

## Attachment 1

### **Fiscal Year 2017 Appropriations Limit: Calculation**

Based on the provisions in Article XIII B of the California Constitution as approved by the voters in November 1979, the appropriations limit for each succeeding year through 1987 is determined by the District's 1979 appropriations base times a cumulative composite factor. The base year was later revised to 1987. The cumulative composite factor consists of the product of:

- 1) The lesser of the relative year change in the all urban consumer price index (SF/Oakland/SJ CPI-U) or the California per capita personal income, and
- 2) At the District's discretion, the relative year-to-year change in District wide population, or the population for the District's county that has the highest assessed valuation. Election of the higher of the two growth factors results in a higher appropriations limit.

The District's appropriations limit for Fiscal Year 2017 is calculated on the basis of the urban consumer price index (CPI-U SF/Oakland/SJ) and District-wide population gains. Steps in the calculations are as follows:

Relevant data, percent change:

- CPI-U SF/Oakland/SJ, 3.0168% (applies this year per option 1 above)
- Population Change, District-wide, 1.0745% (applies this year per option 2 above)

#### District Population

	<u>As of 1/1/15</u>	<u>As of 1/1/16</u>	<u>% Change</u>
Alameda	1,610,765	1,627,865	1.0616%
Contra Costa	1,111,143	1,123,429	1.1057%
<u>San Francisco</u>	<u>857,508</u>	<u>866,583</u>	<u>1.0583%</u>
<b>Total</b>	<b>3,579,416</b>	<b>3,617,877</b>	<b>1.0745%</b>

#### FY17 Cumulative Adjustment Factor:

CPI-U SF/Oakland/SJ	x	Population Factor	=	Current Adjustment Factor
(1 + 3.0168%)	x	(1 + 1.0745%)	=	1.0412
Current Adjustment Factor	x	Prior Year Adjustment	=	Cumulative Adjustment Factor
1.0412	x	3.0164	=	3.1408

#### FY17 Appropriations Limit:

FY87 Appropriations Base	x	FY17 Cumulative Adj Fctr	=	FY17 Appropriations Limit
181,568,000	x	3.1408	=	<u>\$570,270,613</u>