



MANAGER OF CAPITAL BUDGETS

JC: FF119
PB: 9
FLSA: Exempt

BU: 95 (NR)
Created: January 1999
Revised: June 2019

*Class specifications are intended to present a descriptive list of the range of duties performed by employees in the class. Specifications are **not** intended to reflect all duties performed within the job.*

DEFINITION

Under general direction, manages and supervises the operations and activities of the District's Capital Budget Division including development, management and administration of capital budgets, funds and reserves; develops reports and provides analysis and recommendations capital projects funding; coordinates assigned activities with other divisions, departments and outside agencies; provides complex support to the Director of Budgets; performs related duties as assigned.

CLASS CHARACTERISTICS

This full scope supervisory/managerial level classification directs, through subordinate professionals, the daily operations and activities of the Budget Division including the development, management and administration of capital budgets. Positions at this level are accountable for developing and promoting the accomplishment of departmental goals and objectives as applicable to their respective areas of accountability including responsibility for formulating, administering, or managing the implementation of multiple policies or programs and overseeing and planning future delivery of services. This classification is distinguished from the Director of Budgets in the latter is responsible for managing and overseeing the activities and operations of the Budget Division of the Performance and Budget Department.

REPORTS TO

Director of Budgets or designee.

EXAMPLES OF DUTIES - *Duties include, but are not limited to, the following:*

1. Manages District capital funds and reserves, including analysis, developing reports and providing recommendations for project managers, department managers, and executives regarding all types of funding.
2. Manages and participates in the development and implementation of goals, objectives, policies and priorities for assigned programs; recommends and administers policies and procedures.

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3. Monitors and evaluates the efficiency and effectiveness of service delivery methods and procedures; recommends, within departmental policy, appropriate service and staffing levels.
4. Plans, directs, coordinates and reviews the work plan for assigned staff; assigns work activities, projects and programs; reviews and evaluates work products, methods and procedures; meets with staff to identify and resolve problems.
5. Selects, trains, motivates and evaluates assigned personnel; provides or coordinates staff training; works with employees to correct deficiencies; implements discipline and termination procedures.
6. Oversees and participates in the development and administration of the division's annual budget; participates in the forecast of funds needed for staffing, equipment, materials and supplies; monitors and approves expenditures; implements adjustments.
7. Serves as the liaison for the Capital Budget Division with other divisions, departments and outside agencies; negotiates and resolves sensitive and controversial issues.
8. Serves as staff on a variety of boards, commissions and committees; prepares and presents staff reports and other necessary correspondence.
9. Provides staff assistance to the Department Manager, Capital Development and Control.
10. Conducts a variety of organizational studies, investigations and operational studies; recommends modifications to capital budget programs, policies and procedures as appropriate.
11. Attends and participates in professional group meetings; stays abreast of new trends and innovations in the field of finance and budgets.
12. Responds to and resolves difficult and sensitive citizen inquiries and complaints.

QUALIFICATIONS

Knowledge of:

- Operational characteristics, services and activities of a capital budget program
- District's capital funding process
- Principles and practices of budget program development and administration
- Principles and practices of program development and administration
- Principles and practices of budget preparation
- Principles and practices of project management.
- Principles of supervision, training and performance evaluation
- Related Federal, State and local laws, codes and regulations

Skill in:

- Overseeing and participating in the management of a comprehensive capital budget program
- Selecting, supervising, training and evaluating staff
- Participating in the development and administration of division goals, objectives and procedures

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- Preparing and administering large program budgets
- Identifying funding sources for proposed projects
- Preparing clear and concise administrative and financial reports
- Analyzing problems, identifying alternative solutions, projecting consequences of proposed actions and implementing recommendations in support of goals
- Researching, analyzing and evaluating new service delivery methods and techniques
- Interpreting and applying Federal, State and local policies, laws and regulations
- Communicating clearly and concisely, both orally and in writing
- Establishing and maintaining effective working relationships with those contacted in the course of work

MINIMUM QUALIFICATIONS

Education:

Bachelor's degree in Business, Economics, Public Administration, Finance, or a related field from an accredited college or university.

Experience:

Five (5) years of (full-time) professional verifiable experience in capital budgets, public sector award management, budget controls or related experience.

Substitution:

Additional professional experience as outlined above may be substituted for the education on a year-for-year basis. A college degree is preferred.

WORKING CONDITIONS

Environmental Conditions:

Office environment; exposure to computer screens.

Physical Conditions:

Requires maintaining physical condition necessary for walking, standing or sitting for prolonged periods of time.

BART EEO-1 Job Group: 0500 – Executives/Managers

Census Code: 0120 – Financial Managers

Safety Sensitive: No