumes product quoted is considered 'rolling stock'*

Signature *[Handwritten Signature]*

Company Name Storage Battery Systems, LLC

Title Director



**WARNING!!! BIDDER SHALL SIGN ONLY ONE CERTIFICATE - EITHER THE CERTIFICATE OF COMPLIANCE ABOVE OR THE CERTIFICATE OF NON-COMPLIANCE BELOW. SIGNING BOTH CERTIFICATES SHALL MAKE THE BID NON-RESPONSIVE.**

**Certificate of Non-Compliance With 49 USC § 5323(j)(1)**

The Bidder hereby certifies that it cannot comply with the requirements of 49 USC § 5323(j)(1), but it may qualify for an exception to the requirements pursuant to 49 USC § 5323(j)(2)(B) or (j)(2)(D) and applicable regulations in 49 CFR Part 661.7.

Date \_\_\_\_\_

Signature \_\_\_\_\_

Company Name \_\_\_\_\_

Title \_\_\_\_\_